



SECURITIES AND  
FUTURES COMMISSION  
證券及期貨事務監察委員會



## Attachment 2

### Recommended Contents Layout of a WPIP

Section/Chapters
Warning (see Attachment 1-Part 1 for sample language)
Contents
Summary
Definitions and conventions
Forward looking statements
Risk factors
Waiver from strict compliance with the Listing Rules
Directors and parties involved
Corporate information
Industry overview
Regulations
History and development
Our strategic / corporate Investors
Business
Directors, senior management and staff
Substantial shareholders
Share capital
Financial information
Future plans



**Attachment 2**

Appendix I - Accountants' report
Appendix II - Unaudited supplementary financial information (if any)
Appendix III - Profit forecast (if any)
Appendix IV - Property valuation (if any)
Appendix V – Summary of the Company's constitution and law of the place of incorporation
Appendix VI - Statutory and general information
Appendix VII - Documents delivered to the Registrar of Companies and made available for inspection