

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Pou Sheng International (Holdings) Limited (“the Company”) (Stock Code: 3813)
- Proposed Privatisation of the Company by way of a Scheme of Arrangement (the “Scheme”) - Court Meeting and Special General Meeting (“SGM”) to be held on 9 April 2018

Enquiry: Hotline 2979 7111 / E-mail: clearingps@hkex.com.hk

In accordance with the Scheme Document, Notices of Court Meeting and SGM of the Company dated 12 March 2018, the Scheme will be subject to approval by the Scheme Shareholders at the Court Meeting which will be held on 9 April 2018. The register of members of the Company will be closed from 3 April 2018 to 9 April 2018 for determining the entitlement of Shareholders to attend and vote at the Court Meeting and SGM.

Capitalized terms used herein shall have the same meanings set out in the Scheme Document unless the context requires otherwise.

CCASS Participants are advised to note that in accordance with the directions of the Court of Bermuda, HKSCC Nominees Limited (“HKSCCN”) shall be counted as one person or member of the Company for the purpose of ascertaining whether or not the requirement that a “majority in number” of the Scheme Shareholders approving the Scheme. HKSCCN should be entitled to vote either in favour of or against the Scheme in accordance with the majority of instructions received from CCASS Participants. The number of votes cast by HKSCCN in favour of the Scheme and the number of CCASS Participants on whose instructions they are cast and the number of votes cast against the Scheme and the number of CCASS Participants on whose instructions they are cast will be disclosed to the Court.

CCASS Participants should refer to the Scheme Document and the relevant Notices which are posted on HKEXnews website (<http://www.hkexnews.hk>) on 11 March 2018 for more details.

Arrangements of HKSCC for the Court Meeting and SGM

1. Two corporate voting (“VT”) announcements have been set up in CCASS: -
VT Announcement no. A00285515: – Court Meeting
VT Announcement no. A00285516: – SGM

2. The shareholding date in CCASS for determining the eligibility of CCASS Participants giving instructions is 29 March 2018.
3. If CCASS Participants wish to input voting instructions and/or appointment of corporate representative instructions for their clients, they are reminded to input and authorize their instructions via CCASS Terminal **no later than 4:15 p.m. on 6 April 2018.**

Wil Tang
Vice President
Depository and Nominee Services