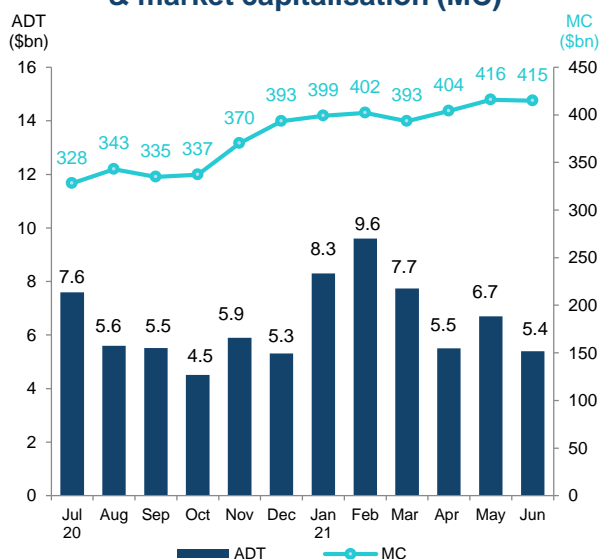


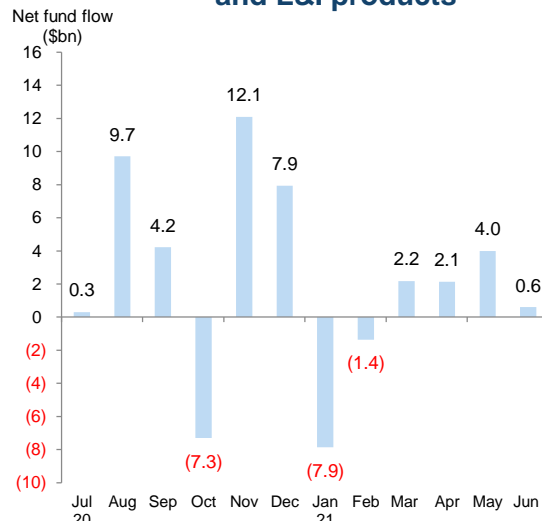
Monthly highlights

- Average daily turnover of ETFs and L&I Products in June 2021 was \$5.4 billion, down 20% from May 2021.
- Market capitalisation of ETFs and L&I Products at the end of June 2021 was \$415 billion, which was around the same level as in May 2021.
- CSOP Asset Management Limited issued a new ETF – CSOP Huatai-PineBridge CSI Photovoltaic Industry ETF (3134) on 1 June 2021. The ETF is the first cross-listed ETF from Shanghai under the Hong Kong-Mainland ETF Cross-listing Scheme, which was launched in August 2020.
- China Asset Management (Hong Kong) Limited added USD counter to 2 of their ETFs - ChinaAMC Hang Seng Hong Kong Biotech Index ETF (3069 / 9069) and ChinaAMC Bloomberg Barclays China Treasury + Policy Bank Bond Index ETF (2813 / 82813 / 9813). The USD counters commenced trading on 30 June 2021.

Average daily turnover (ADT) & market capitalisation (MC)

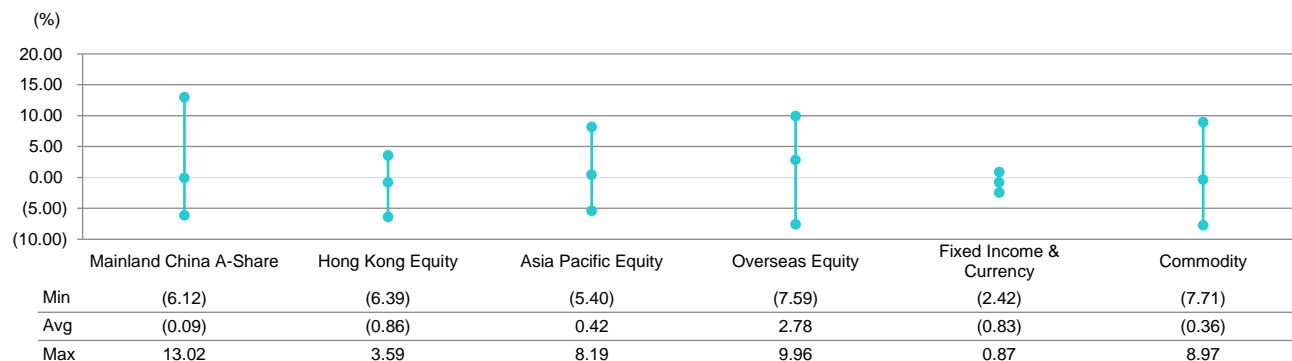


Monthly net fund flow of ETFs and L&I products



Asset class comparison

ETF price return for the month of June 2021 (by asset class)



- China A-share thematic ETFs performed well in June with a clean energy ETF and a semiconductor ETF leading market performance, gaining 13.0% and 12.8% respectively during the month. On the contrary, broad market A-share ETFs tracking the CSI 300 Index and the FTSE China A50 Index were among the worst-performing ETFs in June.
- Gold ETFs were the biggest laggards in the Hong Kong ETF market in June as gold prices were weighed down by worries over the US Federal Reserve easing its asset purchases.

Newly listed products

CSOP Huatai-PineBridge CSI Photovoltaic Industry ETF (3134)

Investment objective

The ETF aims to capture the growth potential in China's photovoltaic development by investing in representative companies in China's photovoltaic industrial chain, sub-sectors of which include but not limited to silicon pellet, polysilicon, solar cells, electric cable, photovoltaic glass, inverter and photovoltaic plant.

Key information

Issuer	CSOP Asset Management Limited
Fund size as of end-Jun	RMB56.83M
Listing Date	1 Jun 2021
Benchmark	CSI Photovoltaic Industry Index
Trading currency	HKD
NAV as of end-Jun	HK\$9.00
Closing price as of end-Jun	HK\$9.04
Lot size	100
Ongoing charges figure	1.8%

ETFs of the month

The three best-performing ETFs in June 2021:

1 Global X China Clean Energy ETF (2809 / 9809)

Investment objective

The underlying index represents companies headquartered in China or Hong Kong with significant exposure to affordable and clean energy and its supply chain, including alternative power generation, engineering and construction, and semiconductors.

Key information

Issuer	Mirae Asset Global Investments (Hong Kong) Limited
Fund size as of end-Jun	RMB2.79B
Listing Date	17 Jan 2020
Benchmark	Solactive China Clean Energy Index (net total return)
Trading currency	HKD
NAV as of end-Jun	HK\$131.97
Closing price as of end-Jun	HK\$131.10
Lot size	50
Ongoing charges figure	0.68%

2 Global X China Semiconductor ETF (3191 / 9191)

Investment objective

The investment objective of the ETF is to provide investment results that, before fees and expenses, closely correspond to the performance of the FactSet China Semiconductor Index by adopting a full replication strategy.

Key information

Issuer	Mirae Asset Global Investments (Hong Kong) Limited
Fund size as of end-Jun	RMB1.22B
Listing Date	7 Aug 2020
Benchmark	FactSet China Semiconductor Index (net total return)
Trading currency	HKD
NAV as of end-Jun	HK\$66.83
Closing price as of end-Jun	HK\$66.30
Lot size	50
Ongoing charges figure	0.68%

3 Samsung NYSE FANG+ ETF (2814 / 9814)

Investment objective

The NYSE FANG+ Index tracks the performance of highly-traded growth stocks of technology and tech-enabled companies in the technology, media & communications and consumer discretionary sectors such as Facebook, Apple, Amazon, Netflix and Alphabet's Google.

Key information

Issuer	Samsung Asset Management (Hong Kong) Limited
Fund size as of end-Jun	USD15.28M
Listing Date	25 May 2021
Benchmark	NYSE FANG+ Index
Trading currency	HKD
NAV as of end-Jun	HK\$21.97
Closing price as of end-Jun	HK\$22.08
Lot size	200
Ongoing charges figure	1.8%

Source: HKEX



ETF performance

10 best performing ETFs in June 2021

	Stock Code	Name	Monthly Return (%)
1	2809	Global X China Clean Energy ETF	13.02
2	3191	Global X China Semiconductor ETF	12.76
3	2814	Samsung NYSE FANG+ ETF	9.96
4	2832	Bosera STAR 50 Index ETF	9.48
5	3048	Xtrackers MSCI Brazil UCITS ETF	9.41
6	2845	Global X China Electric Vehicle and Battery ETF	9.18
7	3097	Global X S&P Crude Oil Futures Enhanced ER ETF	8.97
8	3175	Samsung S&P GSCI Crude Oil ER Futures ETF	8.72
9	3194	CSOP Global Cloud Computing Technology Index ETF	8.37
10	3193	CSOP Yinhua CSI 5G Communications Theme ETF	8.33

10 worst performing ETFs in June 2021

	Stock Code	Name	Monthly Return (%)
1	3081	Value Gold ETF	-7.71
2	2806	Global X China Consumer Brand ETF	-7.59
3	2840	SPDR Gold Trust	-7.54
4	83168	Hang Seng RMB Gold ETF	-7.47
5	3143	ChinaAMC Hong Kong Banks ETF	-6.39
6	2843	AMUNDI FTSE China A50 Index ETF	-6.12
7	2822	CSOP FTSE China A50 ETF	-5.95
8	3128	Hang Seng China A Industry Top Index ETF	-5.45
9	2823	iShares FTSE A50 China Index ETF	-5.45
10	3099	Xtrackers MSCI Indonesia Swap UCITS ETF	-5.40

L&I product performance

3 best single-day returns in L&I products in June 2021

	Stock Code	Name	Date	Single-Day % Change
1	7226	CSOP Hang Seng TECH Index Daily (2x) Leveraged Product	1/6/2021	5.77%
2	7226	CSOP Hang Seng TECH Index Daily (2x) Leveraged Product	23/6/2021	4.96%
3	7226	CSOP Hang Seng TECH Index Daily (2x) Leveraged Product	25/6/2021	4.70%

3 worst single-day returns in L&I products in June 2021

	Stock Code	Name	Date	Single-Day % Change
1	7299	CSOP Gold Futures Daily (2x) Leveraged Product	17/6/2021	-5.27%
2	7552	CSOP Hang Seng TECH Index Daily (-2x) Inverse Product	1/6/2021	-5.22%
3	7552	CSOP Hang Seng TECH Index Daily (-2x) Inverse Product	23/6/2021	-4.92%

What are L&I products?

Leveraged and Inverse Products (L&I Products) are structured like ETFs. A Leveraged Product amplifies the daily return of an index (by two times at max. in Hong Kong) while an Inverse Product delivers the opposite return of its benchmark on a daily basis. L&I Products are constructed with derivatives, typically swaps or futures.

As L&I Products are tailored for day trading, their returns may deviate from the stated product objective if the holding period is longer than one day.

Source: HKEX



Number of ETFs / L&I products, ADT & MC in June 2021

Product Type	Underlying Market	Number of Products	ADT			MC		
			\$m	Market Share (%)	% Change	\$m	Market Share (%)	% Change
ETF	Mainland China A-Share	33	878	16.3	13	75,349	18.1	-1
	Hong Kong Equity	22	3,722	69.3	-23	202,568	48.8	0
	Asia Pacific Equity	22	30	0.5	34	32,351	7.8	0
	Overseas Equity	23	82	1.5	13	43,091	10.4	10
	Fixed Income & Currency	16	24	0.5	104	42,237	10.2	-5
	Commodity	6	64	1.2	-41	4,336	1.0	-6
	ETF Total		122	4,799	89.3	-17	399,932	96.3
L&I Product	Hong Kong Equity	11	495	9.2	-36	9,150	2.2	-2
	Overseas Equity	8	31	0.6	-29	2,227	0.5	4
	Commodity	1	26	0.5	11	1,918	0.5	-16
	Mainland China A-Share	6	24	0.4	5	1,993	0.5	-2
	L&I Total	26	575	10.7	-34	15,287	3.7	-3
Total		148	5,374	100	-20	415,219	100	0

Note

1. Financial figures are expressed in Hong Kong dollars. L&I stands for Leveraged and Inverse.
2. ETF and L&I Product Market Perspective covers ETFs and L&I Products listed and traded on HKEX's securities market. Multiple counters of an ETF / L&I Product are counted as one ETF / L&I Product. Market capitalisation statistics exclude SPDR Gold Trust. Performance statistics cover listed and traded ETFs only and are based on the closing prices. For ETFs with multiple counters, only the performance of the Hong Kong dollar counter is included. All data are as of month end.
3. Past performance is not an indicator for future performance.
4. Due to rounding, numbers presented in this document may not add up precisely to the totals provided.

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