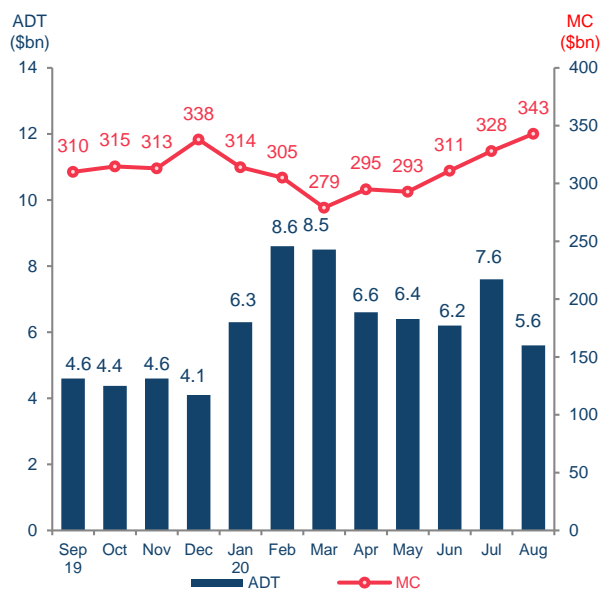


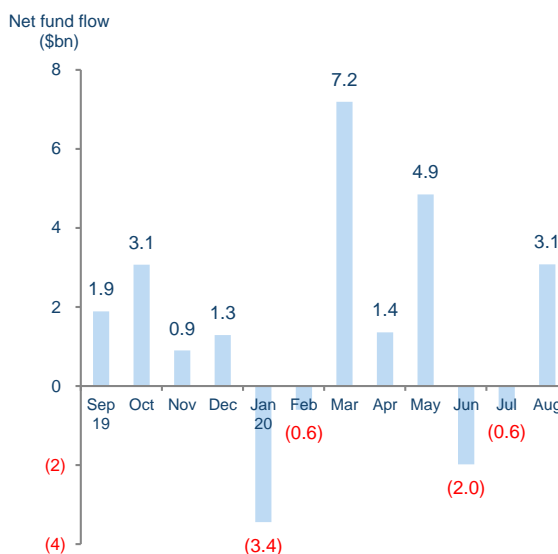
**MONTHLY HIGHLIGHTS**

- Average daily turnover of ETFs and L&I Products in August 2020 was \$5.6 billion, down 26% from July 2020.
- Market capitalisation of ETFs and L&I Products at the end of August 2020 was \$343 billion, up 5% from July 2020.
- Two new ETFs by Mirae Asset Global Investments (HK) Limited – Global X China Robotics and AI ETF (2807 / 9807) and Global X China Semiconductor ETF (3191 / 9191) – were listed on 7 August 2020.
- The world’s first ETF that tracks the new Hang Seng Tech Index – CSOP Hang Seng TECH Index ETF (3033) by CSOP Asset Management Limited – commenced trading on 28 August 2020. The newly listed ETF broke first-trading-day turnover record at HK\$3 billion.

**Average Daily Turnover (ADT) & Market Capitalisation (MC)**

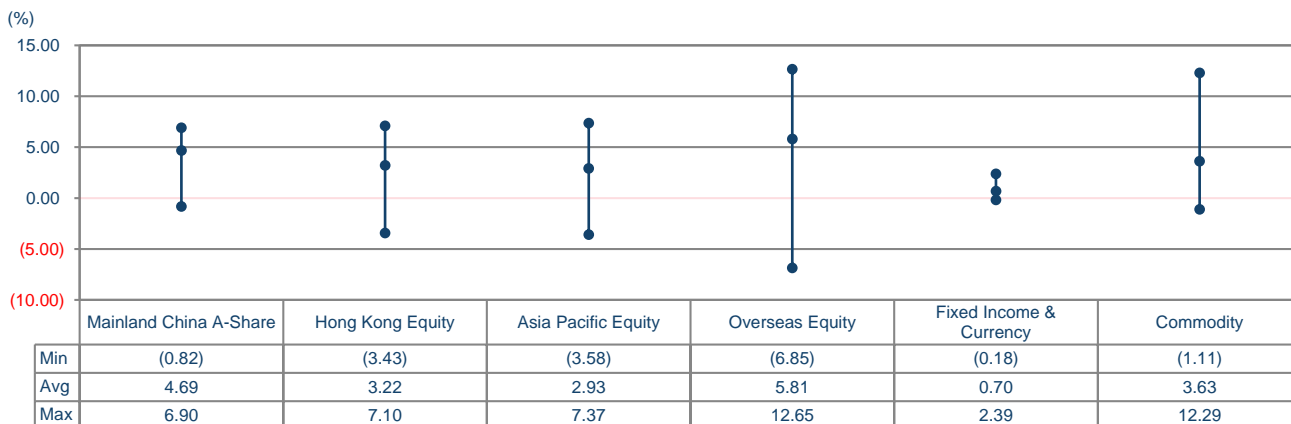


**Monthly Net Fund Flow of ETFs and L&I Products Tracking the Hang Seng Index**



**ASSET CLASS COMPARISON**

**ETF Price Return for the month of August 2020 (By Asset Class)**



- Chinese “new economy” stocks listed offshore continued to perform well in August, contributing to the outperformance of Overseas Equity ETFs. China A-share ETFs that track broad market indexes also continued to lead performance in August.
- On the contrary, Asia Pacific equity ETFs remained lacklustre during the month, with an ETF investing in the Brazil stock market being the worst performer in August.

## NEWLY LISTED PRODUCT

### Global X China Robotics and AI ETF (2807 / 9807)

#### Investment objective

The ETF seeks to provide investment results that, before fees and expenses, closely correspond to the performance of the FactSet China Robotics and Artificial Intelligence Index by adopting a full replication strategy.

Key information	
Fund size as of end-Aug	RMB180.19M
Listing Date	7 Aug 2020
Benchmark	FactSet China Robotics and Artificial Intelligence Index (net total return)
Trading currency	HKD
NAV as of end-Aug	HK\$55.09
Closing price as of end-Aug	HK\$55.64
Lot size	50
Ongoing charges figure	0.68% (estimation only)

### Global X China Semiconductor ETF (3191 / 9191)

#### Investment objective

The investment objective of the ETF is to provide investment results that, before fees and expenses, closely correspond to the performance of the FactSet China Semiconductor Index by adopting a full replication strategy.

Key information	
Fund size as of end-Aug	RMB691.83M
Listing Date	7 Aug 2020
Benchmark	FactSet China Semiconductor Index (net total return)
Trading currency	HKD
NAV as of end-Aug	HK\$50.99
Closing price as of end-Aug	HK\$51.84
Lot size	50
Ongoing charges figure	0.68% (estimation only)

### CSOP Hang Seng TECH Index ETF (3033)

#### Investment objective

The investment objective of the ETF is to provide investment results that, before fees and expenses, closely correspond to the Hang Seng TECH Index.

Key information	
Fund size as of end-Aug	HKD3.27B
Listing Date	28 Aug 2020
Benchmark	Hang Seng TECH Index
Trading currency	HKD
NAV as of end-Aug	HK\$7.67
Closing price as of end-Aug	HK\$7.58
Lot size	200
Ongoing charges figure	1.49%

## ETFs OF THE MONTH The three best-performing ETFs in August 2020

### 1 Global X China Consumer Brand ETF (2806 / 9806)

#### Investment objective

The fund seeks to provide investment results that, before fees and expenses, closely correspond to the performance of the Solactive China Consumer Brand Index by using a full replication strategy.

#### Key information

Issuer	Mirae Asset Global Investments (Hong Kong) Limited
Fund size as of end-Aug	RMB585.89M
Listing Date	17 Jan 2020
Benchmark	Solactive China Consumer Brand Index (net total return)
Trading currency	HKD
NAV as of end-Aug	HK\$74.90
Closing price as of end-Aug	HK\$76.60
Lot size	50
Ongoing charges figure	0.68%

### 2 Samsung CSI China Dragon Internet ETF (2812 / 9812)

#### Investment objective

The fund seeks to provide investment results that, before fees and expenses, closely correspond to the performance of the CSI Global China Internet Index.

#### Key information

Issuer	Samsung Asset Management (Hong Kong) Limited
Fund size as of end-Aug	HK\$255.84M
Listing Date	20 Jun 2018
Benchmark	CSI Global China Internet Index
Trading currency	HKD
NAV as of end-Aug	HK\$19.83
Closing price as of end-Aug	HK\$20.02
Lot size	200
Ongoing charges figure	1.50%

### 3 SSIF DCE Iron Ore Futures Index ETF (3047 / 9047)

#### Investment objective

The investment objective of the fund is to provide investment results that, before deduction of fees and expenses, closely correspond to the performance of the DCE Iron Ore Futures Price Index.

#### Key information

Issuer	Shanxi Securities International Asset Management Limited
Fund size as of end-Aug	US\$15.42M
Listing Date	27 Mar 2020
Benchmark	DCE Iron Ore Futures Price Index
Trading currency	HKD
NAV as of end-Aug	HK\$11.72
Closing price as of end-Aug	HK\$11.79
Lot size	100
Ongoing charges figure	1.82%

## ETF PERFORMANCE

10 Best Performing ETFs in August 2020			
	Stock Code	Name	Monthly Return (%)
1	2806	Global X China Consumer Brand ETF	12.65
2	2812	Samsung CSI China Dragon Internet ETF	12.47
3	3047	SSIF DCE Iron Ore Futures Index ETF	12.29
4	3182	W.I.S.E-Nasdaq Overseas China New Econ Co Top 50 Idx Tracker	11.47
5	2834	iShares NASDAQ 100 Index ETF	10.89
6	3086	BMO NASDAQ 100 ETF	10.87
7	3072	Nikko AM Global Internet ETF	8.79
8	3167	ICBC CSOP S&P New China Sectors ETF	8.57
9	3020	Xtrackers MSCI USA Swap UCITS ETF	8.50
10	3140	Vanguard S&P 500 Index ETF	7.77

10 Worst Performing ETFs in August 2020			
	Stock Code	Name	Monthly Return (%)
1	3048	Xtrackers MSCI Brazil UCITS ETF	-6.85
2	3082	Xtrackers MSCI Malaysia UCITS ETF	-3.58
3	3143	BMO Hong Kong Banks ETF	-3.43
4	3036	Xtrackers MSCI Taiwan UCITS ETF	-1.63
5	2820	Global X China Biotech ETF	-1.41
6	3074	iShares Core MSCI Taiwan Index ETF	-1.19
7	2840	SPDR Gold Trust	-1.11
8	3081	Value Gold ETF	-1.10
9	3147	CSOP SZSE ChiNext ETF	-0.82
10	83168	Hang Seng RMB Gold ETF	-0.76

## L&I PRODUCT PERFORMANCE

3 Best Single-Day Returns in L&I Products in August 2020				
	Stock Code	Name	Date	Single-Day % Change
1	7299	CSOP Gold Futures Daily (2x) Leveraged Product	5/8/2020	5.49%
2	7272	ChinaAMC Direxion CSI 300 Index Daily (2x) Leveraged Product	17/8/2020	5.03%
3	7299	CSOP Gold Futures Daily (2x) Leveraged Product	18/8/2020	4.86%

3 Worst Single-Day Returns in L&I Products in August 2020				
	Stock Code	Name	Date	Single-Day % Change
1	7299	CSOP Gold Futures Daily (2x) Leveraged Product	12/8/2020	-5.95%
2	7299	CSOP Gold Futures Daily (2x) Leveraged Product	20/8/2020	-5.51%
3	7500	CSOP HSI Daily (-2x) Inverse Product	4/8/2020	-4.17%

### What are L&I Products?

Leveraged and Inverse Products (L&I Products) are structured like ETFs. A Leveraged Product amplifies the daily return of an index (by two times at max. in Hong Kong) while an Inverse Product delivers the opposite return of its benchmark on a daily basis.

L&I Products are constructed with derivatives, typically swaps or futures.

As L&I Products are tailored for day trading, their returns may deviate from the stated product objective if the holding period is longer than one day.

Number of ETFs / L&I Products, ADT & MC in August 2020								
Product Type	Underlying Market	Number of Products	ADT			MC		
			\$m	Market Share (%)	% Change	\$m	Market Share (%)	% Change
ETF	Mainland China A-Share	27	1,676	29.8	-49	63,836	18.6	4
	Hong Kong Equity	17	2,058	36.6	-3	170,396	49.7	3
	Asia Pacific Equity	25	12	0.2	-37	15,332	4.5	14
	Overseas Equity	22	91	1.6	-38	32,990	9.6	16
	Fixed Income & Currency	13	5	0.1	-38	42,044	12.3	1
	Commodity	6	274	4.9	3	5,834	1.7	-1
	ETF Total	110	4,116	73.2	-30	330,431	96.4	5
L&I Product	Hong Kong Equity	17	1,271	22.6	-22	8,687	2.5	-4
	Overseas Equity	6	24	0.4	-29	804	0.2	2
	Commodity	1	68	1.2	180	242	0.1	315
	Mainland China A-Share	4	146	2.6	557	2,465	0.7	3
	L&I Total	28	1,509	26.8	-12	12,198	3.6	-1
<b>Total</b>		<b>138</b>	<b>5,625</b>	<b>100</b>	<b>-26</b>	<b>342,629</b>	<b>100</b>	<b>5</b>

Note 1: Financial figures are expressed in Hong Kong dollars. L&I stands for Leveraged and Inverse.

Note 2: ETF and L&I Product Market Perspective covers ETFs and L&I Products listed and traded on HKEX's securities market. Multiple counters of an ETF / L&I Product are counted as one ETF / L&I Product. Market capitalisation statistics exclude SPDR Gold Trust. Performance statistics cover listed and traded ETFs only and are based on the closing prices. For ETFs with multiple counters, only the performance of the Hong Kong dollar counter is included. All data are as of month end.

Note 3: Past performance is not an indicator for future performance.

Note 4: Due to rounding, numbers presented in this document may not add up precisely to the totals provided.

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