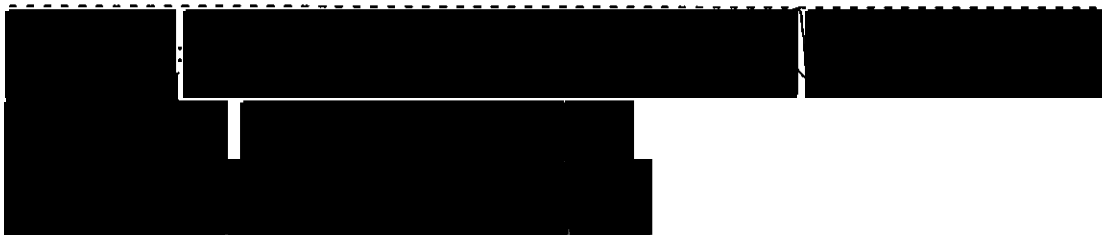


REQUEST FOR COMMENT

1. This consultation paper is based upon the Exchange's conclusions and proposed way forward set out in the New Board Concept Paper Conclusions on attracting companies from emerging and innovative sectors. The Exchange invites public comments on (a) the substance of the proposals, as well as (b) the draft Rule changes that would give effect to the proposals (assuming that the proposals are to be implemented as proposed in this consultation paper).
2. To the extent the proposals are modified (after the Exchange has considered the public comments received in response to this consultation paper), those modifications will be incorporated in the final Rule amendments. Any final Rule amendments and details regarding implementation would be published in a conclusions paper after the Exchange has considered the public's views.
3. When providing your comments please give reasons for your views. To assist our collation of information, please submit your written comments using the following headings as applicable:
 - Biotech Companies
 - Issuers with WVR Structures
 - Secondary Listings of Qualifying Issuers
 - Draft Amendments to the Rules



Disclosure of Identity:

HKEX may publish the identity of the respondent together with the respondent's response to the members of the public. Respondents who do not wish their identities to be published should check the box below:

I/We do not wish to disclose my/our identity to the members of the public.

同業查詢處. 無異議.