

## Primary Market Statistics

### ◆ Takeovers, mergers and reorganisations

Year : 2012 (up to 2012/12/31)

Company	Particulars	Proposal date	Offer closing date	Completion/ EGM date
FlexSystem Holdings Ltd.	Mandatory unconditional cash offer HK\$0.3167 for each share	2012/01/27	2012/02/17	2012/02/17
KH Investment Holdings Ltd.	Mandatory unconditional cash offer HK\$0.35 for each share	2012/02/10	2012/03/02	2012/03/02
Zhejiang Yonglong Enterprises Co. Ltd. - H Shares	Mandatory unconditional cash offer RMB0.077625 for each domestic share and HK\$0.0956 for each H Share	2012/04/25	2012/05/16	2012/05/16
Aurum Pacific (China) Group Ltd.	Mandatory unconditional cash offer HK\$0.15 for each share	2012/05/08	2012/05/29	2012/05/29
ERA Mining Machinery Ltd.	Voluntary conditional cash offer HK\$0.88 for each share or HK\$1.00 loan note for each share	2012/04/30	2012/06/04	2012/06/04
Ningbo Yidong Electronic Co. Ltd. - H Shares	Mandatory unconditional cash offer HK\$0.1232 for each H share	2012/05/29	2012/06/19	2012/06/19
Excel Technology International Holdings Ltd.	Mandatory unconditional cash offer HK\$0.2045 for each share	2012/06/08	2012/06/29	2012/06/29
Pizu Group Holdings Ltd.	Voluntary conditional cash offer HK\$0.134 for each share, HK\$0.001 for each share option with exercise price at HK\$0.326, HK\$0.001 for each share option with exercise price at HK\$0.984, HK\$0.001 for each share option with exercise price at HK\$3.668, HK\$0.001 for each warrant with exercise price of HK\$0.55	2012/11/12	2012/12/14	2012/12/14