

## Part B Consultation Questions

Please indicate your preference by checking the appropriate boxes. Please make your comments by replying to questions below against proposed changes discussed in the Consultation Paper at the hyperlink: [http://www.hkex.com.hk/consul/paper/cp200906\\_e.pdf](http://www.hkex.com.hk/consul/paper/cp200906_e.pdf)

Where there is insufficient space provided for your comments, please attach additional pages.

### *Consultation Questions on Proposed Changes to New Listing Applications*

1. Do you support our proposals to streamline the filing and checklists requirements for Main Board IPO?

Yes

No

If your answer is "No", please provide reasons and alternative views.

2. Do you agree with our proposed changes to the A1 Documents on pages I-1 to I-4 of Appendix I?

Yes

No

If your answer is "No", please provide reasons and alternative views.

3. Do you agree with our proposed changes to the 20-day Documents on pages II-1 to II-4 of Appendix I?

Yes

No

If your answer is "No", please provide reasons and alternative views.

Agreed with the proposed changes **except** the moving forward of the draft Statement of Adjustments to become part of the documents to be submitted with Form A1. Suggest to maintaining as 20-day documents to allow the reporting accountants time to prepare/tidying up the Statement of Adjustments in particular for figures for the latest financial year.

4. Do you agree with our proposed changes to the 15-day Documents on pages III-1 to III-3 of Appendix I?

Yes

No

If your answer is "No", please provide reasons and alternative views.

5. Do you agree with our proposed changes to the 10-day Documents on pages IV-1 to IV-3 of Appendix I?

Yes

No

If your answer is "No", please provide reasons and alternative views.

6. Do you agree with our proposed changes to the 4-day Documents on pages V-1 to V-7 of Appendix I?

Yes

No

If your answer is "No", please provide reasons and alternative views.

7. Do you agree with our proposed changes to the before bulk-printing of prospectus Documents on pages VI-1 to VI-3 of Appendix I?

Yes

No

If your answer is "No", please provide reasons and alternative views.

8. Do you agree with our proposed changes to the after hearing but before prospectus issuance Documents set out on pages VII-1 to VII-4 of Appendix I?

Yes

No

If your answer is "No", please provide reasons and alternative views.

9. Do you agree with our proposed changes to the after prospectus issuance but before dealings Documents on pages VIII-1 to VIII-2 of Appendix I?

Yes

No

If your answer is "No", please provide reasons and alternative views.

10. Do you agree that the proposed draft Main Board Listing Rules amendments in Appendix III will implement the proposals set out in Appendix I?

Yes

No

If your answer is “No”, please provide reasons and alternative views.

Agreed in general but see our comments as set out in reply to Q3 above. If the Statement of Adjustments remains as a 20-day Documents, R9.11 (7) should remain intact and no new R9.11 (3b) should be inserted.

11. If your answer to Question 10 is “Yes”, do you consider that corresponding changes to the Main Board Listing Rules should also be extended to the GEM Listing Rules?

Yes

No

If your answer is “Yes”, please elaborate your views.

12. Are there any other comments you would like to make?

Yes

No

If your answer is “Yes”, please elaborate your views.

Please consider using similar wordings for both R 9.03(1) and Note1 (1) to Form A1 in respect of the timing for the submission of Form A1. R 9.03(1) states “...not less than 25 clear business days prior to ...expected hearing date...” whereas Note1 (1) to Form A1 requires “...at least 40 clear days ... prior to the date on which the listing document is to be bulk printed”.

***Consultation Questions on Proposed Changes to Listing of Equity Securities by Listed Issuers***

13. Do you support our proposals to streamline the documentary requirements for listing applications of equity securities by listed issuers?

Yes

No

If your answer is "No", please provide reasons and alternative views.

14. Do you agree with the proposed changes to the documentary requirements for Main Board issuers in Appendix II?

Yes

No

If your answer is "No", please provide reasons and alternative views.

15. Do you agree that the proposed draft Main Board Listing Rules amendments in Appendix III will implement the proposals set out in Appendix II?

Yes

No

If your answer is "No", please provide reasons and alternative views.

16. Do you agree with the proposed changes to the documentary requirements in the GEM Listing Rules in a manner consistent with those proposed for the Main Board Listing Rules?

Yes

No

If your answer is "No", please provide reasons and alternative views.

17. Are there any other comments you would like to make?

Yes

No

If your answer is "Yes", please elaborate your views.

- End -