

香港中央結算有限公司  
(香港交易及結算所有限公司全資附屬公司)

**HONG KONG SECURITIES CLEARING COMPANY LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

## 通告 CIRCULAR

**Subject:** Gome Retail Holdings Limited (Stock Code: 493)  
- Proposal of Share Consolidation

**Enquiry:** Hotline: 2979 7111 / E-mail: [clearingps@hkex.com.hk](mailto:clearingps@hkex.com.hk)

Pursuant to the share consolidation proposal of Gome Retail Holdings Limited ("Gome Retail"), every 4 existing shares of HK\$0.025 each ("Existing Share") will be consolidated into 1 share of HK\$0.10 ("Consolidated Share"). Dealings in the Consolidated Shares are expected to commence on 11 January 2019.

For the convenience of CCASS Participants, HKSCC will carry out the conversions of actual holdings, transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) and/or unsettled stock positions (including Continuous Net Settlement Position ("CNS Position") and Isolated Trade Position ("IT Position")) of participants in CCASS to facilitate settlement of both Consolidated Shares and Existing Shares in Gome Retail. A stock conversion schedule is attached herewith as per Appendix I.

The aforesaid conversion process would be carried out in the Depository and Common Nominees System ("DNS") automatically on the scheduled dates. However, for stock positions that remain unsettled between 28 January 2019 and 28 February 2019, the CCASS Participants concerned who need to effect the relevant conversion of their holdings for the purpose of settling their short positions should submit the Parallel Trading Conversion Instruction through CCASS Terminals during the above-mentioned period.

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following: -

### (A) Deposit Arrangement

1. From 15 January 2019 until 28 February 2019, Existing Share certificates representing shares of HK\$0.025 each (orange in colour) will be accepted for deposit under stock code: 2990 (Temp). Effective from 1 March 2019, Existing Share certificates representing shares of HK\$0.025 each will only be accepted for deposit for custody purpose under stock code: 493 (New).

Effective from 25 January 2019, the CCASS Depository will accept deposit of Consolidated Share certificates representing shares of HK\$0.10 each (blue in colour) under stock code: 493 (New).

2. For deposits of both Existing and Consolidated Share certificates of Gome Retail under the same stock code, CCASS Participants are requested to use separate Transfer Deeds and Stock Deposit Forms to cover the Existing and Consolidated Share certificates respectively.
3. An example on how to complete the Stock Deposit Form in respect of deposits of Existing Shares is given as per Appendix III.

#### **(B) Withdrawal Arrangement**

1. With effect from 15 January 2019 until 28 January 2019, the CCASS Depository will only accept withdrawal of shares under the temporary stock code: 2990. If participants' holdings are recorded under stock code: 493, they should apply in writing to the CCASS Depository to convert their holdings to the temporary stock code: 2990 for the purpose of withdrawal.

Upon acceptance of the withdrawal order, the CCASS Depository will effect delivery of either Existing Share certificates representing shares of HK\$0.025 each or Consolidated Share certificates representing shares of HK\$0.10 each subject to availability of the two types of share certificates.

2. With effect from 29 January 2019, the CCASS Depository will only accept withdrawal of Consolidated Shares under the new stock code: 493. If participants' holdings are recorded under temporary stock code: 2990, they should submit the Parallel Trading Conversion Instruction through CCASS Terminals to convert their holdings to the new stock code: 493 for the purpose of withdrawal.

Detailed schedule for accepting deposits and withdrawals under stock code: 493 or the temporary stock code: 2990 is given as per Appendix II.

Wil Tang  
Vice President  
Depository and Nominee Services



**APPENDIX II**

**GOME RETAIL HOLDINGS LIMITED**

Schedule for accepting deposit and withdrawal under stock codes 493 or 2990 during the conversion cycle

Acceptance period for	11/01/19 to 14/01/19	15/01/19 to 24/01/19	25/01/19 to 28/01/19	29/01/19 to 21/02/19	22/02/19 to 28/02/19	From 01/03/19 Onwards
Deposit under stock code 493	Yes  (Existing Share quantity)	No	Yes (Consolidated Share certificate representing shares of HK\$0.10 each)	Yes (Consolidated Share certificate representing shares of HK\$0.10 each)	Yes (Consolidated Share certificate representing shares of HK\$0.10 each)	Yes
Deposit under stock code 2990	No	Yes	Yes	Yes	Yes	No
Withdrawal under stock code 493	Yes	No	No	Yes	Yes	Yes
Withdrawal under stock code 2990	No	Yes	Yes	No	No	No

**APPENDIX III**

Example on how to complete a Stock Deposit Form in respect of deposits of Existing Shares of HK\$0.025 each of Gome Retail Holdings Limited on and after the effective date of share consolidation:

A CCASS Participant presents the following Existing Shares of HK\$0.025 each of Gome Retail Holdings Limited to the CCASS Depository for deposit on or after 15 January 2019.

<u>Certificate Number</u>	<u>Existing Share quantity printed on each certificate</u>	<u>Existing Share quantity (HK\$0.025 each)</u>	<u>Consolidated Share quantity (HK\$0.10 each)</u>
1101 - 1102	1,000	2,000	500
1141	10,000	10,000	2,500
1142 - 1143	27	54	12#
Difference			1 *
	<b>TOTAL:</b>	<b>12,054</b>	<b>3,013</b>

# Each Existing Share certificate of 27 shares of HK\$0.025 each represents 6 Consolidated Shares of HK\$0.10 each, which adds up to 12 Consolidated Shares of HK\$0.10 each.

\* The add up total of the Existing Share quantity of 12,054 shares of HK\$0.025 each divided by 4 amounts to 3,013 Consolidated Shares of HK\$0.10 each. The sum of individual certificate ranges added up to 3,012 Consolidated Shares (500 + 2,500 + 12). The CCASS Participant is requested to insert the difference of 1 share on the "No. of Shares" column to make up the total Consolidated Share quantity from 3,012 to 3,013 for processing by the CCASS Depository.

**STOCK DEPOSIT FORM**

CCASS Depository Services

Participant ID <b>B99999</b>		Name of Participant <b>ABC &amp; CO</b>						Stock Account Number						
Stock Code <b>#493/2990</b>		Stock Name <b>Gome Retail Holdings Limited</b>						For Office Use Only						
								Deposit Order Number <b>H</b>						
Certificate Number <small>(Please group only consecutively numbered certificates with the same share denominations.)</small>		Number of Shares/Warrants				Date of Issue				Counter	CCASS Posted			
Prefix	From					To	D	D	M		M	Y	Y	Y
	1 1 0 1	1 1 0 2	5 0 0										Checked By	
	1 1 4 1		2,5 0 0										Certificates Checked	
	1 1 4 2	1 1 4 3	1 2										Certificates Posted	
	* DIFFERENCE		1										Transfer	
													T/D Prepared By	
													Checked By	
													Vault	
													Filed By	
		Total ▶	3,0 1 3											
Remarks:						<p><i>NOTES:</i></p> <p>1. Pursuant to the CCASS Rules and Operational Procedures, Hong Kong Securities Clearing Company Limited (HKSCC) reserves the right to reject a deposit and/or reverse deposit entries if the above required information is incomplete or incorrect, or if registration of any or all of the shares are subsequently rejected by the relevant share registrar(s).</p> <p>2. Activities under CCASS are subject to the CCASS Rules and Operational Procedures in effect.</p>								
<p>The above printed validation represents descriptions of stock as presented by the CCASS participant under this form and shall in no event constitute or be treated as an official Receipt for deposit of said stock.</p>														

To be completed if stock deposited in batch <small>(i.e. stock deposited with more than one deposit form)</small>	
Total No. of Share in Batch	Deposit Form:
	_____ of _____

\_\_\_\_\_  
 Authorised Signature of CCASS Participant (with Company Chop)

**#Note:** Existing Share certificate representing shares of HK\$0.025 each will only be accepted for deposit for custody purpose under stock code: 493 (New) with effect from 1 March 2019.