



HKE
香港交易所

ETF Market Perspective

November 2015

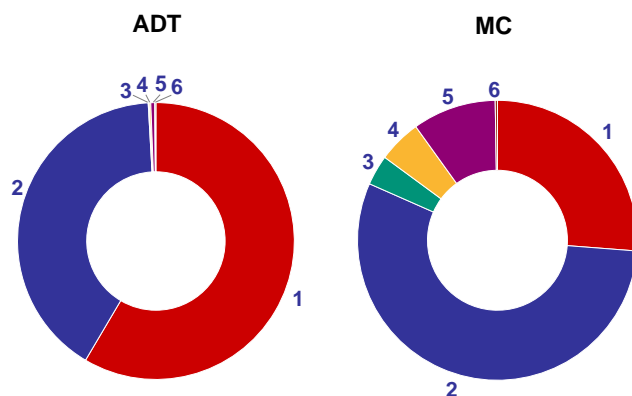
Monthly Highlights

- The average daily turnover (ADT) of HKEx's ETF market in November was \$5.4 billion, which was up 35 per cent from the previous month's ADT. For the first 11 months of 2015, ADT was \$9.2 billion, which was up 140 per cent from the same period last year.
- XIE Shares CLSA GARY ETF (3102) and CSOP MSCI China A International ETF (3149/83149) were listed in November. HKEx has had 14 new ETF listings so far this year.
- ETF Investment Expo 2015, sponsored by 22 ETF managers, index providers and brokers, was successfully held on 7 November.

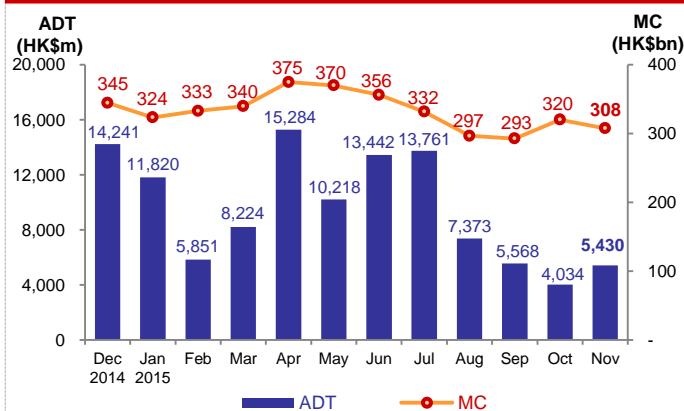
Underlying Market Distribution

	Number of ETFs
Mainland China A-Share	45
Hong Kong Equity	21
Asia Pacific Equity	44
Other Equity	10
Fixed Income & Currency	9
Commodity	6
Total	135

ADT & MC Distribution in November

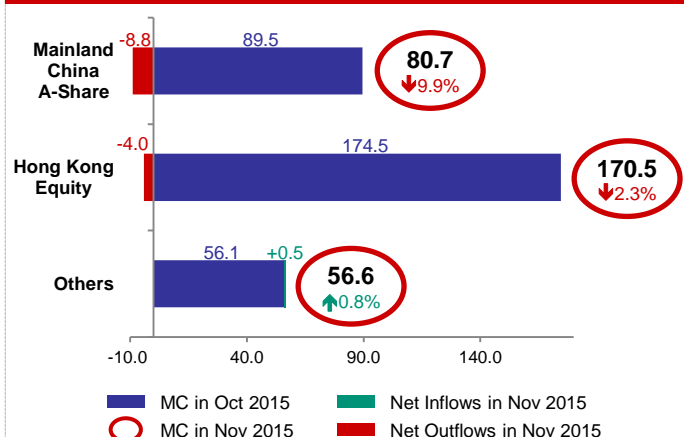


ADT & MC



	ADT		MC	
	(HK\$m)	%	(HK\$m)	%
1 Mainland China A-Share	3,176	58.5	80,706	26.2
2 Hong Kong Equity	2,206	40.6	170,455	55.4
3 Asia Pacific Equity	6	0.1	10,718	3.5
4 Other Equity	10	0.2	15,339	5.0
5 Fixed Income & Currency	25	0.5	29,730	9.7
6 Commodity	7	0.1	801	0.3
Total	5,430	100	307,749	100

Net Fund Inflow / Outflow (HK\$bn) in November



Most Actively Traded ETFs in November

Rank	Stock Code	Name of ETF	ADT (HK\$m)
1	2822/82822	CSOP FTSE China A50	1,445
2	2823	iShares FTSE A50 China	1,188
3	2800	Tracker Fund of Hong Kong	1,174
4	2828/82828	Hang Seng H-Share	977
5	3188/83188	ChinaAMC CSI300	481
6	2801	iShares MSCI China	42
7	2827	W.I.S.E. - CSI300 China	35
8	3141	BMO Asia USD Investment Grade Bond	21
9	3147/83147	CSOP SZSE ChiNext	13
10	2833/82833	Hang Seng Index ETF	9

10 Best Performing ETFs in November

	Stock Code	Name	% change
1	3118	Harvest MSCI China A	7.81
2	3161	XIE Shares FTSE Chimerica	6.28
3	2816	db x-trackers CSI300 Real Estate UCITS	5.44
4	3147	CSOP SZSE ChiNext	5.17
5	3180	ChinaAMC CES China A80	4.87
6	3039	iShares CSI A-Share Materials	4.57
7	3100	E Fund CSI100 A-Share	4.43
8	2844	db x-trackers CSI300 Financials UCITS	4.30
9	3136	Harvest MSCI China A 50	3.64
10	2829	iShares CSI A-Share Financials	2.34

10 Worst Performing ETFs in November

	Stock Code	Name	% change
1	3119	ETFs Physical Platinum	-17.33
2	3050	iShares CSI A-Share Energy	-13.26
3	3006	iShares CSI A-Share Infrastructure	-11.61
4	3117	ETFs Physical Silver	-9.87
5	83168	Hang Seng RMB Gold	-8.35
6	3081	Value Gold	-8.21
7	2830	ETFs Physical Gold	-8.10
8	2840	SPDR Gold	-8.04
9	3002	Yuanta/P-shares Taiwan Top 50 (H.K.)	-7.16
10	3001	iShares CSI A-Share Consumer Discretionary	-6.90

10 Best Performing ETFs YTD

	Stock Code	Name	% change
1	3057	db x-trackers CSI300 Health Care UCITS	19.42
2	3132	C-Shares CSI Healthcare	18.29
3	3118	Harvest MSCI China A	16.15
4	3063	db x-trackers CSI300 Transportation UCITS	14.20
5	3126	Vanguard FTSE Japan	14.19
6	3025	db x-trackers CSI300 Consumer Discretionary UCITS	14.05
7	3001	iShares CSI A-Share Consumer Discretionary	12.63
8	2841	iShares CSI A-Share Consumer Staples	9.78
9	2816	db x-trackers CSI300 Real Estate UCITS	7.12
10	3084	Value Japan	5.53

10 Worst Performing ETFs YTD

	Stock Code	Name	% change
1	3048	db x-trackers MSCI Brazil UCITS	-36.13
2	3119	ETFs Physical Platinum	-32.53
3	3050	iShares CSI A-Share Energy	-27.60
4	2829	iShares CSI A-Share Financials	-27.40
5	3017	db x-trackers CSI300 Energy UCITS	-22.55
6	3029	XIE Shares Malaysia (FTSE Bursa Malaysia KLCI)	-22.26
7	3031	XIE Shares Indonesia (LQ45)	-21.32
8	3099	db x-trackers MSCI Indonesia UCITS	-21.03
9	3082	db x-trackers MSCI Malaysia UCITS	-20.92
10	3002	Yuanta/P-shares Taiwan Top 50 (H.K.)	-20.02

Note: ETF Market Perspective covers ETFs listed on HKEx's securities market. It does not cover the two ETFs that trade at HKEx under the pilot programme. Dual counters of an ETF are counted as one ETF. Market capitalisation statistics exclude SPDR Gold Trust. Performance statistics are based on the closing prices. For ETFs with dual counters, only the performance of the HKD counter is included. All data are as of month end.

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