

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Shaanxi Heima Coking Co., Ltd.
(CCASS Stock code: 91015) (SSE Stock code: 601015)
- Key notes to the Proposed Rights Issue

Enquiry: Hotline at 2979 7123/ E-mail : clg@hkex.com.hk

Pursuant to the announcement made by Shaanxi Heima Coking Co., Ltd. ("the Company") dated 25 June 2021 and the Prospectus published on the website of the Securities and Futures Commission ("SFC") under the wrapper arrangement, the Rights Issue is offered on the basis of 3 Rights Shares for every 10 existing Shares held by all shareholders recorded on the shareholder's register at the close of business of the Shanghai Stock Exchange ("SSE") on the Record Date of 29 June 2021. The Subscription Price is RMB 3.53 per Rights Share.

CCASS Participants ("Participants") should take note of the following CCASS arrangements regarding the Rights Issue:-

1. Rights Entitlements

Benefit Entitlement ("BE") announcement under Announcement no. A00468819 is maintained in CCASS with Record date on 29 June 2021 and the Expected Payable Date for the non-renounceable Rights on 29 June 2021. The rights entitlements are non-tradable and non-transferrable (i.e. shareholders are not allowed to sell the subscription rights in the secondary market). No application for excess Rights Shares will be available.

Hong Kong Securities Clearing Company Limited ("HKSCC") will set up the Rights Subscription ("RS") announcement (Announcement No: A00468824) under Dummy Stock Code: 44063 for Participants to maintain their subscription instruction(s).

2. Subscription for Rights Issue via CCASS

Participants who wish to subscribe for the proposed Rights Issue can maintain their subscription instruction(s) under the relevant RS announcement via CCASS Terminal starting from 8:00 a.m. on 30 June 2021 till 7:45 p.m. on 5 July 2021.

3. Collection of subscription monies (RMB) in CCASS

HKSCC will debit the rights entitlements of the subscription from the relevant stock accounts of the Participants and the subscription monies on the instruction input date via Direct Debit Instruction (DDI).

Participants should ensure that there are sufficient funds (i.e. good funds) in their designated bank accounts on the instruction input date; otherwise the subscription instruction(s) will not be processed and will be cancelled on the following day.

4. Payment and credit of the Fully-Paid Rights Shares

The Expected Payable Date for the Fully-Paid Rights Shares will be announced by the Company. HKSCC will notify the Payable Date to Participants via CCASS broadcast message. Upon receipt of the Rights Shares credited to HKSCC's stock account maintained with the relevant China Connect Clearing House at or before 7:00 p.m. on a Mainland Business Day, HKSCC will usually cause such rights shares to be credited to the Stock Accounts of the relevant Participants on the same day. Otherwise, HKSCC will credit the entitlements on the following Mainland Business Day.

5. Prospectus on SFC's website

Participants are advised to refer to the prospectus (<http://www.sfc.hk/productlistWeb/searchProduct/SHSC.do?lang=EN>) posted on the website for information.

HKSCC will keep the Participants informed of any further information of the Rights Issue via CCASS broadcast message once available.

The relevant corporate actions are subject to the General Rules of CCASS and the CCASS Operational Procedures, Participants should convey the aforesaid information to their clients before submitting subscription instruction(s) to HKSCC.

Should Participants have queries regarding the above, please call China Connect Hotline at 2979 7123.

Alan Chuen
Senior Vice President
Depository and Nominee Services