

## Attachment 1

### Part 1 - Sample Disclaimer Language on the WPIP

#### A. Sample Disclaimer Language on the Front Page of the Web Proof Information Pack (WPIP)

*The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission take no responsibility for the contents of this Web Proof Information Pack, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Web Proof Information Pack.*

#### Web Proof Information Pack of

**[name of listing applicant]**  
(a company incorporated in[\*])

#### WARNING

**This Web Proof Information Pack is being published as required by The Stock Exchange of Hong Kong Limited/ the Securities and Futures Commission solely for the purpose of providing information to the public in Hong Kong.**

**This Web Proof Information Pack is in draft form. The information contained in it is incomplete and is subject to change which can be material. By viewing this document, you acknowledge, accept and agree with the Company, any of its sponsor(s), advisers or member of the underwriting syndicate that:**

- (a) this Web Proof Information Pack is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and not for any other purposes. No investment decision should be based on the information contained in this Web Proof Information Pack;**
- (b) the posting of the Web Proof Information Pack or supplemental, revised or replacement pages on the HKEx Website does not give rise to any obligation of the Company, any of its sponsor(s), advisers or member of the underwriting syndicate to proceed with an offering in Hong Kong or any other jurisdiction. There is no assurance that the Company will proceed with the offering;**
- (c) the contents of the Web Proof Information Pack or supplemental, revised or replacement pages may or may not be replicated in full or in part in the actual prospectus;**
- (d) the Web Proof Information Pack may be updated or revised by the Company from time to time;**



## Attachment 1

- (e) this Web Proof Information Pack does not constitute a prospectus, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities;
- (f) this Web Proof Information Pack must not be regarded as an inducement to subscribe for or purchase any securities, and no such inducement is intended;
- (g) neither the Company nor any of its affiliates, underwriters or advisers is offering, or is soliciting offers to buy, any securities in any jurisdiction through the publication of this Web Proof Information Pack;
- (h) the Company has not and will not register the securities referred to in this Web Proof Information Pack under the United States Securities Act of 1933, as amended, or any state securities laws of the United States; and
- (i) as there may be legal restrictions on the distribution of this Web Proof Information Pack or dissemination of any information contained in this Web Proof Information Pack, you agree to inform yourself about and observe any such restrictions applicable to you.

If an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on a prospectus of the Company registered with the Registrar of Companies in Hong Kong, copies of which will be distributed to the public during the offer period.

- B. There should be a prominent warning statement on each page of the WPIP displayed on the HKEx Website stating that the WPIP is in draft form, incomplete and subject to change and that the information must be read in conjunction with the section headed “Warning” on the cover the WPIP.



## Attachment 1

**Part 2 - Sample Warning Statement in Dedicated Section of the HKEx Website****Warning Statement**

This Web Proof Information Pack which you will access by clicking the acceptance button below is being published by [the name of listing applicant] as required by The Stock Exchange of Hong Kong Limited/ the Securities and Futures Commission solely for the purpose of facilitating equal dissemination of information to institutional and retail investors at an earlier stage of the listing process and not for any other purpose. This Web Proof Information Pack should not be accessed by persons located in any jurisdictions where the provision of the following information may breach local securities law.

This Web Proof Information Pack is in draft form. The information contained in it is incomplete and is subject to change which can be material. If an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on [a prospectus of the Company registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period]/[an offering circular authorised by the Securities and Futures Commission pursuant to Section 105 of the Securities and Futures Ordinance].

The Stock Exchange of Hong Kong Limited and the Securities and Futures Commission take no responsibility for the contents of the [the name of listing applicant]'s information posted on this website, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information.

[Name of listing applicant], sponsors, advisers and underwriters do not have any obligation or liability whatsoever in relation to this Web Proof Information Pack except for [name of the listing applicant]'s obligation to submit the document for posting on the HKEx Website.

I hereby declare that I am a resident of Hong Kong and I confirm that I have read the above warning statement before proceeding to the next web page.

Accept

Do Not Accept