

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: F8 Enterprises (Holdings) Group Limited (Stock Code: 8347)
- Proposal of Share Consolidation

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Pursuant to the share consolidation proposal of F8 Enterprises (Holdings) Group Limited ("F8 ENT"), every 10 existing shares of HK\$0.01 each ("Existing Share") will be consolidated into 1 consolidated share of HK\$0.10 ("Consolidated Share"). Dealings in the Consolidated Shares are expected to commence on 29 June 2022.

For the convenience of CCASS Participants, HKSCC will carry out the conversions of actual holdings, transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) and/or unsettled stock positions (including Continuous Net Settlement Position ("CNS Position") and Isolated Trade Position ("IT Position")) of participants in CCASS to facilitate settlement of both Consolidated Shares and Existing Shares in F8 ENT. A stock conversion schedule is attached herewith as per Appendix I.

The aforesaid conversion process would be carried out in the Central Clearing and Settlement System automatically on the scheduled dates. However, for stock positions that remain unsettled between 15 July 2022 and 12 August 2022, the CCASS Participants concerned who need to effect the relevant conversion of their holdings for the purpose of settling their short positions should submit the Parallel Trading Conversion Instruction through CCASS Terminals during the above-mentioned period.

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following: -

(A) Deposit Arrangement

1. From 4 July 2022 until 12 August 2022, Existing Share certificates representing shares of HK\$0.01 each (pink in colour) will be accepted for deposit under stock code: 8580 (Temp). Effective from 15 August 2022, Existing Share certificates representing shares of HK\$0.01 each will only be accepted for deposit for custody purpose under stock code: 8347 (New).

Effective from 14 July 2022, the CCASS Depository will accept deposit of Consolidated Share certificates representing shares of HK\$0.10 each (light blue in colour) under stock

code: 8347 (New).

2. For deposits of both Existing and Consolidated Share certificates of F8 ENT under the same stock code, CCASS Participants are requested to use separate Transfer Deeds and Stock Deposit Forms to cover the Existing and Consolidated Share certificates respectively.
3. An example on how to complete the Stock Deposit Form in respect of deposits of Existing Shares is given as per Appendix III.

(B) Withdrawal Arrangement

1. With effect from 4 July 2022 until 15 July 2022, the CCASS Depository will only accept withdrawal of shares under the temporary stock code: 8580. If participants' holdings are recorded under stock code: 8347, they should apply in writing to the CCASS Depository to convert their holdings to the temporary stock code: 8580 for the purpose of withdrawal.

Upon acceptance of the withdrawal order, the CCASS Depository will effect delivery of either Existing Share certificates representing shares of HK\$0.01 each or Consolidated Share certificates representing shares of HK\$0.10 each subject to availability of the two types of share certificates.

2. With effect from 18 July 2022, the CCASS Depository will only accept withdrawal of Consolidated Shares under the new stock code: 8347. If participants' holdings are recorded under temporary stock code: 8580, they should submit the Parallel Trading Conversion Instruction through CCASS Terminals to convert their holdings to the new stock code: 8347 for the purpose of withdrawal.

Detailed schedule for accepting deposits and withdrawals under stock code: 8347 or the temporary stock code: 8580 is given as per Appendix II.

Wil Tang
Vice President
Depository and Nominee Services

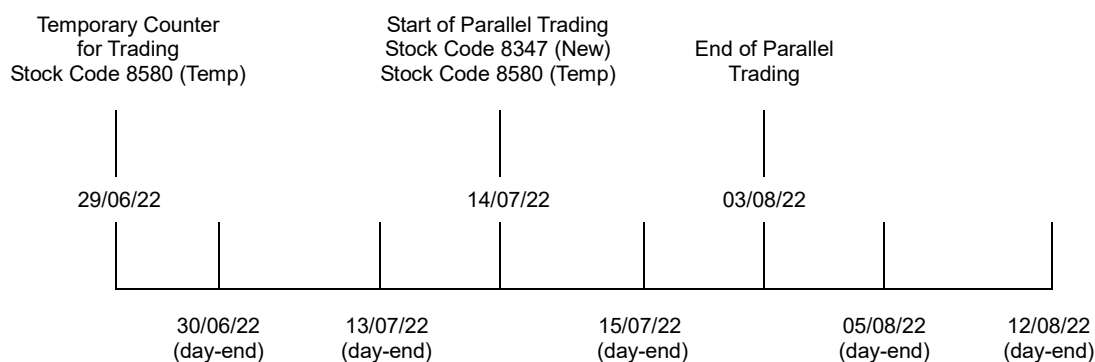
This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.

APPENDIX I

F8 ENTERPRISES (HOLDINGS) GROUP LIMITED

Corporate Events

Schedule of Stock Conversion



Conversion Cycle	1 st CA	2 nd CA	3 rd CA	4 th CA	5 th CA
Stock Conversion	8347 (Old) → 8580	8347 (Old) → 8580	8580 → 8347 (New)	8580 → 8347 (New)	8580 → 8347 (New)
Holding	Yes	Yes	Yes	Yes	Yes
Position	No	Yes (CNS and IT)	No	No	No
Transaction	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)
Conversion Ratio	10 → 1	10 → 1	1 → 1	1 → 1	1 → 1

- Note:
- 8347 (Old) - Existing Shares of HK\$0.01 each trading in board lots of 8,000 shares
 - 8580 (Temp) - Temporary counter for trading in board lots of 800 Consolidated Shares
 - 8347 (New) - Consolidated Shares of HK\$0.10 each trading in board lots of 8,000 shares
 - CA - Corporate Action
 - CNS - CNS Position
 - IT - IT Position
 - SI - SI Transaction
 - ISI - ISI Transaction
 - CSB - CSB Transaction

APPENDIX II

F8 ENTERPRISES (HOLDINGS) GROUP LIMITED

Schedule for accepting deposit and withdrawal under stock codes 8347 or 8580 during the conversion cycle

Acceptance period for	29/06/22 to 30/06/22	04/07/22 to 13/07/22	14/07/22 to 15/07/22	18/07/22 to 05/08/22	08/08/22 to 12/08/22	From 15/08/22 Onwards
Deposit under stock code 8347	Yes (Existing Share quantity)	No	Yes (Consolidated Share certificate representing shares of HK\$0.10 each)	Yes (Consolidated Share certificate representing shares of HK\$0.10 each)	Yes (Consolidated Share certificate representing shares of HK\$0.10 each)	Yes
Deposit under stock code 8580	No	Yes	Yes	Yes	Yes	No
Withdrawal under stock code 8347	Yes	No	No	Yes	Yes	Yes
Withdrawal under stock code 8580	No	Yes	Yes	No	No	No

APPENDIX III

Example on how to complete a Stock Deposit Form in respect of deposits of Existing Shares of HK\$0.01 each of F8 Enterprises (Holdings) Group Limited on and after the effective date of share consolidation:

A CCASS Participant presents the following Existing Shares of HK\$0.01 each of F8 Enterprises (Holdings) Group Limited to the CCASS Depository for deposit on or after 4 July 2022.

<u>Certificate Number</u>	<u>Existing Share quantity printed on each certificate</u>	<u>Existing Share quantity (HK\$0.01 each)</u>	<u>Consolidated Share quantity (HK\$0.10 each)</u>
1101 - 1102	8,000	16,000	1,600
1141	80,000	80,000	8,000
1142 - 1143	159	318	30 #
Difference			1 *
	TOTAL:	96,318	9,631

Each Existing Share certificate of 159 shares of HK\$0.01 each represents 15 Consolidated Shares of HK\$0.10 each, which adds up to 30 Consolidated Shares of HK\$0.10 each.

* The add up total of the Existing Share quantity of 96,318 shares of HK\$0.01 each divided by 10 amounts to 9,631 Consolidated Shares of HK\$0.10 each. The sum of individual certificate ranges added up to 9,630 Consolidated Shares (1,600 + 8,000 + 30). The CCASS Participant is requested to insert the difference of 1 share on the "No. of Shares" column to make up the total Consolidated Share quantity from 9,630 to 9,631 for processing by the CCASS Depository.

樣本
SAMPLE

STOCK DEPOSIT FORM

CCASS Depository Services

Participant ID B99999		Name of Participant ABC & CO				Stock Account Number				
Stock Code #8347/8580		Stock Name F8 Enterprises (Holdings) Group Limited				For Office Use Only				
						Deposit Order Number H				
Certificate Number <small>(Please group only consecutively numbered certificates with the same share denominations.)</small>			Number of Shares/Warrants	Date of Issue				Counter	CCASS Posted	
Prefix	From	To		D	D	M	M			Y
	1 1 0 1	1 1 0 2	1 6 0 0							
	1 1 4 1		8 0 0 0							
	1 1 4 2	1 1 4 3	3 0							
	* DIFFERENCE		1							
		Total ▶	9 6 3 1							
Remarks				<p><i>NOTES:</i></p> <p>1. Pursuant to the CCASS Rules and Operational Procedures, Hong Kong Securities Clearing Company Limited (HKSCC) reserves the right to reject a deposit and/or reverse deposit entries if the above required information is incomplete or incorrect, or if registration of any or all of the shares are subsequently rejected by the relevant share registrar(s).</p> <p>2. Activities under CCASS are subject to the CCASS Rules and Operational Procedures in effect.</p>						
<p>The above printed validation represents descriptions of stock as presented by the CCASS participant under this form and shall in no event constitute or be treated as an official Receipt for deposit of said stock.</p>										

 Authorised Signature of CCASS Participant (with Company Chop)

To be completed if stock deposited in batch <small>(i.e. stock deposited with more than one deposit form)</small>	
Total No. of Share in Batch	Deposit Form:
	_____ of _____

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#Note: Existing Share certificate representing shares of HK\$0.01 each will only be accepted for deposit for custody purpose under stock code: 8347 (New) with effect from 15 August 2022.