

香港中央結算有限公司  
(香港交易及結算所有限公司全資附屬公司)

**HONG KONG SECURITIES CLEARING COMPANY LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

## 通告 CIRCULAR

**Subject:** GREATWALLE INC. (Stock Code: 8315)  
- Proposal of Share Consolidation

**Enquiry:** Hotline: 2979 7111 / E-mail: [clearingps@hkex.com.hk](mailto:clearingps@hkex.com.hk)

Pursuant to the share consolidation proposal of GREATWALLE INC. ("GREATWALLE INC"), every 5 existing shares of HK\$0.01 each ("Existing Share") will be consolidated into 1 consolidated share of HK\$0.05 ("Consolidated Share"). Dealings in the Consolidated Shares are expected to commence on 2 August 2021.

For the convenience of CCASS Participants, HKSCC will carry out the conversions of actual holdings, transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) and/or unsettled stock positions (including Continuous Net Settlement Position ("CNS Position") and Isolated Trade Position ("IT Position")) of participants in CCASS to facilitate settlement of both Consolidated Shares and Existing Shares in GREATWALLE INC. A stock conversion schedule is attached herewith as per Appendix I.

The aforesaid conversion process would be carried out in the Depository and Common Nominees System ("DNS") automatically on the scheduled dates. However, for stock positions that remain unsettled between 17 August 2021 and 14 September 2021, the CCASS Participants concerned who need to effect the relevant conversion of their holdings for the purpose of settling their short positions should submit the Parallel Trading Conversion Instruction through CCASS Terminals during the above-mentioned period.

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following: -

### (A) Deposit Arrangement

1. From 4 August 2021 until 14 September 2021, Existing Share certificates representing shares of HK\$0.01 each (blue in colour) will be accepted for deposit under stock code: 8551 (Temp). Effective from 15 September 2021, Existing Share certificates representing shares of HK\$0.01 each will only be accepted for deposit for custody purpose under stock code: 8315 (New).

Effective from 16 August 2021, the CCASS Depository will accept deposit of Consolidated

Share certificates representing shares of HK\$0.05 each (red in colour) under stock code: 8315 (New).

2. For deposits of both Existing and Consolidated Share certificates of GREATWALLE INC under the same stock code, CCASS Participants are requested to use separate Transfer Deeds and Stock Deposit Forms to cover the Existing and Consolidated Share certificates respectively.
3. An example on how to complete the Stock Deposit Form in respect of deposits of Existing Shares is given as per Appendix III.

### **(B) Withdrawal Arrangement**

1. With effect from 4 August 2021 until 17 August 2021, the CCASS Depository will only accept withdrawal of shares under the temporary stock code: 8551. If participants' holdings are recorded under stock code: 8315, they should apply in writing to the CCASS Depository to convert their holdings to the temporary stock code: 8551 for the purpose of withdrawal.

Upon acceptance of the withdrawal order, the CCASS Depository will effect delivery of either Existing Share certificates representing shares of HK\$0.01 each or Consolidated Share certificates representing shares of HK\$0.05 each subject to availability of the two types of share certificates.

2. With effect from 18 August 2021, the CCASS Depository will only accept withdrawal of Consolidated Shares under the new stock code: 8315. If participants' holdings are recorded under temporary stock code: 8551, they should submit the Parallel Trading Conversion Instruction through CCASS Terminals to convert their holdings to the new stock code: 8315 for the purpose of withdrawal.

Detailed schedule for accepting deposits and withdrawals under stock code: 8315 or the temporary stock code: 8551 is given as per Appendix II.

Wil Tang  
Vice President  
Depository and Nominee Services

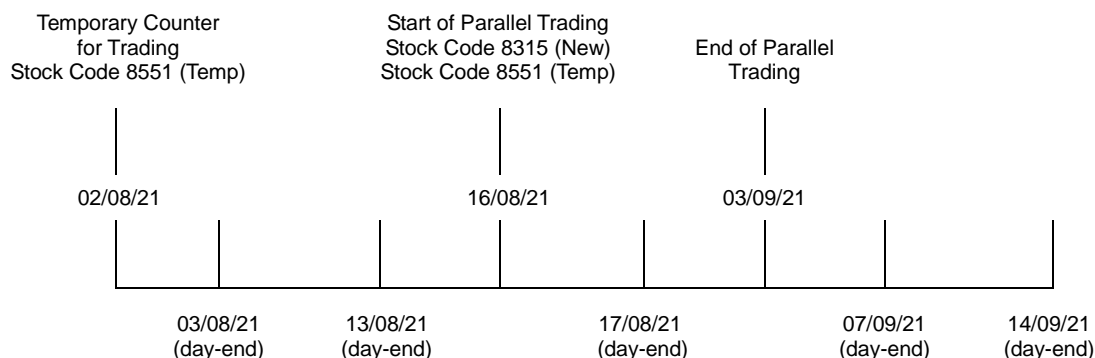
*This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.*

**APPENDIX I**

**GREATWALLE INC.**

**Corporate Events**

**Schedule of Stock Conversion**



| Conversion Cycle | 1 <sup>st</sup> CA     | 2 <sup>nd</sup> CA     | 3 <sup>rd</sup> CA     | 4 <sup>th</sup> CA     | 5 <sup>th</sup> CA     |
|------------------|------------------------|------------------------|------------------------|------------------------|------------------------|
| Stock Conversion | 8315 (Old) → 8551      | 8315 (Old) → 8551      | 8551 → 8315 (New)      | 8551 → 8315 (New)      | 8551 → 8315 (New)      |
| Holding          | Yes                    | Yes                    | Yes                    | Yes                    | Yes                    |
| Position         | No                     | Yes<br>(CNS and IT)    | No                     | No                     | No                     |
| Transaction      | Yes<br>(SI, ISI & CSB) | Yes<br>(SI, ISI & CSB) | Yes<br>(SI, ISI & CSB) | Yes<br>(SI, ISI & CSB) | Yes<br>(SI, ISI & CSB) |
| Conversion Ratio | 5 → 1                  | 5 → 1                  | 1 → 1                  | 1 → 1                  | 1 → 1                  |

- Note:
- 8315 (Old) - Existing Shares of HK\$0.01 each trading in board lots of 10,000 shares
  - 8551 (Temp) - Temporary counter for trading in board lots of 2,000 Consolidated Shares
  - 8315 (New) - Consolidated Shares of HK\$0.05 each trading in board lots of 10,000 shares
  - CA - Corporate Action
  - CNS - CNS Position
  - IT - IT Position
  - SI - SI Transaction
  - ISI - ISI Transaction
  - CSB - CSB Transaction

**APPENDIX II**

**GREATWALLE INC.**

Schedule for accepting deposit and withdrawal under stock codes 8315 or 8551 during the conversion cycle

| Acceptance period for            | 02/08/21 to 03/08/21             | 04/08/21 to 13/08/21 | 16/08/21 to 17/08/21   | 18/08/21 to 07/09/21   | 08/09/21 to 14/09/21   | From 15/09/21 Onwards |
|----------------------------------|----------------------------------|----------------------|--|--|--|-----------------------|
| Deposit under stock code 8315    | Yes<br>(Existing Share quantity) | No                   | Yes<br>(Consolidated Share certificate representing shares of HK\$0.05 each) | Yes<br>(Consolidated Share certificate representing shares of HK\$0.05 each) | Yes<br>(Consolidated Share certificate representing shares of HK\$0.05 each) | Yes                   |
| Deposit under stock code 8551    | No                               | Yes                  | Yes  | Yes  | Yes  | No                    |
| Withdrawal under stock code 8315 | Yes                              | No                   | No   | Yes  | Yes  | Yes                   |
| Withdrawal under stock code 8551 | No                               | Yes                  | Yes  | No   | No   | No                    |

**APPENDIX III**

Example on how to complete a Stock Deposit Form in respect of deposits of Existing Shares of HK\$0.01 each of GREATWALLE INC. on and after the effective date of share consolidation:

A CCASS Participant presents the following Existing Shares of HK\$0.01 each of GREATWALLE INC. to the CCASS Depository for deposit on or after 4 August 2021.

| <u>Certificate Number</u> | <u>Existing Share quantity printed on each certificate</u> | <u>Existing Share quantity (HK\$0.01 each)</u> | <u>Consolidated Share quantity (HK\$0.05 each)</u> |
|---------------------------|--|--|--|
| 1101 - 1102               | 10,000   | 20,000   | 4,000  |
| 1141                      | 100,000  | 100,000  | 20,000   |
| 1142 - 1143               | 99   | 198  | 38 #   |
| Difference                |  |  | 1 *  |
|                           | <b>TOTAL:</b>  | <b>120,198</b>                                 | <b>24,039</b>                                      |

# Each Existing Share certificate of 99 shares of HK\$0.01 each represents 19 Consolidated Shares of HK\$0.05 each, which adds up to 38 Consolidated Shares of HK\$0.05 each.

\* The add up total of the Existing Share quantity of 120,198 shares of HK\$0.01 each divided by 5 amounts to 24,039 Consolidated Shares of HK\$0.05 each. The sum of individual certificate ranges added up to 24,038 Consolidated Shares ( 4,000 + 20,000 + 38 ). The CCASS Participant is requested to insert the difference of 1 share on the "No. of Shares" column to make up the total Consolidated Share quantity from 24,038 to 24,039 for processing by the CCASS Depository.

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**SAMPLE**

STOCK DEPOSIT FORM

CCASS Depository Services

| Participant ID<br><b>B99999</b>   |                     | Name of Participant<br><b>ABC &amp; CO</b> |                           |               |   | Stock Account Number             |   |         |              |   |                        |   |                     |  |  |  |  |  |  |
|---|---------------------|--|---------------------------|---------------|---|----------------------------------|---|---------|--------------|---|------------------------|---|---------------------|--|--|--|--|--|--|
| Stock Code<br><b>#8315/8551</b>   |                     | Stock Name<br><b>GREATWALLE INC.</b>       |                           |               |   | For Office Use Only              |   |         |              |   |                        |   |                     |  |  |  |  |  |  |
|   |                     |  |                           |               |   | Deposit Order Number<br><b>H</b> |   |         |              |   |                        |   |                     |  |  |  |  |  |  |
| Certificate Number<br><small>(Please group only consecutively numbered certificates with the same share denominations.)</small> |                     |  | Number of Shares/Warrants | Date of Issue |   |                                  |   | Counter | CCASS Posted |   |                        |   |                     |  |  |  |  |  |  |
| Prefix  | From                | To   |                           | D             | D | M                                | M |         |              | Y | Y                      | Y | Y                   |  |  |  |  |  |  |
|   | 1 1 0 1             | 1 1 0 2                                    | 4,000                     |               |   |                                  |   |         |              |   |                        |   |                     |  |  |  |  |  |  |
|   | 1 1 4 1             |  | 20,000                    |               |   |                                  |   |         |              |   |                        |   |                     |  |  |  |  |  |  |
|   | 1 1 4 2             | 1 1 4 3                                    | 38                        |               |   |                                  |   |         |              |   |                        |   |                     |  |  |  |  |  |  |
|   | <b>* DIFFERENCE</b> |  | <b>1</b>                  |               |   |                                  |   |         |              |   |                        |   |                     |  |  |  |  |  |  |
| <b>Total ▶</b>  |                     |  | <b>24,039</b>             |               |   |                                  |   |         |              |   |                        |   |                     |  |  |  |  |  |  |
| Remarks   |                     |  |                           |               |   |                                  |   |         |              |   | Certificate Processing |   | Certificats Checked |  |  |  |  |  |  |
|   |                     |  |                           |               |   |                                  |   |         |              |   | Certificats Posted     |   |                     |  |  |  |  |  |  |
|   |                     |  |                           |               |   |                                  |   |         |              |   | Transfer               |   | T/D Prepared By     |  |  |  |  |  |  |
|   |                     |  |                           |               |   |                                  |   |         |              |   | Vault                  |   | Checked By          |  |  |  |  |  |  |
|   |                     |  |                           |               |   |                                  |   |         |              |   |                        |   | Filed By            |  |  |  |  |  |  |

The above printed validation represents descriptions of stock as presented by the CCASS participant under this form and shall in no event constitute or be treated as an official Receipt for deposit of said stock.

**NOTES:**  
 1. Pursuant to the CCASS Rules and Operational Procedures, Hong Kong Securities Clearing Company Limited (HKSCC) reserves the right to reject a deposit and/or reverse deposit entries if the above required information is incomplete or incorrect, or if registration of any or all of the shares are subsequently rejected by the relevant share registrar(s).  
 2. Activities under CCASS are subject to the CCASS Rules and Operational Procedures in effect.

\_\_\_\_\_  
 Authorised Signature of CCASS Participant (with Company Chop)

To be completed if stock deposited in batch  
 (i.e. stock deposited with more than one deposit form)

|                             |               |
|-----------------------------|---------------|
| Total No. of Share in Batch | Deposit Form: |
|                             |               |

\_\_\_\_\_ of \_\_\_\_\_

**#Note: Existing Share certificate representing shares of HK\$0.01 each will only be accepted for deposit for custody purpose under stock code: 8315 (New) with effect from 15 September 2021.**