



HKE
香港交易所

ETF Market Perspective

March 2015

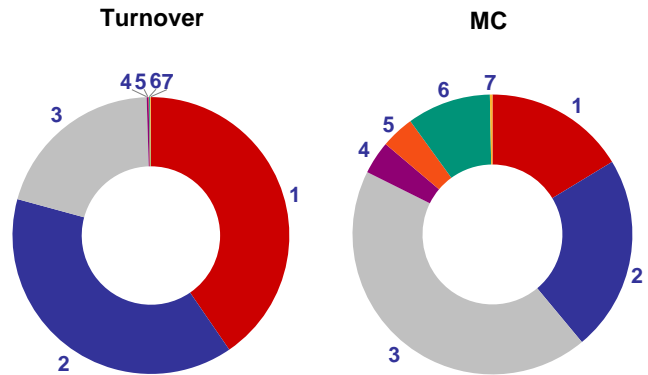
Monthly Highlights

- The average daily turnover (ADT) of HKEx's ETF market was HK\$8.22bn in March, up 210% from the same period last year.
- Value China A-Share ETF (stock code: 3095/83095) was listed on 24 March. With this listing, there were 5 new ETF listings at HKEx in the first quarter of this year.
- HKEx has been named the Best ETF Exchange in Asia Asset Management's ETF and Indexing Awards 2015.

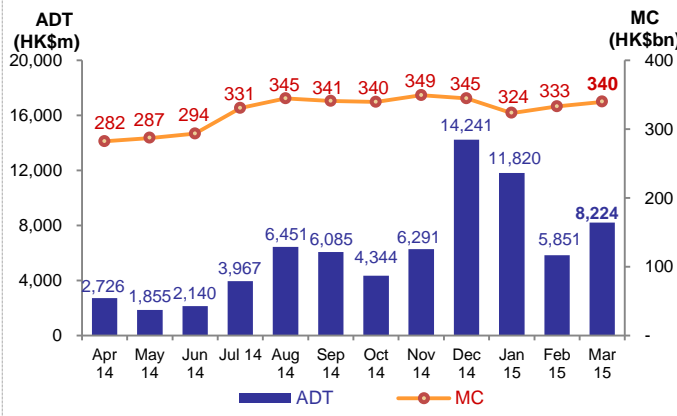
Underlying Market Distribution

	Number of ETFs
RQFII A-Share	16
Synthetic A-Share	24
Hong Kong Equity	20
Asia Pacific Equity	43
Other Equity	8
Fixed Income & Currency	9
Commodity	6
Total	126

Turnover & MC* Distribution in March

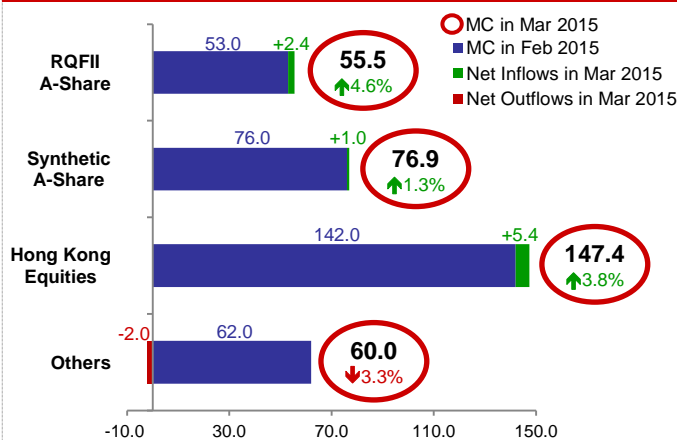


ADT & MC*



	Turnover		MC	
	(HK\$m)	%	(HK\$m)	%
1 RQFII A-Share	73,139	40.4	55,462	16.3
2 Synthetic A-Share	70,227	38.8	76,925	22.6
3 Hong Kong Equity	36,674	20.3	147,420	43.4
4 Asia Pacific Equity	402	0.2	12,980	3.8
5 Other Equity	121	0.1	13,071	3.8
6 Fixed Income & Currency	202	0.1	32,918	9.7
7 Commodity	163	0.1	1,004	0.3
Total	180,929	100	339,779	100

Fund Inflow / Outflow (HK\$b) in March



Most Actively Traded ETFs in March

Rank	Stock Code	Name of ETF	Turnover (HK\$m)
1	2823	iShares FTSE A50 China	67,497
2	2822/82822	CSOP FTSE China A50	62,312
3	2800	Tracker Fund of Hong Kong	21,035
4	2828	Hang Seng H-Share	15,198
5	3188/83188	ChinaAMC CSI300	10,234
6	2827	W.I.S.E - CSI300 China Tracker	2,154
7	3049	db x-trackers CSI300 UCITS	312
8	2811/82811	Haitong CSI300	297
9	2833	Hang Seng Index ETF	284
10	2840	SPDR Gold Trust	145

Note: *MC: Market capitalisation of SPDR Gold Trust is excluded
Data as of month end

10 Best Performing ETFs in March

	Stock Code	Name	% change
1	3063	db x-trackers CSI300 Transportation UCITS	22.01
2	3005	db x-trackers CSI300 Industrials UCITS	21.89
3	3062	db x-trackers CSI300 Materials UCITS	17.57
4	3118	Harvest MSCI China A	16.30
5	3132	C-Shares CSI Healthcare	16.23
6	2846	iShares CSI 300 A-Share	16.18
7	3039	iShares CSI A-Share Materials	15.70
8	3008	C-Shares CSI 300	14.67
9	3025	db x-trackers CSI300 Consumer Discretionary UCITS	14.49
10	3127	Horizons CSI 300	14.17

10 Worst Performing ETFs in March

	Stock Code	Name	% change
1	3048	db x-trackers MSCI Brazil UCITS	-12.48
2	3106	db x-trackers MSCI Pakistan IM UCITS	-10.65
3	3087	db x-trackers FTSE Vietnam UCITS	-9.89
4	3105	db x-trackers MSCI Bangladesh IM UCITS	-5.93
5	3069	XIE Shares Thailand (SET50)	-5.41
6	3119	ETFS Physical Platinum	-4.89
7	3091	XIE Shares India (CNX Nifty)	-4.47
8	2836	iShares S&P BSE Sensex India	-4.25
9	3027	db x-trackers MSCI Russia Capped Index UCITS	-3.78
10	3015	db x-trackers CNX Nifty UCITS	-3.65

10 Best Performing ETFs YTD

	Stock Code	Name	% change
1	3001	iShares CSI A-Share Consumer Discretionary	37.37
2	3025	db x-trackers CSI300 Consumer Discretionary UCITS	34.17
3	3132	C-Shares CSI Healthcare	26.86
4	3005	db x-trackers CSI300 Industrials UCITS	24.58
5	3057	db x-trackers CSI300 Health Care UCITS	22.76
6	3062	db x-trackers CSI300 Materials UCITS	22.44
7	3118	Harvest MSCI China A	21.03
8	3039	iShares CSI A-Share Materials	20.69
9	3063	db x-trackers CSI300 Transportation UCITS	19.75
10	3071	Da Cheng CSI China Mainland Consumer Tracker	18.70

10 Worst Performing ETFs YTD

	Stock Code	Name	% change
1	3048	db x-trackers MSCI Brazil UCITS	-16.07
2	3087	db x-trackers FTSE Vietnam UCITS	-8.93
3	3119	ETFS Physical Platinum	-8.01
4	3106	db x-trackers MSCI Pakistan IM UCITS	-6.89
5	3105	db x-trackers MSCI Bangladesh IM UCITS	-6.40
6	3026	db x-trackers II Australian Dollar Cash UCITS	-5.90
7	3061	db x-trackers CSI300 Banks UCITS	-5.21
8	3076	Horizons S&P Asia ex JANZ Energy	-3.63
9	3082	db x-trackers MSCI MALAYSIA UCITS	-2.18
10	3065	db x-trackers MSCI Singapore IM UCITS	-1.98

Note: ETF Market Perspective covers ETFs listed on HKEx's securities market. It does not cover the two ETFs that trade at HKEx under the pilot programme. Dual counters of an ETF are counted as one ETF. Performance statistics are based on the closing prices. For ETFs with dual counters, only the performance of the HKD counter is included.

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