



HKE
香港交易所

ETF Market Perspective

August 2015

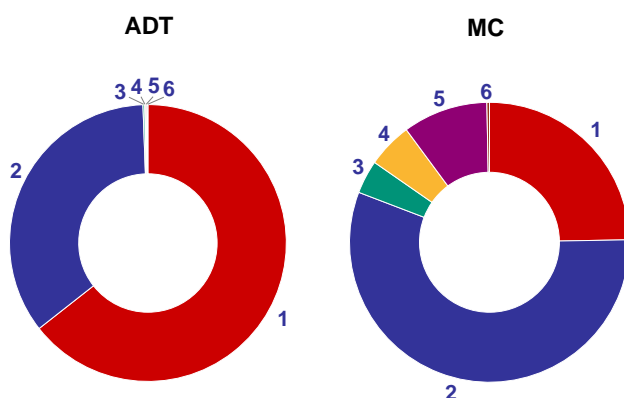
Monthly Highlights

- The average daily turnover (ADT) of HKEX's ETF market in August was HK\$7.4 billion. ETF ADT decreased 46% from July to August, but August's trading was up 14% from the same period last year.

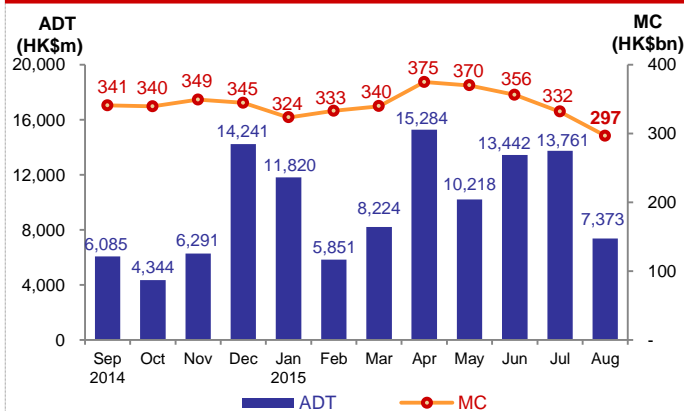
Underlying Market Distribution

	Number of ETFs
Mainland China A-Share	43
Hong Kong Equity	20
Asia Pacific Equity	43
Other Equity	10
Fixed Income & Currency	9
Commodity	6
Total	131

ADT & MC Distribution in August

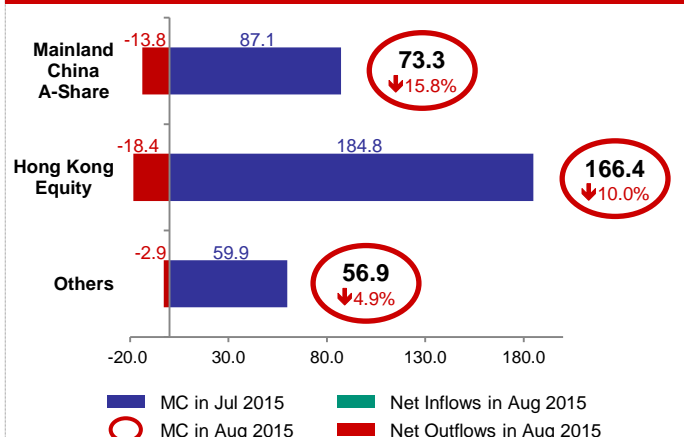


ADT & MC



	ADT		MC	
	(HK\$m)	%	(HK\$m)	%
1 Mainland China A-Share	4,748	64.4	73,343	24.7
2 Hong Kong Equity	2,583	35.0	166,420	56.1
3 Asia Pacific Equity	15	0.2	11,441	3.9
4 Other Equity	8	0.1	15,457	5.2
5 Fixed Income & Currency	9	0.1	29,178	9.8
6 Commodity	9	0.1	871	0.3
Total	7,373	100	296,710	100

Net Fund Inflow / Outflow (HK\$bn) in August



Most Actively Traded ETFs in August

Rank	Stock Code	Name of ETF	ADT (HK\$m)
1	2823	iShares FTSE A50 China	2,062
2	2822/82822	CSOP FTSE China A50	1,975
3	2800	Tracker Fund of Hong Kong	1,361
4	2828	Hang Seng H-Share	1,206
5	3188/83188	ChinaAMC CSI300	623
6	2827	W.I.S.E. - CSI300 China Tracker	62
7	3147/83147	CSOP SZSE ChiNext	8
8	2801	iShares MSCI China	7
9	2840	SPDR Gold Trust	7
10	2833	Hang Seng Index ETF	5

10 Best Performing ETFs in August

	Stock Code	Name	% change
1	2840	SPDR Gold Trust	4.60
2	2830	ETFS Physical Gold	4.56
3	83168	Hang Seng RMB Gold	3.81
4	3081	Value Gold	3.20
5	3119	ETFS Physical Platinum	2.27
6	3117	ETFS Physical Silver	1.17
7	3011	db x-trackers US Dollar Cash UCITS	0.00
8	3075	Horizons S&P Asia ex JANZ Industrials	0.00
9	3141	BMO Asia USD Investment Grade Bond	-0.33
10	2819	ABF Hong Kong Bond Index Fund	-0.40

10 Worst Performing ETFs in August

	Stock Code	Name	% change
1	3039	iShares CSI A-Share Materials	-30.77
2	2829	iShares CSI A-Share Financials	-24.29
3	3147	CSOP SZSE ChiNext	-21.45
4	3132	C-Shares CSI Healthcare	-21.28
5	3008	C-Shares CSI 300	-21.14
6	3050	iShares CSI A-Share Energy	-20.88
7	2839	W.I.S.E. - CSI HK Listed Mainland Real Estate Tracker	-19.30
8	3006	iShares CSI A-Share Infrastructure	-19.28
9	2846	iShares CSI 300 A-Share	-18.94
10	3127	Horizons CSI 300	-18.47

10 Best Performing ETFs YTD

	Stock Code	Name	% change
1	3063	db x-trackers CSI300 Transportation UCITS	20.99
2	3057	db x-trackers CSI300 Health Care UCITS	13.20
3	3025	db x-trackers CSI300 Consumer Discretionary UCITS	12.58
4	3075	Horizons S&P Asia ex JANZ Industrials	12.05
5	3126	Vanguard FTSE Japan	11.81
6	3052	db x-trackers CSI300 Utilities UCITS	8.82
7	3005	db x-trackers CSI300 Industrials UCITS	6.44
8	3132	C-Shares CSI Healthcare	5.71
9	2841	iShares CSI A-Share Consumer Staples	5.13
10	3084	Value Japan	4.36

10 Worst Performing ETFs YTD

	Stock Code	Name	% change
1	2829	iShares CSI A-Share Financials	-36.42
2	3048	db x-trackers MSCI Brazil UCITS	-29.34
3	2844	db x-trackers CSI300 Financials UCITS	-25.21
4	3031	XIE Shares Indonesia (LQ45)	-24.68
5	3082	db x-trackers MSCI Malaysia UCITS	-24.05
6	2823	iShares FTSE A50 China	-23.81
7	3029	XIE Shares Malaysia (FTSE Bursa Malaysia KLCI)	-23.71
8	3099	db x-trackers MSCI Indonesia UCITS	-23.35
9	3072	Ping An of China CSI HK Mid Cap Select	-19.64
10	3076	Horizons S&P Asia ex JANZ Energy	-18.75

Note: ETF Market Perspective covers ETFs listed on HKEx's securities market. It does not cover the two ETFs that trade at HKEx under the pilot programme. Dual counters of an ETF are counted as one ETF. Market capitalisation statistics exclude SPDR Gold Trust. Performance statistics are based on the closing prices. For ETFs with dual counters, only the performance of the HKD counter is included. All data are as of month end.

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