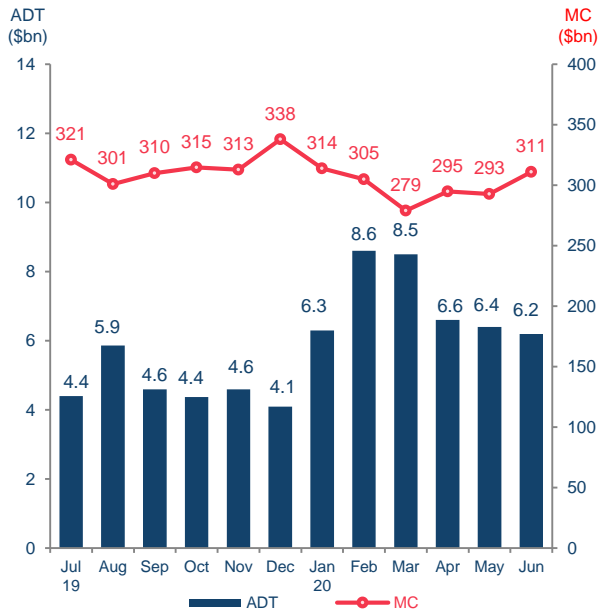


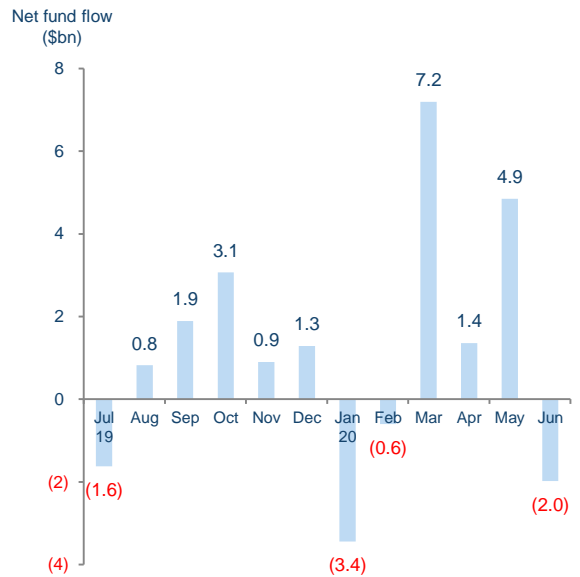
MONTHLY HIGHLIGHTS

- Average daily turnover of ETFs and L&I Products in June 2020 was \$6.2 billion, down 4% from May 2020.
- Market capitalisation of ETFs and L&I Products at the end of June 2020 was \$311 billion, up 6% from May 2020.
- The first active equity ETF in Hong Kong by Nikko Asset Management Hong Kong Limited – NikkoAM E-Games Active ETF (3091 / 9091) – was listed on 16 June 2020.
- The first commodity L&I Product in Hong Kong by CSOP Asset Management Limited – CSOP Gold Futures Daily (2x) Leveraged Product (7299) – was listed on 5 June 2020.

Average Daily Turnover (ADT) & Market Capitalisation (MC)

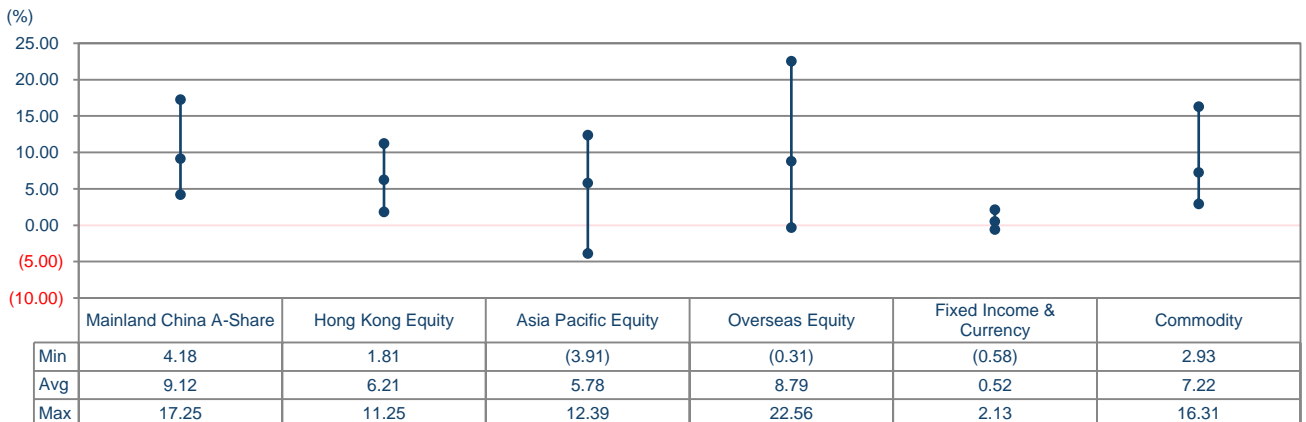


Monthly Net Fund Flow of ETFs and L&I Products Tracking the Hang Seng Index



ASSET CLASS COMPARISON

ETF Price Return for the month of June 2020 (By Asset Class)



- China equity ETFs led performance in June on the back of a strong rebound in the Chinese stock market. The three best-performing Hong Kong-listed ETFs in June, each gaining more than 20% during the period, are all invested in “new economy” Chinese stocks which are listed overseas.
- On the contrary, Vietnam equity ETFs were the worst performing ETFs during the month as the Vietnam market came under profit-taking pressure.

NEWLY LISTED PRODUCT

NikkoAM E-Games Active ETF (3091 / 9091)

Investment objective

The investment objective of the ETF is to achieve long-term capital growth by primarily investing in companies involved in electronic games, mobile games or electronic sports businesses.

CSOP Gold Futures Daily (2x) Leveraged Product (7299)

Investment objective

The investment objective of the Product is to provide investment results that, before fees and expenses, closely correspond to twice the daily performance of the underlying index.

ETFs OF THE MONTH

 The three best-performing ETFs in June 2020

1 Global X China Biotech ETF (2820 / 9820)

Investment objective

The underlying index provides exposure to Chinese companies headquartered in the Mainland or Hong Kong that are mainly active in the field of biotechnology including pharmaceuticals.

2 CICC KraneShares CSI China Internet Index ETF (3186 / 9186 / 83186)

Investment objective

The underlying index – CSI Overseas China Internet Index selects overseas listed Chinese Internet companies as index constituents; the index is weighted by free float market cap.

3 Samsung CSI China Dragon Internet ETF (2812 / 9812)

Investment objective

The ETF aims to reflect the performance of the CSI Global China Internet Index, which selects the 30 biggest Chinese Internet companies listed in the PRC and overseas exchanges as index constituents.

Key information	
Fund size as of end-Jun	USD14.92M
Listing Date	16 Jun 2020
Benchmark	-
Trading currency	HKD
NAV as of end-Jun	HK\$81.14
Closing price as of end-Jun	HK\$81.54
Lot size	10
Ongoing charges figure	0.70%

Key information	
Fund size as of end-Jun	USD8.04M
Listing Date	5 Jun 2020
Benchmark	Solactive Gold 1-Day Rolling Futures Index
Trading currency	HKD
NAV as of end-Jun	HK\$8.42
Closing price as of end-Jun	HK\$8.34
Lot size	100
Ongoing charges figure	1.99%

Key information	
Issuer	Mirae Asset Global Investments (Hong Kong) Limited
Fund size as of end-Jun	RMB1.26B
Listing Date	25 Jul 2019
Benchmark	Solactive China Biotech Index NTR
Trading currency	HKD
NAV as of end-Jun	HK\$98.93
Closing price as of end-Jun	HK\$98.60
Lot size	50
Ongoing charges figure	0.68%

Key information	
Issuer	China International Capital Corporation Hong Kong Asset Management Limited
Fund size as of end-Jun	US\$8.0M
Listing Date	10 April 2018
Benchmark	CSI Overseas China Internet Index
Trading currency	HKD
NAV as of end-Jun	HK\$82.64
Closing price as of end-Jun	HK\$82.28
Lot size	50
Ongoing charges figure	0.72%

Key information	
Issuer	Samsung Asset Management (Hong Kong) Limited
Fund size as of end-Jun	HK\$157.33M
Listing Date	20 Jun 2018
Benchmark	CSI Global China Internet Index
Trading currency	HKD
NAV as of end-Jun	HK\$16.39
Closing price as of end-Jun	HK\$16.58
Lot size	200
Ongoing charges figure	1.50%

ETF PERFORMANCE

10 Best Performing ETFs in June 2020			
	Stock Code	Name	Monthly Return (%)
1	2820	Global X China Biotech ETF	22.56
2	3186	CICC KraneShares CSI China Internet Index ETF	21.36
3	2812	Samsung CSI China Dragon Internet ETF	20.49
4	2826	Global X China Cloud Computing ETF	18.75
5	3147	CSOP SZSE ChiNext ETF	17.25
6	3173	Premia CSI Caixin China New Economy ETF	16.67
7	3175	Samsung S&P GSCI Crude Oil ER Futures ETF	16.31
8	3182	W.I.S.E-Nasdaq Overseas China New Econ Co Top 50 Idx Tracker	15.32
9	3097	Global X S&P Crude Oil Futures Enhanced ER ETF	14.71
10	2845	Global X China Electric Vehicle ETF	13.21

10 Worst Performing ETFs in June 2020			
	Stock Code	Name	Monthly Return (%)
1	2804	Premia MSCI Vietnam ETF	-3.91
2	3087	Xtrackers FTSE Vietnam Swap UCITS ETF	-2.89
3	3160	BMO MSCI Japan Hedged to USD ETF	-1.50
4	3080	Ping An of China CSI 5-10Y CGB ETF	-0.58
5	3027	Xtrackers MSCI Russia Capped Swap UCITS ETF	-0.31
6	3126	Vanguard FTSE Japan Index ETF	-0.08
7	3077	Premia US Treasury Floating Rate ETF	-0.07
8	3096	CSOP US Dollar Money Market ETF	0.00
9	9078	Premia US Treasury Floating Rate ETF-Accumulating Unit Class	0.00
10	3053	CSOP Hong Kong Dollar Money Market ETF	0.04

L&I PRODUCT PERFORMANCE

3 Best Single-Day Returns in L&I Products in June 2020				
	Stock Code	Name	Date	Single-Day % Change
1	7266	CSOP NASDAQ-100 Index Daily (2x) Leveraged Product	16/6/2020	9.52%
2	7261	ChinaAMC Direxion NASDAQ-100 Daily (2x) Leveraged Product	16/6/2020	9.13%
3	7221	ChinaAMC Direxion HSI Daily (2x) Leveraged Product	1/6/2020	7.63%

3 Worst Single-Day Returns in L&I Products in June 2020				
	Stock Code	Name	Date	Single-Day % Change
1	7568	CSOP NASDAQ-100 Index Daily (-2x) Inverse Product	16/6/2020	-8.58%
2	7522	ChinaAMC Direxion NASDAQ-100 Daily (-2x) Inverse Product	16/6/2020	-8.38%
3	7500	CSOP HSI Daily (-2x) Inverse Product	1/6/2020	-7.65%

What are L&I Products?

Leveraged and Inverse Products (L&I Products) are structured like ETFs. A Leveraged Product amplifies the daily return of an index (by two times at max. in Hong Kong) while an Inverse Product delivers the opposite return of its benchmark on a daily basis.

L&I Products are constructed with derivatives, typically swaps or futures.

As L&I Products are tailored for day trading, their returns may deviate from the stated product objective if the holding period is longer than one day.

Number of ETFs / L&I Products, ADT & MC in June 2020

Product Type	Underlying Market	Number of Products	ADT			MC		
			\$m	Market Share (%)	% Change	\$m	Market Share (%)	% Change
ETF	Mainland China A-Share	26	1,168	18.9	36	53,161	17.1	8
	Hong Kong Equity	17	2,807	45.4	-7	161,863	52.0	5
	Asia Pacific Equity	25	21	0.3	24	13,126	4.2	24
	Overseas Equity	21	81	1.3	77	25,790	8.3	14
	Fixed Income & Currency	13	10	0.2	8	40,705	13.1	0
	Commodity	6	190	3.1	6	6,478	2.1	3
	ETF Total	108	4,277	69.2	4	301,123	96.8	6
L&I Product	Hong Kong Equity	19	1,859	30.1	-18	9,136	2.9	7
	Overseas Equity	6	41	0.7	4	788	0.3	12
	Commodity	1	4	0.1	N/A	42	0.0	N/A
	L&I Total	26	1,903	30.8	-13	9,966	3.2	20
Total		134	6,180	100	-4	311,089	100	6

Note 1: Financial figures are expressed in Hong Kong dollars. L&I stands for Leveraged and Inverse.

Note 2: ETF and L&I Product Market Perspective covers ETFs and L&I Products listed and traded on HKEX's securities market. Multiple counters of an ETF / L&I Product are counted as one ETF / L&I Product. Market capitalisation statistics exclude SPDR Gold Trust. Performance statistics cover listed and traded ETFs only and are based on the closing prices. For ETFs with multiple counters, only the performance of the Hong Kong dollar counter is included. All data are as of month end.

Note 3: Past performance is not an indicator for future performance.

Note 4: Due to rounding, numbers presented in this document may not add up precisely to the totals provided.

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