

Primary Market Statistics

◆ Takeovers, mergers and reorganisations

Year : 2011 (up to 2011/12/30)

Company	Particulars	Proposal date	Offer closing date	Completion/ EGM date
Oriental City Group Holdings Ltd.	Mandatory unconditional cash offer HK\$0.10 for each share	2011/03/03	2011/03/24	2011/03/24
FlexSystem Holdings Ltd.	Mandatory unconditional cash offer HK\$0.26372 for each share	2011/04/15	2011/05/06	2011/05/06
Rojam Entertainment Holdings Ltd	Mandatory unconditional cash offer HK\$0.02785 for each share, HK\$0.00001 for each share option	2011/06/16	2011/07/07	2011/07/07
China Primary Resources Holdings Ltd.	Mandatory unconditional cash offers HK\$0.04 for each share	2011/06/24	2011/07/15	2011/07/15
KH Investment Holdings Ltd.	Voluntary conditional cash offer HK\$0.25 for each share, HK\$0.5133 for each HK\$1 face value of convertible note, HK\$0.00001 for each share option	2011/08/17	2011/09/21	2011/09/21
CIG Yangtze Ports PLC	Mandatory unconditional cash offer HK\$0.360 for each share, HK\$0.260 for each share option with exercise price at HK\$0.10, HK\$0.183 for each share option with exercise price at HK\$0.177, HK\$0.178 for each share option with exercise price at HK\$0.182	2011/10/21	2011/11/11	2011/11/11