



HKE
香港交易所

ETF Market Perspective

July 2015

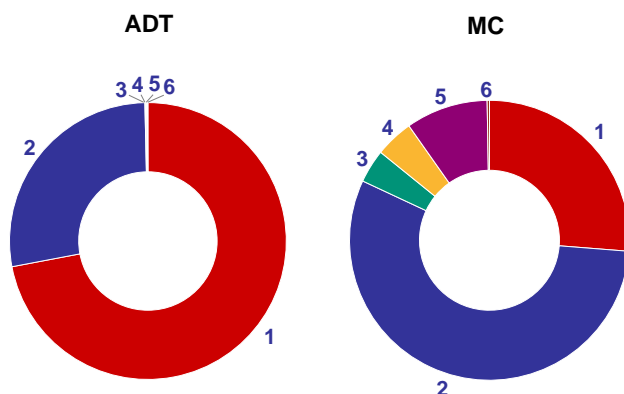
Monthly Highlights

- The average daily turnover (ADT) of HKEx's ETF market in July was HK\$13.8 billion, which was up 2% from June and 3.5 times the ADT of the same period last year.
- GFI MSCI China A International ETF (3156/83156) was listed on 29 July. It is the first ETF in Asia that tracks the MSCI China A International Index and HKEx's first ETF from GF International Investment Management Limited ("GFI"). GFI is a subsidiary of GF Securities, Mainland China's fourth largest broker by assets. HKEx has had 10 new ETF listings so far this year.

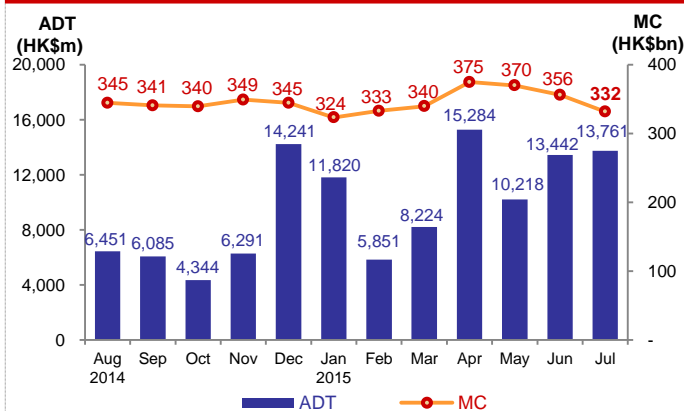
Underlying Market Distribution

	Number of ETFs
Mainland China A-Share	43
Hong Kong Equity	20
Asia Pacific Equity	43
Other Equity	10
Fixed Income & Currency	9
Commodity	6
Total	131

ADT & MC Distribution in Jul

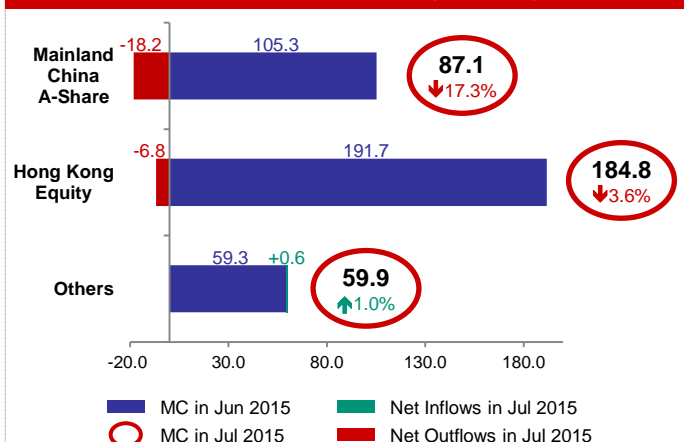


ADT & MC



	ADT		MC	
	(HK\$m)	%	(HK\$m)	%
1 Mainland China A-Share	9,911	72.0	87,138	26.3
2 Hong Kong Equity	3,802	27.6	184,836	55.7
3 Asia Pacific Equity	16	0.1	12,804	3.9
4 Other Equity	9	0.1	14,671	4.4
5 Fixed Income & Currency	13	0.1	31,507	9.5
6 Commodity	9	0.1	879	0.3
Total	13,761	100	331,836	100

Net Fund Inflow / Outflow (HK\$bn) in Jul



Most Actively Traded ETFs in Jul

Rank	Stock Code	Name of ETF	ADT (HK\$m)
1	2822/82822	CSOP FTSE China A50	4,616
2	2823	iShares FTSE A50 China	4,031
3	2828	Hang Seng H-share	1,923
4	2800	Tracker Fund of Hong Kong	1,851
5	3188/83188	ChinaAMC CSI300	1,136
6	2827	W.I.S.E - CSI300 China Tracker	64
7	3147/83147	CSOP SZSE ChiNext	30
8	2833	Hang Seng Index ETF	13
9	3199/83199	CSOP China 5-Year Treasury Bond	11
10	2801	iShares MSCI China	8

10 Best Performing ETFs in Jul

	Stock Code	Name	% change
1	3087	db x-trackers FTSE Vietnam UCITS	5.84
2	3105	db x-trackers MSCI Bangladesh IM UCITS	5.55
3	3106	db x-trackers MSCI Pakistan IM UCITS	3.09
4	3015	db x-trackers CNX Nifty UCITS	2.73
5	3140	Vanguard S&P 500	2.34
6	3045	db x-trackers MSCI India UCITS	2.06
7	3091	XIE Shares India (CNX Nifty)	1.91
8	3020	db x-trackers MSCI USA UCITS	1.71
9	3019	db x-trackers MSCI World UCITS	1.67
10	2808	E Fund Citi Chinese Government Bond 5-10 Years	0.97

10 Worst Performing ETFs in Jul

	Stock Code	Name	% change
1	3072	Ping An of China CSI HK Mid Cap Select	-20.87
2	3006	iShares CSI A-Share Infrastructure	-20.28
3	3063	db x-trackers CSI300 Transportation UCITS	-20.11
4	3017	db x-trackers CSI300 Energy UCITS	-18.07
5	2841	iShares CSI A-Share Consumer Staples	-17.88
6	3052	db x-trackers CSI300 Utilities UCITS	-17.32
7	3062	db x-trackers CSI300 Materials UCITS	-17.25
8	2811	Haitong CSI300	-16.97
9	3118	Harvest MSCI China A	-16.05
10	3188	ChinaAMC CSI 300	-15.99

10 Best Performing ETFs YTD

	Stock Code	Name	% change
1	3063	db x-trackers CSI300 Transportation UCITS	38.58
2	3132	C-Shares CSI Healthcare	34.29
3	3025	db x-trackers CSI300 Consumer Discretionary UCITS	29.77
4	3057	db x-trackers CSI300 Health Care UCITS	28.07
5	3052	db x-trackers CSI300 Utilities UCITS	23.32
6	3039	iShares CSI A-Share Materials	23.28
7	3001	iShares CSI A-Share Consumer Discretionary	22.91
8	3005	db x-trackers CSI300 Industrials UCITS	22.20
9	3128	Hang Seng China A Industry Top	18.54
10	3126	Vanguard FTSE Japan	17.62

10 Worst Performing ETFs YTD

	Stock Code	Name	% change
1	3119	ETFs Physical Platinum	-19.52
2	3048	db x-trackers MSCI Brazil UCITS	-19.51
3	3031	XIE Shares Indonesia (LQ45)	-17.05
4	3099	db x-trackers MSCI Indonesia UCITS	-16.52
5	2829	iShares CSI A-Share Financials	-16.01
6	2844	db x-trackers CSI300 Financials UCITS	-14.11
7	3069	XIE Shares Thailand (SET50)	-11.19
8	3117	ETFs Physical Silver	-11.16
9	3029	XIE Shares Malaysia (FTSE Bursa Malaysia KLCI)	-11.07
10	3082	db x-trackers MSCI Malaysia UCITS	-10.77

Note: ETF Market Perspective covers ETFs listed on HKEx's securities market. It does not cover the two ETFs that trade at HKEx under the pilot programme. Dual counters of an ETF are counted as one ETF. Market capitalisation statistics exclude SPDR Gold Trust. Performance statistics are based on the closing prices. For ETFs with dual counters, only the performance of the HKD counter is included. All data are as of month end.

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