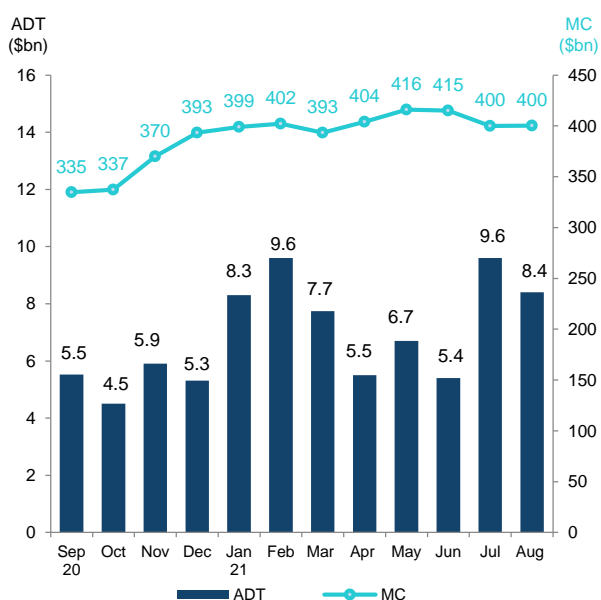


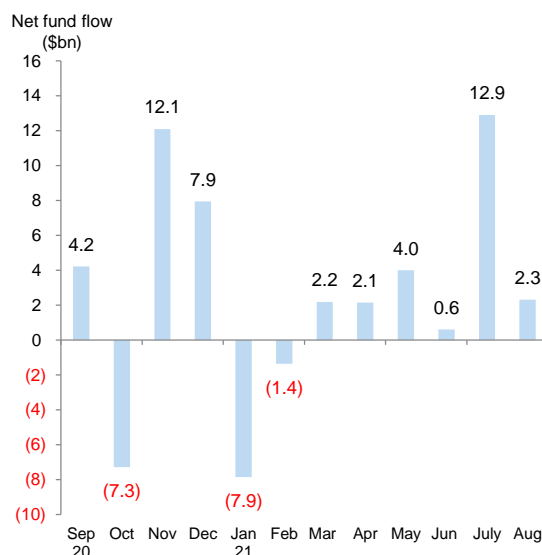
Monthly highlights

- Average daily turnover of ETFs and L&I Products in August 2021 was \$8.4 billion, down 13% from July 2021.
- Market capitalisation of ETFs and L&I Products at the end of August 2021 was \$400 billion, around the same as July 2021.
- CSOP Asset Management Limited issued a new ETF – CSOP Global Smart Driving Index ETF (3162) on 12 August 2021.

Average daily turnover (ADT) & market capitalisation (MC)

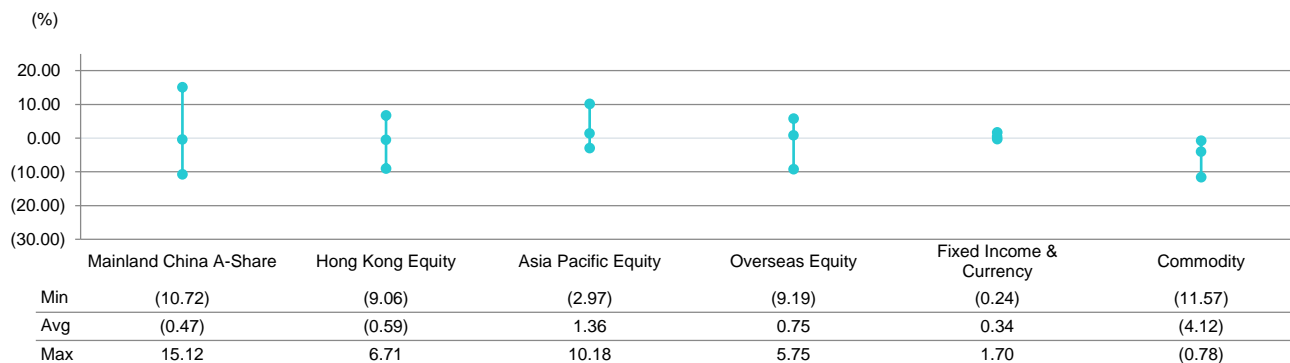


Monthly net fund flow of ETFs and L&I products



Asset class comparison

ETF price return for the month of August 2021 (by asset class)



- An ETF cross-listed from Shanghai that invests in China's photovoltaic industry continued to turn in strong gains in August, surging 15% during the month after rising 20% in July.
- ASEAN markets rebounded strongly in August on the back of lower COVID-19 caseloads, and this, together with record highs in India's blue-chip indexes, contributed to the outperformance of Asia Pacific equity ETFs in Hong Kong.
- Conversely, China technology ETFs continued to be under pressure due to tighter government regulations and economic slowdown worries.

Source: HKEX & Bloomberg

Newly listed product

CSOP Global Smart Driving Index ETF (3162)

Investment objective

The ETF tracks the performance of companies that could benefit from the technological progress in “smart driving” and maximising fuel efficiency, such as alternative energy car manufacturers.

Key information

Issuer	CSOP Asset Management Limited
Fund size as of end-Aug	USD6.05M
Listing Date	12 Aug 2021
Benchmark	Solactive Global Smart Driving Index
Trading currency	HKD
NAV as of end-Aug	HK\$7.62
Closing price as of end-Aug	HK\$7.71
Lot size	100
Ongoing charges figure	1.50%

ETFs of the month

The three best-performing ETFs in August 2021:

1 CSOP Huatai-PineBridge CSI Photovoltaic Industry ETF (3134)

Investment objective

The underlying index measures the performance of the photovoltaic industry. It is composed of no more than 50 A-share securities which are engaged in the photovoltaic industrial chain, including but not limited to silicon pellet, polysilicon and solar cells.

Key information

Issuer	CSOP Asset Management Limited
Fund size as of end-Aug	RMB152.68M
Listing Date	1 Jun 2021
Benchmark	CSI Photovoltaic Industry Index
Trading currency	HKD
NAV as of end-Aug	HK\$12.42
Closing price as of end-Aug	HK\$12.49
Lot size	100
Ongoing charges figure	1.80%

2 iShares Core S&P BSE SENSEX India Index ETF (2836 / 9836)

Investment objective

The underlying index measures the performance of the 30 largest, most liquid and financially sound companies across key sectors of the Indian economy that are listed at BSE Ltd.

Key information

Issuer	BlackRock Asset Management North Asia Limited
Fund size as of end-Aug	US\$107.88M
Listing Date	2 Nov 2006
Benchmark	BSE SENSEX Index
Trading currency	HKD / USD
NAV as of end-Aug	HK\$35.25
Closing price as of end-Aug	HK\$34.86
Lot size	200
Ongoing charges figure	0.64%

3 Premia Dow Jones Emerging ASEAN Titans 100 ETF (2810 / 9810)

Investment objective

The underlying index seeks to measure the performance of 100 of the largest companies from Indonesia, Malaysia, Philippines, Thailand and Vietnam.

Key information

Issuer	Premia Partners Company Limited
Fund size as of end-Aug	US\$37.35M
Listing Date	6 Aug 2018
Benchmark	Dow Jones Emerging ASEAN Titans 100 Index
Trading currency	HKD / USD
NAV as of end-Aug	HK\$70.89
Closing price as of end-Aug	HK\$70.56
Lot size	50
Ongoing charges figure	0.50%



ETF performance

10 best performing ETFs in August 2021

	Stock Code	Name	Monthly Return (%)
1	3134	CSOP Huatai-PineBridge CSI Photovoltaic Industry ETF	15.12
2	2836	iShares Core S&P BSE SENSEX India Index ETF	10.18
3	2810	Premia Dow Jones Emerging ASEAN Titans 100 ETF	7.96
4	3015	Xtrackers Nifty 50 Swap UCITS ETF	7.90
5	3005	CSOP CSI 500 ETF	7.82
6	3093	CICC CSI Select 100 ETF	7.46
7	2803	Premia CSI Caixin China Bedrock Economy ETF	6.75
8	3110	Global X Hang Seng High Dividend Yield ETF	6.71
9	3124	Global X Asia Semiconductor ETF	6.52
10	2809	Global X China Clean Energy ETF	6.21

10 worst performing ETFs in August 2021

	Stock Code	Name	Monthly Return (%)
1	3047	SSIF DCE Iron Ore Futures Index ETF	-11.57
2	3151	Premia China STAR50 ETF	-10.72
3	3191	Global X China Semiconductor ETF	-10.24
4	2832	Bosera STAR 50 Index ETF	-9.77
5	2820	Global X China Biotech ETF	-9.19
6	3109	CSOP STAR 50 Index ETF	-9.14
7	3069	ChinaAMC Hang Seng Hong Kong Biotech Index ETF	-9.06
8	3174	CSOP China Healthcare Disruption Index ETF	-9.01
9	3193	CSOP Yinhua CSI 5G Communications Theme ETF	-8.31
10	3117	Global X China Games and Entertainment ETF	-7.76

L&I product performance

3 best single-day returns in L&I products in August 2021

	Stock Code	Name	Date	Single-Day % Change
1	7226	CSOP Hang Seng TECH Index Daily (2x) Leveraged Product	24/8/2021	14.83%
2	7226	CSOP Hang Seng TECH Index Daily (2x) Leveraged Product	31/8/2021	6.13%
3	7552	CSOP Hang Seng TECH Index Daily (-2x) Inverse Product	17/8/2021	5.92%

3 worst single-day returns in L&I products in August 2021

	Stock Code	Name	Date	Single-Day % Change
1	7552	CSOP Hang Seng TECH Index Daily (-2x) Inverse Product	24/8/2021	-14.74%
2	7248	CSOP FTSE China A50 Index Daily (2x) Leveraged Product	20/8/2021	-6.11%
3	7226	CSOP Hang Seng TECH Index Daily (2x) Leveraged Product	19/8/2021	-6.05%

What are L&I products?

Leveraged and Inverse Products (L&I Products) are structured like ETFs. A Leveraged Product amplifies the daily return of an index (by two times at max. in Hong Kong) while an Inverse Product delivers the opposite return of its benchmark on a daily basis. L&I Products are constructed with derivatives, typically swaps or futures.

As L&I Products are tailored for day trading, their returns may deviate from the stated product objective if the holding period is longer than one day.

Source: HKEX



Number of ETFs / L&I products, ADT & MC in August 2021

Product Type	Underlying Market	Number of Products	ADT			MC		
			\$m	Market Share (%)	% Change	\$m	Market Share (%)	% Change
ETF	Mainland China A-Share	35	927	11.1	-15	66,835	16.7	-2
	Hong Kong Equity	22	6,064	72.5	-14	200,032	50.0	2
	Asia Pacific Equity	17	22	0.3	-38	30,319	7.6	-2
	Overseas Equity	21	57	0.7	-42	43,037	10.8	-1
	Fixed Income & Currency	16	4	0.1	-54	42,356	10.6	0
	Commodity	6	45	0.5	-24	4,091	1.0	-5
	ETF Total		117	7,121	85.2	-15	386,669	96.6
L&I Product	Hong Kong Equity	11	1,166	13.9	-1	8,442	2.1	-10
	Overseas Equity	8	32	0.4	-10	2,363	0.6	0
	Commodity	1	15	0.2	12	1,950	0.5	-6
	Mainland China A-Share	6	28	0.3	-12	829	0.2	-24
	L&I Total	26	1,241	14.8	-2	13,583	3.4	-9
Total		143	8,362	100	-13	400,252	100	0

Note

1. Financial figures are expressed in Hong Kong dollars. L&I stands for Leveraged and Inverse.
2. ETF and L&I Product Market Perspective covers ETFs and L&I Products listed and traded on HKEX's securities market. Multiple counters of an ETF / L&I Product are counted as one ETF / L&I Product. Market capitalisation statistics exclude SPDR Gold Trust. Performance statistics cover listed and traded ETFs only and are based on the closing prices. For ETFs with multiple counters, only the performance of the Hong Kong dollar counter is included. All data are as of month end.
3. Past performance is not an indicator for future performance.
4. Due to rounding, numbers presented in this document may not add up precisely to the totals provided.

Disclaimer

The information contained in this document is for general informational purposes only and does not constitute an offer, solicitation or recommendation to buy or sell any securities or to provide any investment advice or service of any kind. HKEX and/or its subsidiaries endeavour to ensure the accuracy and reliability of the information provided, but do not guarantee its accuracy and reliability and accept no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracy or omission or from any decision, action or non-action based on or in reliance upon information contained in this document.

Hong Kong Exchanges and Clearing Limited

8/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong
 info@hkex.com.hk (t) +852 2522 1122 | (f) +852 2295 3106 hkexgroup.com | hkex.com.hk
 ETFs@hkex.com.hk | LIPProducts@hkex.com.hk | hkex.com.hk/ETP

