

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Legendary Group Limited (Stock Code: 8195)
- Proposal of Share Consolidation and Change in Board Lot Size

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Pursuant to the share consolidation proposal of Legendary Group Limited ("LEGENDARY GROUP"), every 5 existing shares of HK\$0.0001 each ("Existing Share") will be consolidated into 1 consolidated share of HK\$0.0005 ("Consolidated Share"). Upon the Share Consolidation becoming effective, the board lot size for trading will be changed from 24,000 Existing Shares to 2,000 Consolidated Shares. Dealings in the Consolidated Shares are expected to commence on 28 September 2021.

For the convenience of CCASS Participants, HKSCC will carry out the conversions of actual holdings, transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) and/or unsettled stock positions (including Continuous Net Settlement Position ("CNS Position") and Isolated Trade Position ("IT Position")) of participants in CCASS to facilitate settlement of both Consolidated Shares and Existing Shares in LEGENDARY GROUP. A stock conversion schedule is attached herewith as per Appendix I.

The aforesaid conversion process would be carried out in the Depository and Common Nominees System ("DNS") automatically on the scheduled dates. However, for stock positions that remain unsettled between 15 October 2021 and 12 November 2021, the CCASS Participants concerned who need to effect the relevant conversion of their holdings for the purpose of settling their short positions should submit the Parallel Trading Conversion Instruction through CCASS Terminals during the above-mentioned period.

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following: -

(A) Deposit Arrangement

1. From 30 September 2021 until 12 November 2021, Existing Share certificates representing shares of HK\$0.0001 each (light yellow in colour) will be accepted for deposit under stock code: 8585 (Temp). Effective from 15 November 2021, Existing Share certificates representing shares of HK\$0.0001 each will only be accepted for deposit for custody purpose under stock code: 8195 (New).

Effective from 13 October 2021, the CCASS Depository will accept deposit of Consolidated Share certificates representing shares of HK\$0.0005 each (light grey in colour) under stock code: 8195 (New).

2. For deposits of both Existing and Consolidated Share certificates of LEGENDARY GROUP under the same stock code, CCASS Participants are requested to use separate Transfer Deeds and Stock Deposit Forms to cover the Existing and Consolidated Share certificates respectively.
3. An example on how to complete the Stock Deposit Form in respect of deposits of Existing Shares is given as per Appendix III.

(B) Withdrawal Arrangement

1. With effect from 30 September 2021 until 15 October 2021, the CCASS Depository will only accept withdrawal of shares under the temporary stock code: 8585. If participants' holdings are recorded under stock code: 8195, they should apply in writing to the CCASS Depository to convert their holdings to the temporary stock code: 8585 for the purpose of withdrawal.

Upon acceptance of the withdrawal order, the CCASS Depository will effect delivery of either Existing Share certificates representing shares of HK\$0.0001 each or Consolidated Share certificates representing shares of HK\$0.0005 each subject to availability of the two types of share certificates.

2. With effect from 18 October 2021, the CCASS Depository will only accept withdrawal of Consolidated Shares under the new stock code: 8195. If participants' holdings are recorded under temporary stock code: 8585, they should submit the Parallel Trading Conversion Instruction through CCASS Terminals to convert their holdings to the new stock code: 8195 for the purpose of withdrawal.

Detailed schedule for accepting deposits and withdrawals under stock code: 8195 or the temporary stock code: 8585 is given as per Appendix II.

Wil Tang
Vice President
Depository and Nominee Services

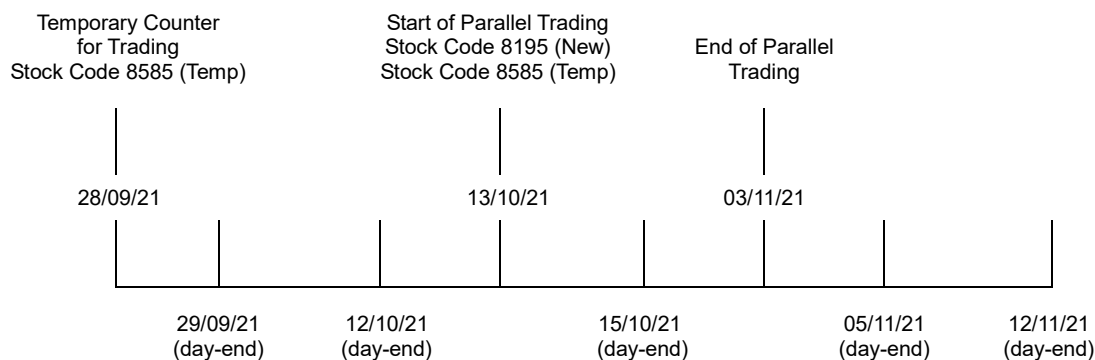
This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.

APPENDIX I

LEGENDARY GROUP LIMITED

Corporate Events

Schedule of Stock Conversion



Conversion Cycle	1 st CA	2 nd CA	3 rd CA	4 th CA	5 th CA
Stock Conversion	8195 (Old) → 8585	8195 (Old) → 8585	8585 → 8195 (New)	8585 → 8195 (New)	8585 → 8195 (New)
Holding	Yes	Yes	Yes	Yes	Yes
Position	No	Yes (CNS and IT)	No	No	No
Transaction	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)
Conversion Ratio	5 → 1	5 → 1	1 → 1	1 → 1	1 → 1

- Note: 8195 (Old) - Existing Shares of HK\$0.0001 each trading in board lots of 24,000 shares
8585 (Temp) - Temporary counter for trading in board lots of 4,800 Consolidated Shares
8195 (New) - Consolidated Shares of HK\$0.0005 each trading in board lots of 2,000 shares
CA - Corporate Action
CNS - CNS Position
IT - IT Position
SI - SI Transaction
ISI - ISI Transaction
CSB - CSB Transaction

APPENDIX II

LEGENDARY GROUP LIMITED

Schedule for accepting deposit and withdrawal under stock codes 8195 or 8585 during the conversion cycle

Acceptance period for	28/09/21 to 29/09/21	30/09/21 to 12/10/21	13/10/21 to 15/10/21	18/10/21 to 05/11/21	08/11/21 to 12/11/21	From 15/11/21 Onwards
Deposit under stock code 8195	Yes (Existing Share quantity)	No	Yes (Consolidated Share certificate representing shares of HK\$0.0005 each)	Yes (Consolidated Share certificate representing shares of HK\$0.0005 each)	Yes (Consolidated Share certificate representing shares of HK\$0.0005 each)	Yes
Deposit under stock code 8585	No	Yes	Yes	Yes	Yes	No
Withdrawal under stock code 8195	Yes	No	No	Yes	Yes	Yes
Withdrawal under stock code 8585	No	Yes	Yes	No	No	No

APPENDIX III

Example on how to complete a Stock Deposit Form in respect of deposits of Existing Shares of HK\$0.0001 each of Legendary Group Limited on and after the effective date of share consolidation:

A CCASS Participant presents the following Existing Shares of HK\$0.0001 each of Legendary Group Limited to the CCASS Depository for deposit on or after 30 September 2021.

<u>Certificate Number</u>	<u>Existing Share quantity printed on each certificate</u>	<u>Existing Share quantity (HK\$0.0001 each)</u>	<u>Consolidated Share quantity (HK\$0.0005 each)</u>
1101 - 1102	24,000	48,000	9,600
1141	240,000	240,000	48,000
1142 - 1143	9	18	2 #
Difference			1 *
	TOTAL:	288,018	57,603

Each Existing Share certificate of 9 shares of HK\$0.0001 each represents 1 Consolidated Share of HK\$0.0005 each, which adds up to 2 Consolidated Shares of HK\$0.0005 each.

* The add up total of the Existing Share quantity of 288,018 shares of HK\$0.0001 each divided by 5 amounts to 57,603 Consolidated Shares of HK\$0.0005 each. The sum of individual certificate ranges added up to 57,602 Consolidated Shares (9,600 + 48,000 + 2). The CCASS Participant is requested to insert the difference of 1 share on the "No. of Shares" column to make up the total Consolidated Share quantity from 57,602 to 57,603 for processing by the CCASS Depository.

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SAMPLE

STOCK DEPOSIT FORM

CCASS Depository Services

Participant ID B99999		Name of Participant ABC & CO				Stock Account Number					
Stock Code #8195/8585		Stock Name Legendary Group Limited				For Office Use Only					
						Deposit Order Number H					
Certificate Number <small>(Please group only consecutively numbered certificates with the same share denominations.)</small>		Number of Shares/Warrants		Date of Issue				Counter	CCASS Posted		
Prefix	From			To	D	D	M		M	Y	Y
	1 1 0 1	1 1 0 2	9, 6 0 0				Certificate Processing	Certificates Checked		Checked By	
	1 1 4 1		4 8, 0 0 0					Certificates Posted			
	1 1 4 2	1 1 4 3	2				Transfer	T/D Prepared By		Checked By	
	* DIFFERENCE		1					Vault			Filed By
			Total ▶ 5 7, 6 0 3								
Remarks						<p>NOTES:</p> <p>1. Pursuant to the CCASS Rules and Operational Procedures, Hong Kong Securities Clearing Company Limited (HKSCC) reserves the right to reject a deposit and/or reverse deposit entries if the above required information is incomplete or incorrect, or if registration of any or all of the shares are subsequently rejected by the relevant share registrar(s).</p> <p>2. Activities under CCASS are subject to the CCASS Rules and Operational Procedures in effect.</p>					
<p>The above printed validation represents descriptions of stock as presented by the CCASS participant under this form and shall in no event constitute or be treated as an official Receipt for deposit of said stock.</p>											

Authorised Signature of CCASS Participant (with Company Chop)

To be completed if stock deposited in batch <small>(i.e. stock deposited with more than one deposit form)</small>	
Total No. of Share in Batch	Deposit Form:
	_____ of _____

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#Note: Existing Share certificate representing shares of HK\$0.0001 each will only be accepted for deposit for custody purpose under stock code: 8195 (New) with effect from 15 November 2021.