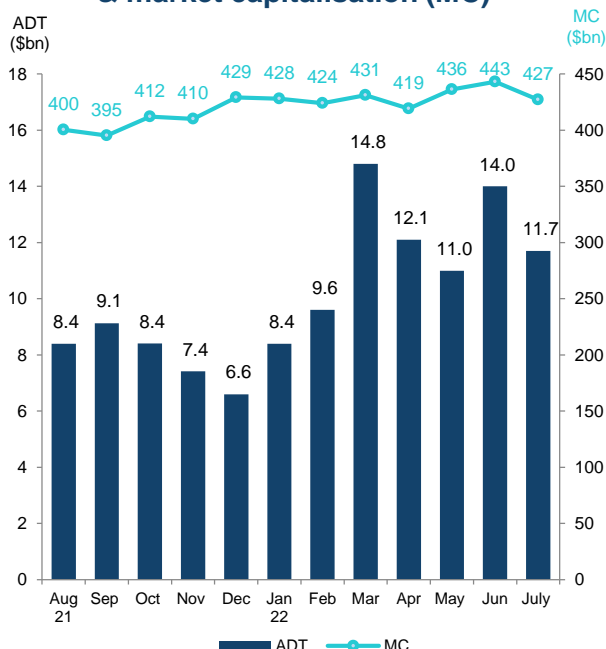


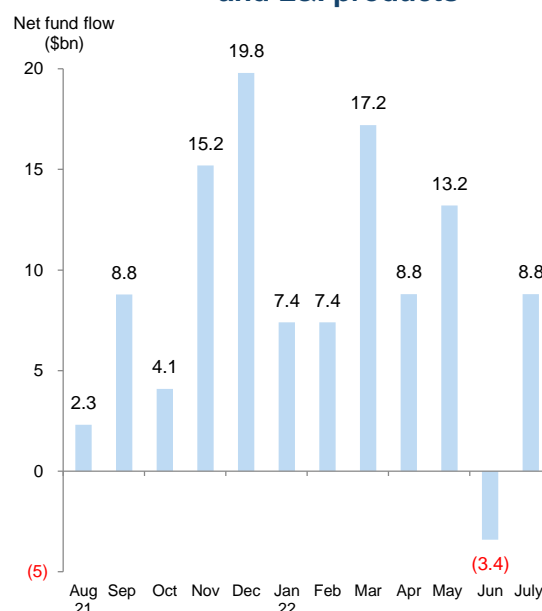
## Monthly highlights

- Average daily turnover of ETFs and L&I Products in July 2022 was \$11.7 billion, down 17% from June 2022.
- Market capitalisation of ETFs and L&I Products at the end of July 2022 was \$427 billion, down 4% from June 2022.
- Samsung Asset Management (Hong Kong) Limited issued Samsung Asia Pacific ex NZ Metaverse Theme ETF (3172), which began trading on 7 July 2022.
- 2 high dividend ETFs were listed during July – Fubon Hang Seng Shanghai-Shenzhen-Hong Kong (Selected Corporations) High Dividend Yield Index ETF (3190) issued by Fubon Fund Management (Hong Kong) Limited and Global X Asia Pacific High Dividend Yield ETF (3116) issued by Mirae Asset Global Investments (Hong Kong) Limited, which began trading on 8 and 27 July 2022 respectively.
- Sensible Asset Management Hong Kong Limited issued Value Partners EMQQ Emerging Markets Internet & Ecommerce ETF (3030), which began trading on 25 July 2022.

**Average daily turnover (ADT) & market capitalisation (MC)**

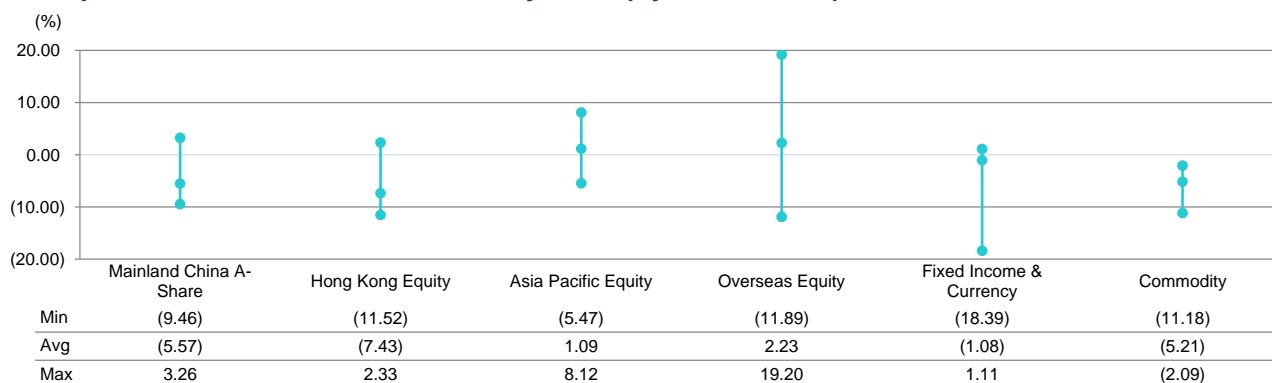


**Monthly net fund flow of ETFs and L&I products**



## Asset class comparison

### ETF price return for the month of July 2022 (by asset class)



- US tech stocks have staged a strong comeback in July amid hopes that the Fed may slow down interest rate hikes in the coming months. Against this backdrop, tech-focused Overseas Equity ETFs became the best performing ETFs in Hong Kong during the month.
- On the contrary, Hong Kong-listed tech stocks slipped in July due to worries over renewed regulatory pressure. ETFs tracking the Hang Seng TECH Index were among the worst performing ETFs as a result.

# Newly listed product

## Samsung Asia Pacific ex NZ Metaverse Theme ETF (3172)

### Investment objective

The actively managed ETF aims to achieve long-term capital growth by primarily investing in Asia Pacific (excluding New Zealand) companies which engage in activities relating to or provide products, services or technologies that enable the development and operation of the Metaverse.

## Fubon Hang Seng Shanghai-Shenzhen-Hong Kong (Selected Corporations) High Dividend Yield Index ETF (3190)

### Investment objective

The newly listed ETF offers investors exposure to high dividend stocks listed in Shanghai, Shenzhen or Hong Kong that have a relatively low price volatility and a good dividend payment record.

## Global X Asia Pacific High Dividend Yield ETF (3116)

### Investment objective

This ETF aims to track the performance of high dividend paying companies which are listed on a regulated stock exchange in Australia, Hong Kong, Japan, New Zealand, Singapore, South Korea or Taiwan.

## Value Partners EMQQ Emerging Markets Internet & Ecommerce ETF (3030)

### Investment objective

The underlying index of the ETF tracks the performance of the internet and ecommerce industry in Emerging Markets, with the target weight of any one position limited to 8% of the index.

### Key information

Issuer	Samsung Asset Management (Hong Kong) Limited
Fund size as of end-Jul	HK\$50.17M
Listing Date	7 Jul 2022
Benchmark	-
Trading currency	HKD
NAV as of end-Jul	HK\$14.86
Closing price as of end-Jul	HK\$14.92
Lot size	50
Ongoing charges figure	0.85%

### Key information

Issuer	Fubon Fund Management (Hong Kong) Limited
Fund size as of end-Jul	HK\$37.61M
Listing Date	8 Jul 2022
Benchmark	Hang Seng Shanghai-Shenzhen-HK (Selected Corporations) High Dividend Yield Index (price return)
Trading currency	HKD
NAV as of end-Jul	HK\$9.78
Closing price as of end-Jul	HK\$9.83
Lot size	200
Ongoing charges figure	0.88%

### Key information

Issuer	Mirae Asset Global Investments (Hong Kong) Limited
Fund size as of end-Jul	US\$12.82M
Listing Date	27 Jul 2022
Benchmark	Solactive Asia Pacific High Dividend Yield Index
Trading currency	HKD
NAV as of end-Jul	HK\$55.92
Closing price as of end-Jul	HK\$55.94
Lot size	50
Ongoing charges figure	0.68%

### Key information

Issuer	Sensible Asset Management Hong Kong Limited
Fund size as of end-Jul	HK\$222.85M
Listing Date	25 Jul 2022
Benchmark	EMQQ The Emerging Markets Internet & Ecommerce Index™
Trading currency	HKD
NAV as of end-Jul	HK\$7.43
Closing price as of end-Jul	HK\$7.51
Lot size	200
Ongoing charges figure	1.49%



# ETFs of the month

The three best-performing ETFs in July 2022:

## 1 Samsung Blockchain Technologies ETF (3171)

### Investment objective

This actively managed ETF is Hong Kong's first blockchain ETF. It invests in a diversified portfolio of global companies that focus on or benefit from the development of blockchain.

### Key information

Issuer	Samsung Asset Management (Hong Kong) Limited
Fund size as of end-Jul	US\$14.31M
Listing Date	23 Jun 2022
Benchmark	-
Trading currency	HKD
NAV as of end-Jul	HK\$17.89
Closing price as of end-Jul	HK\$17.94
Lot size	50
Ongoing charges figure	0.85%

## 2 Global X FinTech ETF (3185)

### Investment objective

The ETF aims to track the performance of FinTech companies that are listed in developed markets and operate in industries including but not limited to mobile payments, crowd-funding, blockchain and personal finance software.

### Key information

Issuer	Mirae Asset Global Investments (Hong Kong) Limited
Fund size as of end-Jul	US\$1.82M
Listing Date	10 Dec 2021
Benchmark	Indxx Global Fintech Thematic Index (net total return)
Trading currency	HKD
NAV as of end-Jul	HK\$35.66
Closing price as of end-Jul	HK\$35.50
Lot size	50
Ongoing charges figure	0.68%

## 3 ChinaAMC NASDAQ 100 ETF (3086 / 9086)

### Investment objective

The ETF aims to track the performance of the NASDAQ 100 Index, which comprises the 100 largest US and international non-financial companies listed on the NASDAQ stock market, based on market capitalisation

### Key information

Issuer	China Asset Management (Hong Kong) Limited
Fund size as of end-Jul	HK\$1.45B
Listing Date	18 Feb 2016
Benchmark	NASDAQ 100 Index
Trading currency	HKD / USD
NAV as of end-Jul	HK\$26.38
Closing price as of end-Jul	HK\$26.30
Lot size	200
Ongoing charges figure	0.30%



# ETF performance

## 10 best performing ETFs in July 2022

	Stock Code	Name	Monthly Return (%)
1	3171	Samsung Blockchain Technologies ETF	19.20
2	3185	Global X FinTech ETF	13.35
3	3086	ChinaAMC NASDAQ 100 ETF	12.01
4	3132	Samsung Bloomberg Global Semiconductor ETF	11.92
5	2849	Global X Autonomous and Electric Vehicles ETF	11.29
6	2834	iShares NASDAQ 100 Index ETF	11.27
7	2814	Samsung NYSE FANG+ ETF	10.03
8	3034	CSOP Metaverse Concept ETF	9.72
9	3165	ChinaAMC MSCI Europe Quality Hedged to USD ETF	8.15
10	3020	Xtrackers MSCI USA Swap UCITS ETF	8.15

## 10 worst performing ETFs in July 2022

	Stock Code	Name	Monthly Return (%)
1	3001	Premia China USD Property Bond ETF	-18.39
2	2812	Samsung CSI China Dragon Internet ETF	-11.89
3	3186	CICC KraneShares CSI China Internet Index ETF	-11.76
4	3088	ChinaAMC Hang Seng TECH Index ETF	-11.52
5	3032	Hang Seng TECH Index ETF	-11.39
6	3060	CICC Carbon Futures ETF	-11.18
7	3067	iShares Hang Seng TECH ETF	-10.99
8	3033	CSOP Hang Seng TECH Index ETF	-10.94
9	3182	W.I.S.E-Nasdaq Overseas China New Econ Co Top 50 Idx Tracker	-10.64
10	2826	Global X China Cloud Computing ETF	-10.38

# L&I product performance

## 3 best single-day returns in L&I products in July 2022

	Stock Code	Name	Date	Single-Day % Change
1	7552	CSOP Hang Seng TECH Index Daily (-2x) Inverse Product	7/29/2022	10.05%
2	7552	CSOP Hang Seng TECH Index Daily (-2x) Inverse Product	7/11/2022	7.89%
3	7345	CSOP WTI Crude Oil Futures Daily (-1x) Inverse Product	7/06/2022	6.89%

## 3 worst single-day returns in L&I products in July 2022

	Stock Code	Name	Date	Single-Day % Change
1	7226	CSOP Hang Seng TECH Index Daily (2x) Leveraged Product	7/29/2022	-9.99%
2	7226	CSOP Hang Seng TECH Index Daily (2x) Leveraged Product	7/11/2022	-8.17%
3	7568	CSOP NASDAQ-100 Index Daily (-2x) Inverse Product	7/29/2022	-6.38%

### What are L&I products?

Leveraged and Inverse Products (L&I Products) are structured like ETFs. A Leveraged Product amplifies the daily return of an index (by two times at max. in Hong Kong) while an Inverse Product delivers the opposite return of its benchmark on a daily basis. L&I Products are constructed with derivatives, typically swaps or futures.

As L&I Products are tailored for day trading, their returns may deviate from the stated product objective if the holding period is longer than one day.



## Number of ETFs / L&I products, ADT & MC in July 2022

Product Type	Underlying Market	Number of Products	ADT			MC		
			\$m	Market Share (%)	% Change	\$m	Market Share (%)	% Change
ETF	Mainland China A-Share	38	521	4.5	-23	63,033	14.8	-8
	Hong Kong Equity	22	9,171	78.6	-15	222,213	52.1	-5
	Asia Pacific Equity	22	7	0.1	-26	35,488	8.3	0
	Overseas Equity	30	26	0.2	-16	39,522	9.3	10
	Fixed Income & Currency	17	16	0.1	92	46,925	11.0	-4
	Commodity	7	32	0.3	-33	2,972	0.7	-5
	<b>ETF Total</b>		<b>136</b>	<b>9,773</b>	<b>83.8</b>	<b>-15</b>	<b>410,153</b>	<b>96.1</b>
L&I Product	Hong Kong Equity	11	1,761	15.1	-24	11,931	2.8	-2
	Overseas Equity	8	99	0.8	-28	2,564	0.6	4
	Commodity	3	20	0.2	93	1,495	0.4	10
	Mainland China A-Share	7	14	0.1	-27	492	0.1	-20
	<b>L&amp;I Total</b>	<b>29</b>	<b>1,894</b>	<b>16.2</b>	<b>-24</b>	<b>16,481</b>	<b>3.9</b>	<b>-1</b>
<b>Total</b>		<b>165</b>	<b>11,666</b>	<b>100</b>	<b>-17</b>	<b>426,634</b>	<b>100</b>	<b>-4</b>

### Note

1. Financial figures are expressed in Hong Kong dollars. L&I stands for Leveraged and Inverse.
2. ETF and L&I Product Market Perspective covers ETFs and L&I Products listed and traded on HKEX's securities market. Multiple counters of an ETF / L&I Product are counted as one ETF / L&I Product. Market capitalisation statistics exclude SPDR Gold Trust. Performance statistics cover listed and traded ETFs only and are based on the closing prices. For ETFs with multiple counters, only the performance of the Hong Kong dollar counter is included. All data are as of month end.
3. Past performance is not an indicator for future performance.
4. Due to rounding, numbers presented in this document may not add up precisely to the totals provided.

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