

## Primary Market Statistics

### ◆ Takeovers, mergers and reorganisations

Year : 2016 (up to 2016/12/30)

Company	Particulars	Proposal date	Offer closing date	Completion/ EGM date
Asian Capital Holdings Ltd.	Mandatory unconditional cash offer HK\$0.39 for each share, HK\$0.19 for each option	2016/03/10	2016/03/31	2016/03/31
Northeast Tiger Pharmaceutical Co. Ltd. - H Shares	Mandatory unconditional cash offer HK\$0.2001 for each H share, RMB0.1674 for each domestic share	2016/03/23	2016/04/13	2016/04/13
Global Link Communications Holdings Ltd.	Mandatory unconditional cash offer HK\$0.08 for each share	2016/04/28	2016/05/19	2016/05/19
Brilliance Worldwide Holdings Ltd.	Mandatory unconditional cash offer HK\$0.5908 for each share	2016/04/29	2016/05/20	2016/05/20
Rui Kang Pharmaceutical Group Investments Ltd.	Voluntary conditional securities exchange offer, 7 China Wah Yan shares for 2 Consolidated Rui Kang shares, 1 China Wah Yan share for 500 options (after consolidation)	2016/04/20	2016/05/25	2016/05/25
TeleEye Holdings Ltd.	Mandatory unconditional cash offer HK\$0.55 for each share	2016/05/20	2016/06/10	2016/06/10
North Asia Strategic Holdings Ltd.	Mandatory unconditional cash offer HK\$0.075 for each share	2016/05/20	2016/06/10	2016/06/10
Steed Oriental (Holdings) Co. Ltd.	Mandatory unconditional cash offer HK\$1.67 for each share, HK\$0.84 for each share option with exercise price of HK\$0.83 HK\$0.82 for each share option with exercise price of HK\$0.85	2016/07/22	2016/08/12	2016/08/12
Ningbo WanHao Holdings Co. Ltd. - H Shares	Mandatory unconditional cash offer HK\$0.116 for each H share	2016/08/24	2016/09/14	2016/09/14
Glory Mark Hi-Tech (Holdings) Ltd.	Mandatory unconditional cash offer HK\$0.71875 for each share	2016/09/15	2016/10/06	2016/10/06
Epicurean and Co., Ltd.	Mandatory unconditional cash offer HK\$0.1211 for each share, HK\$0.0591 for cancellation of each share option with exercise price of HK\$0.062, HK\$0.0311 for cancellation of each share option with exercise price of HK\$0.090, HK\$0.00001 for cancellation of each share option with exercise price of HK\$0.138, HK\$0.00001 for cancellation of each share option with exercise price of HK\$0.210	2016/10/05	2016/11/04	2016/11/04