

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Pou Sheng International (Holdings) Limited (“the Company”) (Stock Code: 3813)
- Proposed Privatisation of the Company by way of a Scheme of Arrangement (the “Scheme”) - Court Meeting and Special General Meeting (“SGM”) to be held on 9 April 2018
(For Investor Participants only)

Enquiry: Hotline 2979 7888 / E-mail: clearingps@hkex.com.hk

In accordance with the Scheme Document, Notices of Court Meeting and SGM of the Company dated 12 March 2018, the Scheme will be subject to approval by the Scheme Shareholders at the Court Meeting which will be held on 9 April 2018. The register of members of the Company will be closed from 3 April 2018 to 9 April 2018 for determining the entitlement of Shareholders to attend and vote at the Court Meeting and SGM.

Capitalized terms used herein shall have the same meanings set out in the Scheme Document unless the context requires otherwise.

Investor Participants are advised to note that in accordance with the directions of the Court of Bermuda, HKSCC Nominees Limited (“HKSCCN”) shall be counted as one person or member of the Company for the purpose of ascertaining whether or not the requirement that a “majority in number” of the Scheme Shareholders approving the Scheme. HKSCCN should be entitled to vote either in favour of or against the Scheme in accordance with the majority of instructions received from CCASS Participants. The number of votes cast by HKSCCN in favour of the Scheme and the number of CCASS Participants on whose instructions they are cast and the number of votes cast against the Scheme and the number of CCASS Participants on whose instructions they are cast will be disclosed to the Court.

Investor Participants should refer to the Scheme Document and the relevant Notices which are posted on HKEXnews website (<http://www.hkexnews.hk>) on 11 March 2018 for more details.

Arrangements of HKSCC for the Court Meeting and SGM

1. Two corporate voting announcements for the meetings have been set up in CCASS.

2. The shareholding date in CCASS for determining the eligibility of Investor Participants giving instruction is 29 March 2018.
3. If Investor Participants wish to cast votes or attend the meetings in person, they are reminded to input their instructions via CCASS Internet System or CCASS Phone System or to submit “Corporate Voting Instruction Input Request Form” to our Customer Service Centre **no later than 4:15 p.m. on 6 April 2018.**

Wil Tang
Vice President
Depository and Nominee Services