

香港中央結算有限公司  
(香港交易及結算所有限公司全資附屬公司)

**HONG KONG SECURITIES CLEARING COMPANY LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

## 通告 CIRCULAR

**Subject:** China Infrastructure Investment Limited (Stock Code: 600)  
- Proposal of Share Consolidation and Change in Board Lot Size

**Enquiry:** Hotline: 2979 7111 / E-mail: [clearingps@hkex.com.hk](mailto:clearingps@hkex.com.hk)

Pursuant to the Share Consolidation proposal of China Infrastructure Investment Limited ("CHINA INFRA INV"), every 10 existing shares of HK\$0.05 each ("Existing Share") will be consolidated into 1 consolidated share of HK\$0.50 ("Consolidated Share"). Upon the Share Consolidation becoming effective, the board lot size for trading will be changed from 2,000 Existing Shares to 6,000 Consolidated Shares. Dealings in the Consolidated Shares are expected to commence on 26 January 2022.

For the convenience of CCASS Participants, HKSCC will carry out the conversions of actual holdings, transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) and/or unsettled stock positions (including Continuous Net Settlement Position ("CNS Position") and Isolated Trade Position ("IT Position")) of participants in CCASS to facilitate settlement of both Consolidated and Existing Shares in CHINA INFRA INV. A stock conversion schedule is attached herewith as per Appendix I.

The aforesaid conversion process would be carried out in the Depository and Common Nominees System ("DNS") automatically on the scheduled dates. However, for stock positions that remain unsettled between 15 February 2022 and 15 March 2022, the CCASS Participants concerned who need to effect the relevant conversion of their holdings for the purpose of settling their short positions should submit the Parallel Trading Conversion Instruction through CCASS Terminals during the above-mentioned period.

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following: -

### (A) Deposit Arrangement

1. From 28 January 2022 until 15 March 2022, Existing Share certificates representing shares of HK\$0.05 each (red in colour) will be accepted for deposit under stock code: 2902 (Temp). Effective from 16 March 2022, Existing Share certificates representing shares of HK\$0.05 each will only be accepted for deposit for custody purpose under stock code: 600 (New).

Effective from 14 February 2022, the CCASS Depository will accept deposit of Consolidated Share certificates representing shares of HK\$0.50 each (yellow in colour) under stock code: 600 (New).

2. For deposits of both Existing and Consolidated Share certificates of CHINA INFRA INV under the same stock code, CCASS Participants are requested to use separate Transfer Deeds and Stock Deposit Forms to cover the Existing and Consolidated Share certificates respectively.
3. An example on how to complete the Stock Deposit Form in respect of deposits of Existing Shares is given as per Appendix III.

### **(B) Withdrawal Arrangement**

1. With effect from 28 January 2022 until 15 February 2022, the CCASS Depository will only accept withdrawal of shares under the temporary stock code: 2902. If participants' holdings are recorded under stock code: 600, they should apply in writing to the CCASS Depository to convert their holdings to the temporary stock code: 2902 for the purpose of withdrawal.

Upon acceptance of the withdrawal order, the CCASS Depository will effect delivery of either Existing Share certificates representing shares of HK\$0.05 each or Consolidated Share certificates representing shares of HK\$0.50 each subject to availability of the two types of share certificates.

2. With effect from 16 February 2022, the CCASS Depository will only accept withdrawal of Consolidated Shares under the new stock code: 600. If participants' holdings are recorded under temporary stock code: 2902, they should submit the Parallel Trading Conversion Instruction through CCASS Terminals to convert their holdings to the new stock code: 600 for the purpose of withdrawal.

Detailed schedule for accepting deposits and withdrawals under stock code: 600 or the temporary stock code: 2902 is given as per Appendix II.

Wil Tang  
Vice President  
Depository and Nominee Services

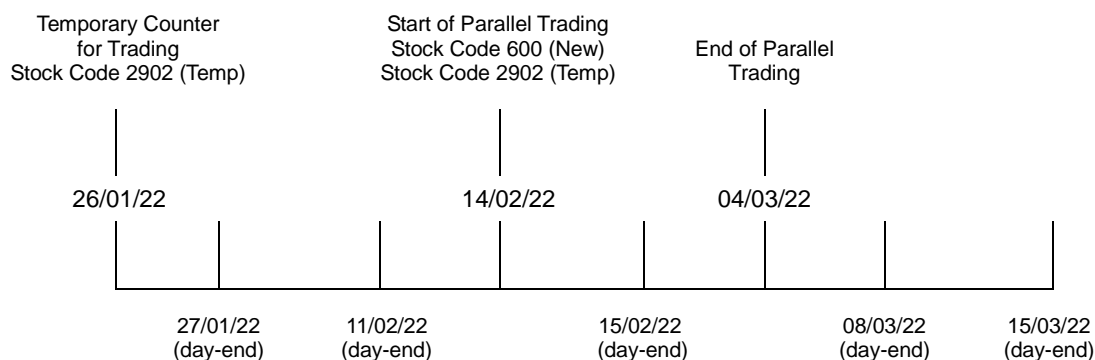
*This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.*

**APPENDIX I**

**CHINA INFRASTRUCTURE INVESTMENT LIMITED**

**Corporate Events**

**Schedule of Stock Conversion**



Conversion Cycle	1 <sup>st</sup> CA	2 <sup>nd</sup> CA	3 <sup>rd</sup> CA	4 <sup>th</sup> CA	5 <sup>th</sup> CA
Stock Conversion	600 (Old) → 2902	600 (Old) → 2902	2902 → 600 (New)	2902 → 600 (New)	2902 → 600 (New)
Holding	Yes	Yes	Yes	Yes	Yes
Position	No	Yes (CNS and IT)	No	No	No
Transaction	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)
Conversion Ratio	10 → 1	10 → 1	1 → 1	1 → 1	1 → 1

- Note:
- 600 (Old) - Existing Shares of HK\$0.05 each trading in board lots of 2,000 shares
  - 2902 (Temp) - Temporary counter for trading in board lots of 200 Consolidated Shares
  - 600 (New) - Consolidated Shares of HK\$0.50 each trading in board lots of 6,000 shares
  - CA - Corporate Action
  - CNS - CNS Position
  - IT - IT Position
  - SI - SI Transaction
  - ISI - ISI Transaction
  - CSB - CSB Transaction

**APPENDIX II**

**CHINA INFRASTRUCTURE INVESTMENT LIMITED**

Schedule for accepting deposit and withdrawal under stock codes 600 or 2902 during the conversion cycle

Acceptance period for	26/01/22 to 27/01/22	28/01/22 to 11/02/22	14/02/22 to 15/02/22	16/02/22 to 08/03/22	09/03/22 to 15/03/22	From 16/03/22 Onwards
Deposit under stock code 600	Yes (Existing Share quantity)	No	Yes (Consolidated Share certificate representing shares of HK\$0.50 each)	Yes (Consolidated Share certificate representing shares of HK\$0.50 each)	Yes (Consolidated Share certificate representing shares of HK\$0.50 each)	Yes
Deposit under stock code 2902	No	Yes	Yes	Yes	Yes	No
Withdrawal under stock code 600	Yes	No	No	Yes	Yes	Yes
Withdrawal under stock code 2902	No	Yes	Yes	No	No	No

**APPENDIX III**

Example on how to complete a Stock Deposit Form in respect of deposits of Existing Shares of HK\$0.05 each of China Infrastructure Investment Limited on and after the effective date of share consolidation:

A CCASS Participant presents the following Existing Shares of HK\$0.05 each of China Infrastructure Investment Limited to the CCASS Depository for deposit on or after 28 January 2022.

<u>Certificate Number</u>	<u>Existing Share quantity printed on each certificate</u>	<u>Existing Share quantity (HK\$0.05 each)</u>	<u>Consolidated Share quantity (HK\$0.50 each)</u>
1101 - 1102	2,000	4,000	400
1141	20,000	20,000	2,000
1142 - 1143	19	38	2 #
Difference			1 *
	<b>TOTAL:</b>	<b>24,038</b>	<b>2,403</b>

# Each Existing Share certificate of 19 shares of HK\$0.05 each represents 1 Consolidated Share of HK\$0.50 each, which adds up to 2 Consolidated Shares of HK\$0.50 each.

\* The add up total of the Existing Share quantity of 24,038 shares of HK\$0.05 each divided by 10 amounts to 2,403 Consolidated Shares of HK\$0.50 each. The sum of individual certificate ranges added up to 2,402 Consolidated Shares ( 400 + 2,000 + 2 ). The CCASS Participant is requested to insert the difference of 1 share on the "No. of Shares" column to make up the total Consolidated Share quantity from 2,402 to 2,403 for processing by the CCASS Depository.

**樣本**  
**SAMPLE**

**STOCK DEPOSIT FORM**

CCASS Depository Services

Participant ID <b>B99999</b>			Name of Participant <b>ABC &amp; CO</b>						Stock Account Number							
Stock Code <b>#600/2902</b>			Stock Name <b>China Infrastructure Investment Limited</b>						For Office Use Only							
									Deposit Order Number <b>H</b>							
Certificate Number <i>(Please group only consecutively numbered certificates with the same share denominations.)</i>									Date of Issue							
Prefix	From		To		Number of Shares/Warrants				D	D	M	M	Y	Y	Y	Y
	1 1 0 1		1 1 0 2		4 0 0											
	1 1 4 1				2 0 0 0											
	1 1 4 2		1 1 4 3		2											
	* DIFFERENCE				1											
					Total ▶											
					<b>2 4 0 3</b>											
Remarks									Certificate Processing			Certificates Checked				
												Certificates Posted				
									Transfer			T/D Prepared By				
												Checked By				
Vault			Filed By													

NOTES:  
 1. Pursuant to the CCASS Rules and Operational Procedures, Hong Kong Securities Clearing Company Limited (HKSCC) reserves the right to reject a deposit and/or reverse deposit entries if the above required information is incomplete or incorrect, or if registration of any or all of the shares are subsequently rejected by the relevant share registrar(s).  
 2. Activities under CCASS are subject to the CCASS Rules and Operational Procedures in effect.

The above printed validation represents descriptions of stock as presented by the CCASS participant under this form and shall in no event constitute or be treated as an official Receipt for deposit of said stock.

Authorised Signature of CCASS Participant (with Company Chop)

To be completed if stock deposited in batch  
*(i.e. stock deposited with more than one deposit form)*

Total No. of Share in Batch	Deposit Form:
	_____ of _____

CD-IF-02-07  
1

**#Note:** Existing Share certificate representing shares of HK\$0.05 each will only be accepted for deposit for custody purpose under stock code: 600 (New) with effect from 16 March 2022.