

## Debt Issues to Professional Investors Only

Listing Application Process		
<b>Eligibility Requirements</b>	<ul style="list-style-type: none"> <li>▪ Net assets of at least HK\$100 million <i>(This is not required for listed issuer on HKEx or another exchange, Supranational, State Corporation or special purpose vehicle for asset backed securities)</i></li> <li>▪ Audited accounts for 2 years <i>(This is not required for listed issuer on HKEx, Supranational, State Corporation or special purpose vehicle for asset backed securities)</i></li> <li>▪ Minimum denomination of at least HK\$500,000 or equivalent foreign currency</li> </ul>	
<b>Content of Offering Circular</b>	<ul style="list-style-type: none"> <li>▪ Contain information that professional investors would customarily expect to see</li> <li>▪ Include HKEx disclaimer, issuer responsibility statement and selling restrictions to professional investors only</li> </ul>	
<b>Application for Eligibility-To-List (Optional)</b>	<b>Documents for submission to HKEx</b>	<b>Processing Time</b>
	<ul style="list-style-type: none"> <li>▪ Confirmation of eligibility</li> <li>▪ Specify any novel features</li> <li>▪ Specify any waiver application</li> </ul>	<ul style="list-style-type: none"> <li>▪ One business day for listed issuer on HKEx<sup>2</sup></li> <li>▪ Two business days for other issuers<sup>2</sup></li> </ul>
<b>Formal Listing Application</b>	<ul style="list-style-type: none"> <li>▪ Application form with supporting documents<sup>1</sup></li> <li>▪ Advanced draft of listing document</li> <li>▪ Draft notice of listing</li> </ul>	
<b>Listing Fee</b>	<p>HK\$7,000 to HK\$90,000<sup>2</sup></p> <p>This is a one-off fee upon application for listing. There is no annual listing fee.</p>	

<sup>1</sup> Supporting documents are not required for HKEx listed issuer, State, State Corporation and Supranational. Other issuers should provide copies of M&A, relevant resolutions and last published financial statements.

<sup>2</sup> Applicable to applications that do not involve novel or unusual features.