

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Ocean Star Technology Group Limited (Stock Code : 8297)
- Change in Board Lot Size

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Pursuant to the announcement of Ocean Star Technology Group Limited ("OCEAN STAR TECH"), the board lot size of shares for trading will be changed from 5,000 shares to 2,500 shares with effect from 28 October 2021.

For the convenience of CCASS Participants, HKSCC will carry out the conversions of actual holdings, transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) of participants in CCASS to facilitate settlement of shares in OCEAN STAR TECH. A stock conversion schedule is attached herewith as per Appendix I.

The aforesaid conversion process would be carried out in the Depository and Common Nominees System ("DNS") automatically on the scheduled dates. However, for stock positions that remain unsettled between 28 October 2021 and 26 November 2021, the CCASS Participants concerned who need to effect the relevant conversion of their holdings for the purpose of settling their short positions should submit the Parallel Trading Conversion Instruction through CCASS Terminals during the above-mentioned period.

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following: -

(A) Deposit Arrangement

1. With effect from 28 October 2021 until 26 November 2021, CCASS Depository will accept deposits of the existing share certificates under temporary stock code: 8590 and the new share certificates under stock code: 8297 in accordance with the schedule as listed in Appendix II.

Withdrawal Arrangements

1. With effect from 28 October 2021 until 19 November 2021, the CCASS Depository will accept withdrawal of share certificates under stock code: 8297 and temporary stock code: 8590.

Upon acceptance of the withdrawal order, the CCASS Depository will effect delivery of either existing share certificates or new share certificates subject to availability of the two types of share certificates.

2. With effect from 22 November 2021, the CCASS Depository will only accept withdrawal of shares under new stock code: 8297. However, if participants' holdings are recorded under temporary stock code: 8590, they should submit the Parallel Trading Conversion Instruction through CCASS Terminals to convert their holdings to the new stock code: 8297 for the purpose of withdrawal.

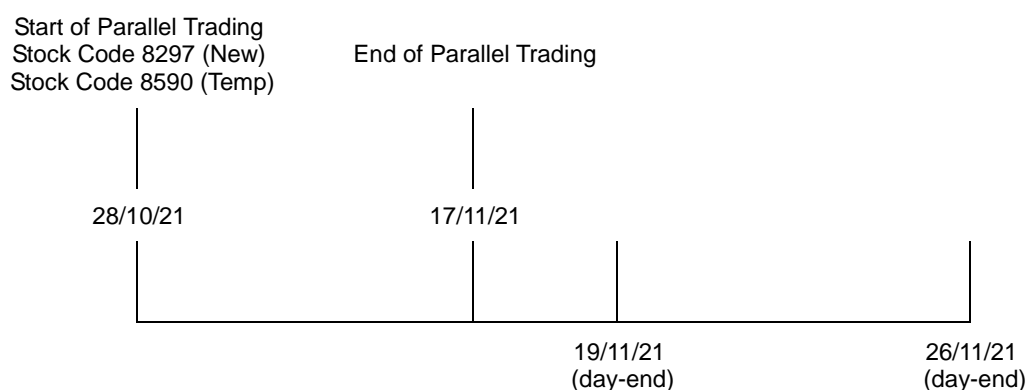
Detailed schedule for accepting deposits and withdrawals under stock code: 8297 or the temporary stock code: 8590 is given as per Appendix II.

Alan Chuen
Senior Vice President
Depository and Nominee Services

This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.

APPENDIX I

Ocean Star Technology Group Limited
CORPORATE EVENTS
SCHEDULE OF STOCK CONVERSION



	1st CA	2nd CA
Conversion Cycle		
Stock Conversion	8590 (Temp) → 8297 (New)	8590 (Temp) → 8297 (New)
Holding	Yes	Yes
Position	No	No
Transaction	Yes (SI, ISI & CSB)	Yes (SI, ISI, CSB)
Conversion Ratio	1 → 1	1 → 1

- Note:
- 8590 (Temp) - Temporary counter for trading in board lots of 5,000 shares
 - 8297 (New) - Trading in board lots of 2,500 shares
 - CA - Corporate Action
 - SI - SI Transaction
 - ISI - ISI Transaction
 - CSB - CSB Transaction

APPENDIX II

Ocean Star Technology Group Limited

Schedule for accepting deposit and withdrawal under stock code 8297 or 8590 during the conversion cycle

Acceptance Period for	28/10/21 to 19/11/21	22/11/21 to 26/11/21	From 29/11/21 Onwards
Deposit under stock code 8297	Yes (New Share certificate in board lot of 2,500 shares)	Yes (New Share certificate in board lot of 2,500 shares)	Yes
Deposit under stock code 8590	Yes	Yes	No
Withdrawal under stock code 8297	Yes	Yes	Yes
Withdrawal under stock code 8590	Yes	No	No