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Corporate Finance Division,
Securities and Futures Commission,
8/F Chater House,
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Attention : Consultation on Mixed Media Offers

Corporate Communications Department,
Hong Kong Exchanges and Clearing Limited,
12th Floor, One International Finance Centre,
1 Harbour View Street, Central,
Hong Kong.

Re : Consultation on Mixed Media Offers

Our Ref : KTYL.RSSC/181

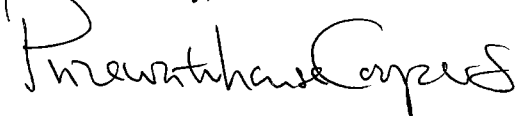
23 May 2008

Dear Sir,

Joint Consultation Paper on Mixed Media Offers

We refer to the joint consultation paper issued in April 2008 on the proposal (the "Proposal") to allow a Companies Ordinance (CO) offeror to issue a CO paper application form for shares in or debentures of a company to be listed on SEHK, and a collective investment scheme (CIS) offeror to supply a CIS paper application form for interests in an SFC-authorized CIS to be listed on SEHK, with a listing document displayed on certain websites (the "Joint Consultation Paper"). We support the Proposal given the benefits set out in the Joint Consultation Paper.

Yours faithfully,



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SEHK