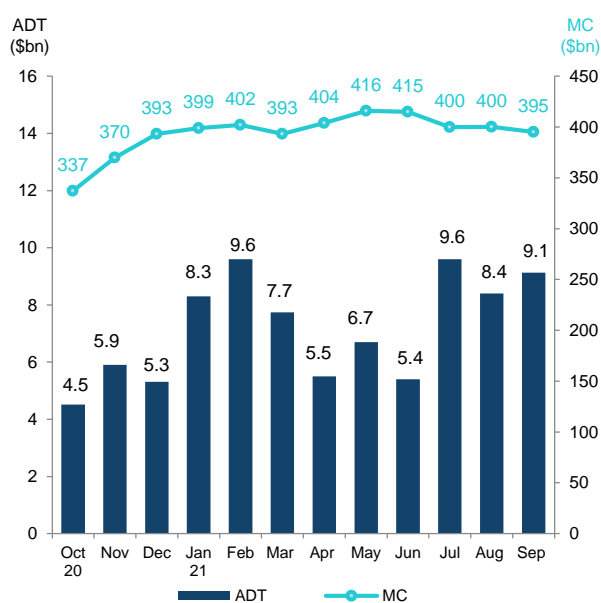


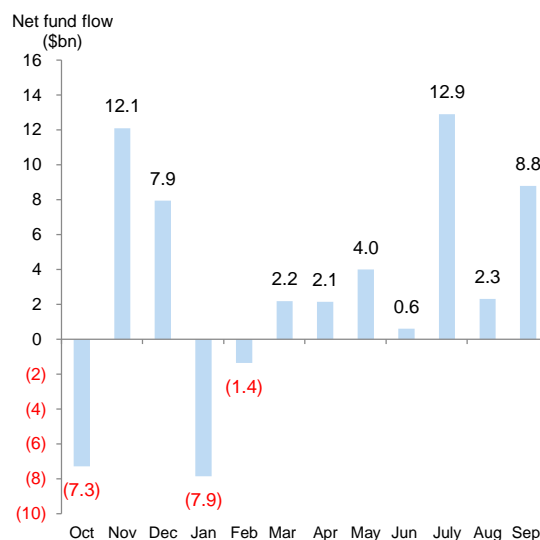
Monthly highlights

- Average daily turnover of ETFs and L&I Products in September 2021 was \$9.1 billion, up 9% from August 2021.
- Market capitalisation of ETFs and L&I Products at the end of September 2021 was \$395 billion, down 1% from August 2021.

Average daily turnover (ADT) & market capitalisation (MC)

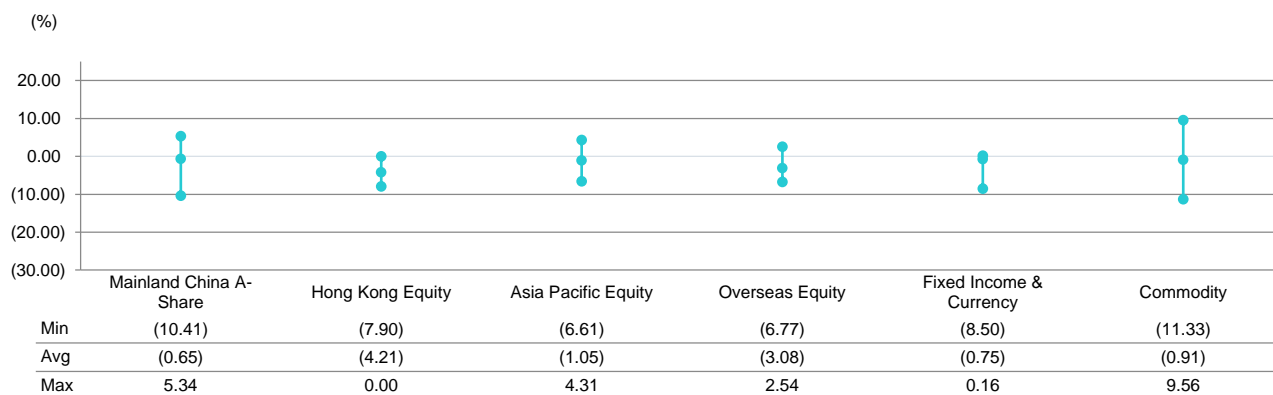


Monthly net fund flow of ETFs and L&I products



Asset class comparison

ETF price return for the month of September 2021 (by asset class)



- Oil futures ETFs were the best performing ETFs in September as oil prices climbed to multi-year highs amid supply shortage and recovering fuel demand from the pandemic.
- On the contrary, an iron ore futures ETF was the worst performing ETF of the month as power supply crunch in China forced steel mills to cut production.

ETFs of the month

The three best-performing ETFs in September 2021:

1 Global X S&P Crude Oil Futures Enhanced ER ETF (3097)

Investment objective

The futures-based ETF tracks the underlying index by investing directly in the West Texas Intermediate (WTI) crude oil futures contracts traded on the New York Mercantile Exchange.

Key information

Issuer	Mirae Asset Global Investments (Hong Kong) Limited
Fund size as of end-Sept	HK\$81.02M
Listing Date	16 Jun 2016
Benchmark	S&P GSCI Crude Oil Enhanced Index Excess Return
Trading currency	HKD
NAV as of end-Sept	HK\$4.15
Closing price as of end-Sept	HK\$4.17
Lot size	500
Ongoing charges figure	1.25%

2 Samsung S&P GSCI Crude Oil ER Futures ETF (3175)

Investment objective

The underlying index of the ETF is designed to measure a strategy that holds 55% exposure in the one-month forward contract, 30% in the two-month forward contract, and 15% in the three-month forward contract.

Key information

Issuer	Samsung Asset Management (Hong Kong) Limited
Fund size as of end-Sept	HK\$1.60B
Listing Date	29 Apr 2016
Benchmark	S&P GSCI Crude Oil Multiple Contract 55/30/15 1M/2M/3M (USD) ER Index
Trading currency	HKD
NAV as of end-Sept	HK\$5.09
Closing price as of end-Sept	HK\$5.10
Lot size	200
Ongoing charges figure	1.33%

3 Hang Seng China A Industry Top Index ETF (3128 / 83128)

Investment objective

The underlying index seeks to reflect the performance of industry leaders, in terms of market capitalisation achieving the highest revenues and net profits, in each of the 12 industries under the Hang Seng Industry Classification System.

Key information

Issuer	Hang Seng Investment Management Limited
Fund size as of end-Sept	RMB165.90M
Listing Date	26 Nov 2013
Benchmark	Hang Seng China A Industry Top Index
Trading currency	HKD / RMB
NAV as of end-Sept	HK\$67.51
Closing price as of end-Sept	HK\$67.10
Lot size	100
Ongoing charges figure	0.90%



ETF performance

10 best performing ETFs in September 2021

	Stock Code	Name	Monthly Return (%)
1	3097	Global X S&P Crude Oil Futures Enhanced ER ETF	9.56
2	3175	Samsung S&P GSCI Crude Oil ER Futures ETF	9.43
3	3128	Hang Seng China A Industry Top Index ETF	5.34
4	2822	CSOP FTSE China A50 ETF	4.79
5	2823	iShares FTSE A50 China Index ETF	4.75
6	3160	ChinaAMC MSCI Japan Hedged to USD ETF	4.31
7	3118	Harvest MSCI China A Index ETF	4.14
8	3015	Xtrackers Nifty 50 Swap UCITS ETF	4.06
9	2803	Premia CSI Caixin China Bedrock Economy ETF	4.06
10	2820	Global X China Biotech ETF	2.54

10 worst performing ETFs in September 2021

	Stock Code	Name	Monthly Return (%)
1	3047	SSIF DCE Iron Ore Futures Index ETF	-11.33
2	3134	CSOP Huatai-PineBridge CSI Photovoltaic Industry ETF	-10.41
3	3001	Premia China USD Property Bond ETF	-8.50
4	3191	Global X China Semiconductor ETF	-8.17
5	3067	iShares Hang Seng TECH ETF	-7.90
6	3032	Hang Seng TECH Index ETF	-7.65
7	3033	CSOP Hang Seng TECH Index ETF	-7.59
8	3088	ChinaAMC Hang Seng TECH Index ETF	-7.48
9	3186	CICC KraneShares CSI China Internet Index ETF	-6.77
10	3110	Global X Hang Seng High Dividend Yield ETF	-6.71

L&I product performance

3 best single-day returns in L&I products in September 2021

	Stock Code	Name	Date	Single-Day % Change
1	7552	CSOP Hang Seng TECH Index Daily (-2x) Inverse Product	9/9/2021	8.21%
2	7226	CSOP Hang Seng TECH Index Daily (2x) Leveraged Product	17/9/2021	6.78%
3	7500	CSOP HSI Daily (-2x) Inverse Product	20/9/2021	6.56%

3 worst single-day returns in L&I products in September 2021

	Stock Code	Name	Date	Single-Day % Change
1	7226	CSOP Hang Seng TECH Index Daily (2x) Leveraged Product	9/9/2021	-8.50%
2	7552	CSOP Hang Seng TECH Index Daily (-2x) Inverse Product	17/9/2021	-7.14%
3	7272	ChinaAMC CSI 300 Index Daily (2x) Leveraged Product	20/9/2021	-7.09%

What are L&I products?

Leveraged and Inverse Products (L&I Products) are structured like ETFs. A Leveraged Product amplifies the daily return of an index (by two times at max. in Hong Kong) while an Inverse Product delivers the opposite return of its benchmark on a daily basis. L&I Products are constructed with derivatives, typically swaps or futures.

As L&I Products are tailored for day trading, their returns may deviate from the stated product objective if the holding period is longer than one day.

Source: HKEX



Number of ETFs / L&I products, ADT & MC in September 2021

Product Type	Underlying Market	Number of Products	ADT			MC		
			\$m	Market Share (%)	% Change	\$m	Market Share (%)	% Change
ETF	Mainland China A-Share	35	985	10.8	6	68,453	17.3	2
	Hong Kong Equity	22	6,557	71.9	8	196,155	49.6	-2
	Asia Pacific Equity	17	24	0.3	9	28,577	7.2	-6
	Overseas Equity	21	45	0.5	-22	41,672	10.5	-3
	Fixed Income & Currency	16	3	0.0	-39	42,590	10.8	1
	Commodity	6	54	0.6	19	3,754	0.9	-8
	ETF Total		117	7,667	84.0	8	381,201	96.5
L&I Product	Hong Kong Equity	11	1,386	15.2	19	8,767	2.2	4
	Overseas Equity	8	37	0.4	18	2,582	0.7	9
	Commodity	1	8	0.1	-50	1,751	0.4	-10
	Mainland China A-Share	6	28	0.3	0	864	0.2	4
	L&I Total		26	1,459	16.0	18	13,965	3.5
Total		143	9,126	100	9	395,166	100	-1

Note

1. Financial figures are expressed in Hong Kong dollars. L&I stands for Leveraged and Inverse.
2. ETF and L&I Product Market Perspective covers ETFs and L&I Products listed and traded on HKEX's securities market. Multiple counters of an ETF / L&I Product are counted as one ETF / L&I Product. Market capitalisation statistics exclude SPDR Gold Trust. Performance statistics cover listed and traded ETFs only and are based on the closing prices. For ETFs with multiple counters, only the performance of the Hong Kong dollar counter is included. All data are as of month end.
3. Past performance is not an indicator for future performance.
4. Due to rounding, numbers presented in this document may not add up precisely to the totals provided.

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Hong Kong Exchanges and Clearing Limited

8/F, Two Exchange Square, 8 Connaught Place, Central, Hong Kong
 info@hkex.com.hk (t) +852 2522 1122 | (f) +852 2295 3106 hkexgroup.com | hkex.com.hk
 ETFs@hkex.com.hk | LIPProducts@hkex.com.hk | hkex.com.hk/ETP

