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Hong Kong Exchanges and Clearing Limited
香港交易及結算所有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 388)

POSSIBLE ESTABLISHMENT OF MUTUAL MARKET CONNECTIVITY

This announcement is made by Hong Kong Exchanges and Clearing Limited (“HKEx” or the “Company”) pursuant to the provisions under Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement made on 2 April 2014 by the Board of Directors (“Board”) of HKEx in connection with the potential establishment of mutual market connectivity initiatives.

We have noted today’s increases in the price and trading volume of HKEx shares, as well further media reports related to the possible establishment of mutual market connectivity. We confirm that our position as disclosed in our last announcement dated 2 April 2014 remains unchanged.

HKEx’s shareholders and potential investors should exercise caution when dealing or investing in the Company’s shares.

By Order of the Board
Hong Kong Exchanges and Clearing Limited
Joseph Mau
Company Secretary

Hong Kong, 4 April 2014

As at the date of this announcement, the Board comprises 12 Independent Non-executive Directors, namely Mr CHOW Chung Kong (Chairman), Mr CHAN Tze Ching, Ignatius, Mr Timothy George FRESHWATER, Mr John Barrie HARRISON, Mr HUI Chiu Chung, Stephen, Dr KWOK Chi Piu, Bill, Mr LEE Kwan Ho, Vincent Marshall, Mr LEE Tze Hau, Michael, Mrs LEUNG KO May Yee, Margaret, Mr John Estmond STRICKLAND, Mr John Mackay McCulloch WILLIAMSON and Mr WONG Sai Hung, Oscar, and one Executive Director, Mr LI Xiaojia, Charles, who is also HKEx’s Chief Executive.