

香港中央結算有限公司  
(香港交易及結算所有限公司全資附屬公司)

**HONG KONG SECURITIES CLEARING COMPANY LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

## 通告 CIRCULAR

**Subject:** InvesTech Holdings Limited (Stock Code: 1087)  
- Proposal of Capital Reorganisation and Change in Board Lot Size

**Enquiry:** Hotline: 2979 7111 / E-mail: [clearingps@hkex.com.hk](mailto:clearingps@hkex.com.hk)

Pursuant to the capital reorganisation proposal of InvesTech Holdings Limited ("INVESTTECH HLDGS"), every 20 existing shares of US\$0.02 each ("Existing Share") will be consolidated into 1 consolidated share of US\$0.40 ("Consolidated Share"). Immediately upon the Share Consolidation becoming effective, the par value of each Consolidated Share will be reduced from US\$0.40 to US\$0.01 ("New Share") by cancelling the paid-up capital to the extent of US\$0.39 on each Consolidated Share. Upon the Capital Reorganisation becoming effective, the board lot size for trading will be changed from 1,000 Existing Shares to 2,000 New Shares. Dealings in the New Shares are expected to commence on 28 July 2021.

For the convenience of CCASS Participants, HKSCC will carry out the conversions of actual holdings, transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) and/or unsettled stock positions (including Continuous Net Settlement Position ("CNS Position") and Isolated Trade Position ("IT Position")) of participants in CCASS to facilitate settlement of both New and Existing Shares in INVESTTECH HLDGS. A stock conversion schedule is attached herewith as per Appendix I.

The aforesaid conversion process would be carried out in the Depository and Common Nominees System ("DNS") automatically on the scheduled dates. However, for stock positions that remain unsettled between 12 August 2021 and 9 September 2021, the CCASS Participants concerned who need to effect the relevant conversion of their holdings for the purpose of settling their short positions should submit the Parallel Trading Conversion Instruction through CCASS Terminals during the above-mentioned period.

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following: -

### (A) Deposit Arrangement

1. From 30 July 2021 until 9 September 2021, Existing Share certificates representing shares of US\$0.02 each (blue in colour) will be accepted for deposit under stock code: 2957 (Temp). Effective from 10 September 2021, Existing Share certificates representing shares

of US\$0.02 each will only be accepted for deposit for custody purpose under stock code: 1087 (New).

Effective from 11 August 2021, the CCASS Depository will accept deposit of New Share certificates representing shares of US\$0.01 each (green in colour) under stock code: 1087 (New).

2. For deposits of both Existing and New Share certificates of INVESTECH HLDGS under the same stock code, CCASS Participants are requested to use separate Transfer Deeds and Stock Deposit Forms to cover the Existing and New Share certificates respectively.
3. An example on how to complete the Stock Deposit Form in respect of deposits of Existing Shares is given as per Appendix III.

#### **(B) Withdrawal Arrangement**

1. With effect from 30 July 2021 until 12 August 2021, the CCASS Depository will only accept withdrawal of shares under the temporary stock code: 2957. If participants' holdings are recorded under stock code: 1087, they should apply in writing to the CCASS Depository to convert their holdings to the temporary stock code: 2957 for the purpose of withdrawal.

Upon acceptance of the withdrawal order, the CCASS Depository will effect delivery of either Existing Share certificates representing shares of US\$0.02 each or New Share certificates representing shares of US\$0.01 each subject to availability of the two types of share certificates.

2. With effect from 13 August 2021, the CCASS Depository will only accept withdrawal of New Shares under the new stock code: 1087. If participants' holdings are recorded under temporary stock code: 2957, they should submit the Parallel Trading Conversion Instruction through CCASS Terminals to convert their holdings to the new stock code: 1087 for the purpose of withdrawal.

Detailed schedule for accepting deposits and withdrawals under stock code: 1087 or the temporary stock code: 2957 is given as per Appendix II.

Wil Tang  
Vice President  
Depository and Nominee Services

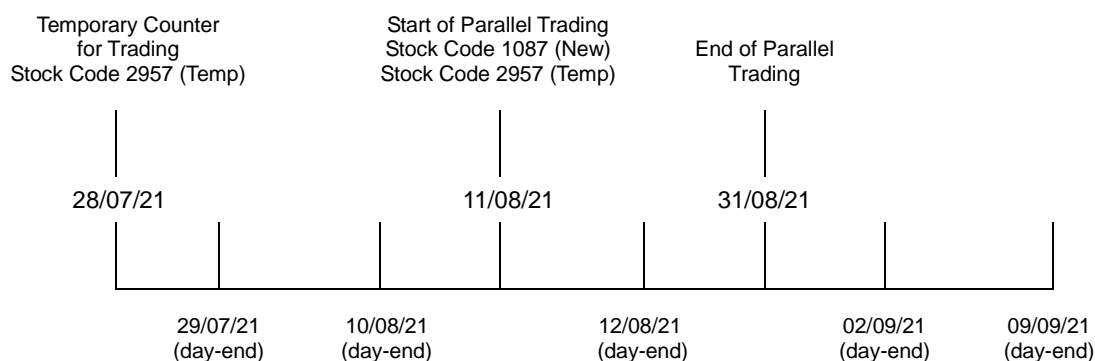
*This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.*

**APPENDIX I**

**INVESTTECH HOLDINGS LIMITED**

**Corporate Events**

**Schedule of Stock Conversion**



Conversion Cycle	1 <sup>st</sup> CA	2 <sup>nd</sup> CA	3 <sup>rd</sup> CA	4 <sup>th</sup> CA	5 <sup>th</sup> CA
Stock Conversion	1087 (Old) → 2957	1087 (Old) → 2957	2957 → 1087 (New)	2957 → 1087 (New)	2957 → 1087 (New)
Holding	Yes	Yes	Yes	Yes	Yes
Position	No	Yes (CNS and IT)	No	No	No
Transaction	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)
Conversion Ratio	20 → 1	20 → 1	1 → 1	1 → 1	1 → 1

Note: 1087 (Old) - Existing Shares of US\$0.02 each trading in board lots of 1,000 shares

2957 (Temp) - Temporary counter for trading in board lots of 50 New Shares

1087 (New) - New Shares of US\$0.01 each trading in board lots of 2,000 shares

CA - Corporate Action

CNS - CNS Position

IT - IT Position

SI - SI Transaction

ISI - ISI Transaction

CSB - CSB Transaction

**APPENDIX II**

**INVESTTECH HOLDINGS LIMITED**

Schedule for accepting deposit and withdrawal under stock codes 1087 or 2957 during the conversion cycle

Acceptance period for	28/07/21 to 29/07/21	30/07/21 to 10/08/21	11/08/21 to 12/08/21	13/08/21 to 02/09/21	03/09/21 to 09/09/21	From 10/09/21 Onwards
Deposit under stock code 1087	Yes (Existing Share quantity)	No	Yes (New Share certificate representing shares of US\$0.01 each)	Yes (New Share certificate representing shares of US\$0.01 each)	Yes (New Share certificate representing shares of US\$0.01 each)	Yes
Deposit under stock code 2957	No	Yes	Yes	Yes	Yes	No
Withdrawal under stock code 1087	Yes	No	No	Yes	Yes	Yes
Withdrawal under stock code 2957	No	Yes	Yes	No	No	No

**APPENDIX III**

Example on how to complete a Stock Deposit Form in respect of deposits of Existing Shares of US\$0.02 each of InvesTech Holdings Limited on and after the effective date of capital reorganisation:

A CCASS Participant presents the following Existing Shares of US\$0.02 each of InvesTech Holdings Limited to the CCASS Depository for deposit on or after 30 July 2021.

<u>Certificate Number</u>	<u>Existing Share quantity printed on each certificate</u>	<u>Existing Share quantity (US\$0.02 each)</u>	<u>New Share quantity (US\$0.01 each)</u>
1101 - 1102	1,000	2,000	100
1141	10,000	10,000	500
1142 - 1143	159	318	14 #
Difference			1 *
	<b>TOTAL:</b>	<b>12,318</b>	<b>615</b>

# Each Existing Share certificate of 159 shares of US\$0.02 each represents 7 New Shares of US\$0.01 each, which adds up to 14 New Shares of US\$0.01 each.

\* The add up total of the Existing Share quantity of 12,318 shares of US\$0.02 each divided by 20 amounts to 615 New Shares of US\$0.01 each. The sum of individual certificate ranges added up to 614 New Shares ( 100 + 500 + 14 ). The CCASS Participant is requested to insert the difference of 1 share on the "No. of Shares" column to make up the total New Share quantity from 614 to 615 for processing by the CCASS Depository.

**樣本**  
**SAMPLE**

## STOCK DEPOSIT FORM

CCASS Depository Services

Participant ID <b>B99999</b>		Name of Participant <b>ABC &amp; CO</b>				Stock Account Number				
Stock Code <b>#1087/2957</b>		Stock Name <b>InvesTech Holdings Limited</b>				For Office Use Only				
Certificate Number <i>(Please group only consecutively numbered certificates with the same share denominations.)</i>		Number of Shares/Warrants	Date of Issue				Counter	CCASS Posted		
Prefix	From		To	D	D	M			M	Y
	1 1 0 1	1 1 0 2	1 0 0				Override By			
	1 1 4 1		5 0 0							
	1 1 4 2	1 1 4 3	1 4							
	<b>* DIFFERENCE</b>		<b>1</b>				Certificate Processing	Certificates Checked		
								Certificates Posted		
							Transfer	T/D Prepared By		
								Checked By		
							Vault	Filed By		
	<b>Total ▶</b>		<b>6 1 5</b>							

Remarks

NOTES:

1. Pursuant to the CCASS Rules and Operational Procedures, Hong Kong Securities Clearing Company Limited (HKSCC) reserves the right to reject a deposit and/or reverse deposit entries if the above required information is incomplete or incorrect, or if registration of any or all of the shares are subsequently rejected by the relevant share registrar(s).
2. Activities under CCASS are subject to the CCASS Rules and Operational Procedures in effect.

The above printed validation represents descriptions of stock as presented by the CCASS participant under this form and shall in no event constitute or be treated as an official Receipt for deposit of said stock.

To be completed if stock deposited in batch <i>(i.e. stock deposited with more than one deposit form)</i>	
Total No. of Share in Batch	Deposit Form:
	_____ of _____

\_\_\_\_\_  
Authorised Signature of CCASS Participant (with Company Chop)

CD-IF-02-07  
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**#Note:** Existing Share certificate representing shares of US\$0.02 each will only be accepted for deposit for custody purpose under stock code: 1087 (New) with effect from 10 September 2021.