



HKE
香港交易所

ETF Market Perspective

December 2015

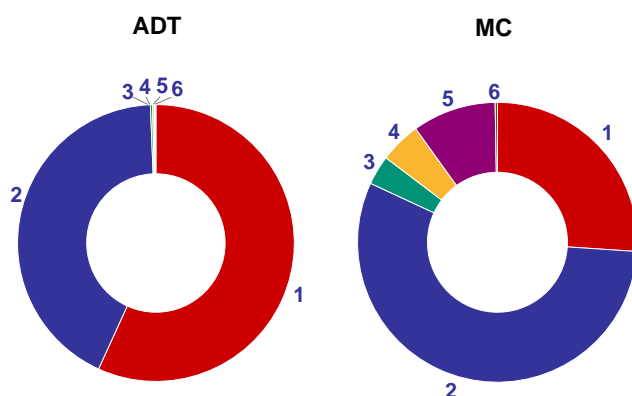
Monthly Highlights

- > The average daily turnover (ADT) of HKE's ETF market in December was \$4.2 billion, which was down 22 per cent from the previous month's ADT.
- > Trading in HKE's ETF market had substantial growth in 2015, with ADT jumping 86 per cent from 2014 to a record high of \$8.8 billion. ETFs accounted for 8.3 per cent of HKE's securities market turnover in 2015 versus 6.8 per cent in 2014.
- > There were 14 new ETF listings in 2015.

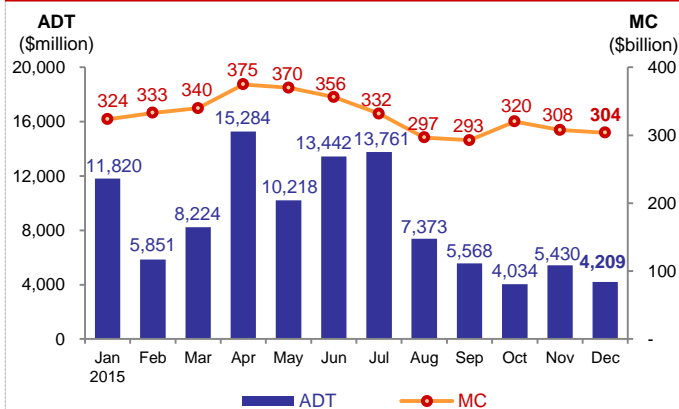
Underlying Market Distribution

	Number of ETFs
Mainland China A-Share	45
Hong Kong Equity	21
Asia Pacific Equity	42
Other Equity	10
Fixed Income & Currency	9
Commodity	6
Total	133

ADT & MC Distribution in December

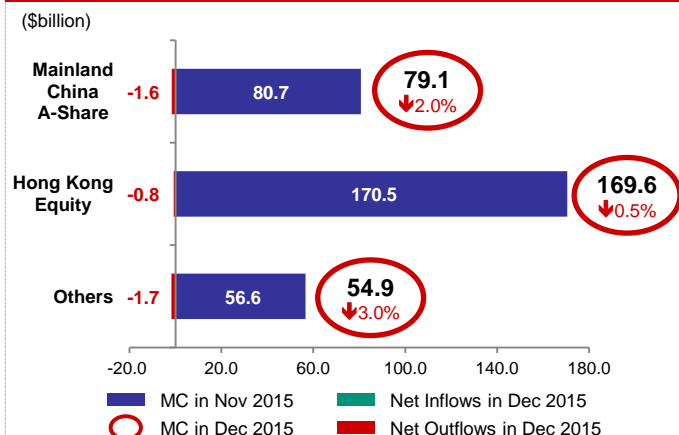


ADT & MC



	ADT		MC	
	\$million	%	\$million	%
1 Mainland China A-Share	2,391	56.8	79,112	26.1
2 Hong Kong Equity	1,792	42.6	169,620	55.9
3 Asia Pacific Equity	10	0.2	10,329	3.4
4 Other Equity	8	0.2	14,421	4.7
5 Fixed Income & Currency	5	0.1	29,354	9.7
6 Commodity	3	0.1	806	0.3
Total	4,209	100	303,642	100

Net Fund Inflow / Outflow in December



Most Actively Traded ETFs in December

Rank	Stock Code	Name of ETF	ADT (\$million)
1	2822/82822	CSOP FTSE China A50	1,024
2	2823	iShares FTSE A50 China	1,005
3	2800	Tracker Fund of Hong Kong	902
4	2828/82828	Hang Seng H-Share	881
5	3188/83188	ChinaAMC CSI300	313
6	2827	W.I.S.E. - CSI300 China	34
7	3161	XIE Shares FTSE Chimerica	6
8	3147/83147	CSOP SZSE ChiNext	6
9	2833/82833	Hang Seng Index ETF	3
10	2821	ABF Pan Asia Bond	3

10 Best Performing ETFs in December

	Stock Code	Name	% change
1	2816	db x-trackers CSI300 Real Estate UCITS	27.14
2	3107	C-Shares CSI Consumer Staples	8.69
3	3025	db x-trackers CSI300 Consumer Discretionary UCITS	7.35
4	3057	db x-trackers CSI300 Health Care UCITS	6.86
5	2844	db x-trackers CSI300 Financials UCITS	6.60
6	3061	db x-trackers CSI300 Banks UCITS	5.99
7	3049	db x-trackers CSI300 UCITS	5.86
8	3119	ETFs Physical Platinum	5.66
9	3024	W.I.S.E. - SSE 50 China	5.41
10	3136	Harvest MSCI China A 50	4.47

10 Worst Performing ETFs in December

	Stock Code	Name	% change
1	3048	db x-trackers MSCI Brazil UCITS	-11.81
2	3027	db x-trackers MSCI Russia Capped UCITS	-11.16
3	3076	Horizons S&P Asia ex JANZ Energy	-9.16
4	3060	Value Taiwan	-8.70
5	2801	iShares MSCI China	-8.25
6	3092	db x-trackers MSCI Thailand UCITS	-7.36
7	3090	XIE Shares Korea (KOSPI 200)	-6.58
8	3069	XIE Shares Thailand (SET50)	-6.46
9	3157	ChinaAMC Hang Seng SmallCap	-5.27
10	3041	Value Korea	-5.23

10 Best Performing ETFs YTD

	Stock Code	Name	% change
1	2816	db x-trackers CSI300 Real Estate UCITS	36.19
2	3057	db x-trackers CSI300 Health Care UCITS	27.62
3	3025	db x-trackers CSI300 Consumer Discretionary UCITS	22.43
4	3132	C-Shares CSI Healthcare	20.29
5	3118	Harvest MSCI China A	18.59
6	3063	db x-trackers CSI300 Transportation UCITS	15.74
7	2841	iShares CSI A-Share Consumer Staples	13.81
8	3001	iShares CSI A-Share Consumer Discretionary	12.90
9	3126	Vanguard FTSE Japan	11.29
10	2824	Lippo Select HK & Mainland Property	7.81

10 Worst Performing ETFs YTD

	Stock Code	Name	% change
1	3048	db x-trackers MSCI Brazil UCITS	-43.67
2	3050	iShares CSI A-Share Energy	-28.83
3	3119	ETFs Physical Platinum	-28.71
4	2829	iShares CSI A-Share Financials	-24.44
5	3069	XIE Shares Thailand (SET50)	-23.96
6	3076	Horizons S&P Asia ex JANZ Energy	-23.13
7	3017	db x-trackers CSI300 Energy UCITS	-22.76
8	3092	db x-trackers MSCI Thailand UCITS	-22.00
9	3029	XIE Shares Malaysia (FTSE Bursa Malaysia KLCI)	-21.54
10	3002	Yuanta/P-shares Taiwan Top 50 (H.K.)	-21.03

Note: ETF Market Perspective covers ETFs listed on HKEx's securities market. It does not cover the two ETFs that trade at HKEx under the pilot programme. Dual counters of an ETF are counted as one ETF. Market capitalisation statistics exclude SPDR Gold Trust. Performance statistics are based on the closing prices. For ETFs with dual counters, only the performance of the HKD counter is included. All data are as of month end.

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