

香港中央結算有限公司  
(香港交易及結算所有限公司全資附屬公司)

**HONG KONG SECURITIES CLEARING COMPANY LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

## 通告 CIRCULAR

Subject: Transtech Optelecom Science Holdings Limited (“TRANSTECH”)  
(Stock Code: 8465)  
- Transfer of Listing from Growth Enterprise Market (“GEM”) to the Main Board of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”)

Enquiry: Hotline : 2979 7111 / E-mail : [clearingps@hkex.com.hk](mailto:clearingps@hkex.com.hk)

Pursuant to the announcements made by TRANSTECH on 27 October 2020, the approval-in-principle has been granted by the Stock Exchange on 27 October 2020 for the Shares to be listed on the Main Board and delisted from GEM. It is expected that dealings in the Shares on the Main Board will commence on 5 November 2020. For easy reference, we append below the expected timetable of relevant important events extracted from the Company's announcement dated 27 October 2020.

Last day of dealings in the Existing Shares on GEM 4 November 2020  
First day of dealings in the Shares on Main Board 9:00a.m. on 5 November 2020

### I. Corporate Action Processing in the Depository and Common Nominees System (DNS)

#### (a) Holdings/CNS/IT Positions

For convenience of CCASS Participants, HKSCC will carry out conversion of share holdings and unsettled CNS/IT positions of Shares in TRANSTECH from Stock Code: 8465 (listed on the GEM) into Stock Code: 9963 (to be listed on the Main Board) automatically in accordance with the following schedule.

Stock Conversion Date	TRANSTECH		Conversion Ratio	Holding (H) /Position (P)
	Before Conversion	After Conversion		
4 November 2020 Day end	Stock Code: 8465 (Existing Shares listed on GEM)	Stock Code: 9963 (Shares listed on Main Board)	1 into 1	H + P

(b) SBL/SI/ISI Positions

During the Stock Conversion cycle, HKSCC will also convert all outstanding SBL/SI/ISI transactions of Shares in TRANSTECH (Stock Code: 8465) into Shares listed on the Main Board (Stock Code: 9963) at the day end of 4 November 2020.

**II. Deposit and Withdrawal Arrangement**

CCASS Participants who wish to deposit or withdraw Shares in TRANSTECH from the CCASS Depository are requested to note the following -

(a) For deposits

1. CCASS Depository will accept deposit of Shares under Stock Code: 8465 until 4 November 2020.
2. Starting from 5 November 2020, CCASS Depository will only accept deposit of Shares under Stock Code: 9963.

(b) For withdrawals

1. CCASS Depository will accept withdrawal instructions of Shares under Stock Code: 8465 until 4 November 2020.
2. Starting from 5 November 2020, CCASS Depository will only accept withdrawal instructions of Shares under Stock Code: 9963.

**III. Input of Settlement Instructions/Investor Settlement Instructions**

CCASS Participants who would like to input Settlement Instructions / Investor Settlement Instructions with settlement date on or after 5 November 2020 can do so under Stock Code: 9963 (Main Board Stock Code) starting from 4 November 2020.

**IV. Reports**

CCASS Participants are reminded to note that relevant entries due from the Stock Conversion will be reflected on the following reports of 4 November 2020. Should there be any discrepancies found on any of the following reports, you are advised to inform HKSCC immediately.

- Entitlement Statement
- Next Settlement Day Due/Overdue Position Report
- Daily Stock Balance Report
- Statement of Stock Movement (By Stock) Report
- Statement of Stock Movement (By Account) Report
- Withdrawal Orders Status Report
- SI Status Report
- SI Activity Report
- ISI Status Report
- SBL Position Status Report

*Remarks:*

- *Provisional Clearing Statement (PCS) generated on 4 November 2020 will not be affected. The share quantity traded on that day will be recorded under the Stock code: 8465.*
- *The conversion results for trades executed on 4 November 2020 will be reflected on the Final Clearing Statement of 5 November 2020.*

**V. Registration and Transfer Fee (Scrip Fee)**

No Registration and Transfer Fee will be collected on shareholdings under stock code: 8465 on the Stock Conversion date, it will be collected on the last registration date of a corporate event if book-close date / record date is so announced by TRANSTECH for the Shares after the Stock Conversion under Stock Code: 9963. Since the last scrip fee collection date of Shares under Stock Code: 8465 was on 28 June 2017, the next scrip fee collection will therefore be made with reference to net increase in shareholdings of participants on that date.

Wil Tang  
Vice President  
Depository and Nominee Services