

**Notice of Intention to Issue
New Share Certificate****CLM/CR/15288C**

RCP/00000123 RCP/00000223 RCP/00000323

Company Number

F5006

Company Name

Cosmopolitan International Holdings Limited

NOTICE is hereby given that application has been received by the above-mentioned Company for the issue of a new certificate / new certificates in respect of the following share certificates which have been declared lost :

<u>Applicant</u>	<u>Registered Holder</u>	<u>Certificate Number</u>	<u>Number of Shares</u>	<u>Class of Shares</u>
AMTD PROPERTIES (HK) LIMITED	- Same -	CP00331432	@ 74,160,000	Ordinary
AMTD PROPERTIES (HK) LIMITED	- Same -	CP00331433	@ 294,160,000	Ordinary
INTERNATIONAL MERCHANTS HOLDINGS	- Same -	CP00331370	@ 220,000,000	Ordinary
ORIENTIERT XYZ SECURITIES LIMITED	HKSCC NOMINEES LIMITED	CP00330786-93	@ 100,000	Ordinary
ORIENTIERT XYZ SECURITIES LIMITED	HKSCC NOMINEES LIMITED	CP00330940-2	@ 1,000,000	Ordinary
ORIENTIERT XYZ SECURITIES LIMITED	HKSCC NOMINEES LIMITED	CP00331094	@ 10,000,000	Ordinary
ORIENTIERT XYZ SECURITIES LIMITED	HKSCC NOMINEES LIMITED	CP00331239	@ 50,000	Ordinary

AND TAKE NOTICE that the above-mentioned Company may issue a new certificate / new certificates on application under section 163 of the Companies Ordinance if:

(a) a notice is published under section 164(2)(b) and the notice has been made available on the Company's website throughout a period of at least 3 months and published in the Gazette in accordance with section 164(3); and

(b) the Company has not received notice of any other claim in respect of the shares.

We certify that the above-mentioned Company has delivered a copy of the above Notice to the Stock Exchange of Hong Kong Limited and that an authorized officer of that company has certified to the Company in writing that the said copy of the Notice is being exhibited in accordance with the provisions of section 164(5) of the Companies Ordinance.

2023-06-20

Date

Computershare Hong Kong Investor Services Limited
Share Registrar

of

Cosmopolitan International Holdings Limited

I confirm that the above notice is being displayed at the Stock Exchange of Hong Kong Limited in accordance with section 164(5) of the Companies Ordinance.

DateFor and on behalf of
The Stock Exchange of Hong Kong Limited

Authorized Officer