

香港中央結算有限公司  
(香港交易及結算所有限公司全資附屬公司)

**HONG KONG SECURITIES CLEARING COMPANY LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

## 通告 CIRCULAR

**Subject:** Notes to Application for Retail Green Bonds through CCASS  
- HK\$15,000,000,000 Retail Green Bonds Due 2025 (subject to adjustment to a maximum issue amount of HK\$20,000,000,000) (Stock Code: 4252)

**Enquiry:** Hotline at 2979 7888

The series of Retail Green Bonds (“Retail Green Bonds”) issued by the Government of the Hong Kong Special Administrative Region of the People’s Republic of China (“Issuer”) under its Government Green Bond Programme will be admitted into CCASS as Eligible Securities for clearing and settlement on 19 May 2022. The tentative listing and dealing date of the Retail Green Bonds on The Stock Exchange of Hong Kong Limited (“Exchange”) is 19 May 2022. The trading board lot size of Retail Green Bonds is 100 units, which is equivalent to HK\$10,000 in principal amount of the Retail Green Bonds.

The Retail Green Bonds will be traded and settled in Hong Kong Dollars and will follow the T+2 settlement rule. The Retail Green Bonds will be traded on the Exchange at a clean price, meaning that the trade price is exclusive of accrued interest. CCASS will automatically add the accrued interest onto the trade value to come up with the final settlement amount, where the buyer of the Retail Green Bonds will pay to the seller the purchase price plus an amount equal to the interest accrued from, where applicable, the issue date or the last interest payment date (include that day) to the settlement date (not include that day).

For details of the Retail Green Bonds, CCASS Investor Participants are requested to refer to the Programme Circular, the Issue Circular and other relevant information which is available from HKSAR Government Bonds programme website at <http://www.hkqb.gov.hk/en/greenbond>. CCASS Investor Participants should have read and understood the Programme Circular and the Issue Circular before making applications for the Retail Green Bonds.

**For Individual and Joint Individual CCASS Investor Participants, please note the following for making applications for the Retail Green Bonds through CCASS:**

1. Electronic Application of the Retail Green Bonds

Individual and Joint Individual CCASS Investor Participants who hold a valid Hong Kong identity card may apply for the Retail Green Bonds through HKSCC by using the existing tendering service provided in CCASS. Public offer of the Retail Green Bonds is expected to commence from 9:00 a.m. on 26 April 2022 (Tuesday) to 2:00 p.m. on 6 May 2022 (Friday).

Accordingly, CCASS Investor Participants can input electronic application instructions to apply for the Retail Green Bonds via the “Input Tender Instruction” from 9:00 a.m. on 26 April 2022 until 2:00 p.m. on 6 May 2022 (24 hours daily, except the last application day).

2. Individual and Joint Individual CCASS Investor Participants may apply for the Retail Green Bonds through the following three channels:
  - a) CCASS Phone System: Access IP account through the CCASS Phone System at 2979-7888 and follow the procedures as per Appendix I;
  - b) CCASS Internet System: Access IP account through the CCASS Internet System at <https://ip.ccass.com> and follow the procedures as per Appendix II; or
  - c) Manual instruction: Fill in the “Tender Instruction Input Request Form” as per Appendix III and submit the completed form in person to our Customer Service Centre at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, from Monday to Friday, 9:00 a.m. to 6:00 p.m (except public holidays). A sample of the form is attached as per Appendix IV for your reference.
3. Each applicant cannot make more than one application for the Retail Green Bonds either through HKSCC or Placing Banks. Each CCASS Investor Participant can give the tender application instruction once.
4. CCASS Investor Participants can only input application quantity which is an integral multiple of 100 units in the application instructions (equivalent to HK\$10,000 in principal amount). Applications for a principal amount which is less than HK\$10,000 or for a principal amount of Retail Green Bonds which is not an integral multiple of HK\$10,000 will be rejected.
5. CCASS Investor Participants who have input application instructions for the Retail Green Bonds before the closing time are allowed to cancel these instructions before the closing deadline. Application instructions input after the closing time will not be accepted. CCASS handling fee for application instruction is HK\$5 per authorized instruction.
6. Even though the application instructions for Retail Green Bonds are accepted by HKSCC before the Closing Date, HKSCC will only generate Direct Debit Instructions (“DDI”) on the closing date, i.e. 6 May 2022, to debit the application monies together with the brokerage fee from the relevant participants’ designated bank accounts. Should there be any DDI rejections, application instructions of corresponding CCASS Investor Participants will be cancelled accordingly.
7. For applications made by Joint Individual CCASS Investor Participants through CCASS, the principal account holder whose name stands first in the CCASS record will be the applicant for Retail Green Bonds. Please refer to the following example for who will be the applicant of the application made by a Joint Individual CCASS Investor Participant.

HKSCC - CCASS  
INVESTOR PARTICIPANT ACTIVITY STATEMENT

MR CHAN TAI MAN  
MR CHAN SIU MAN  
30/F ONE EXCHANGE SQUARE  
8 CONNAUGHT PLACE  
CENTRAL HONG KONG

ACCOUNT NO. : 123456  
STATEMENT DATE : 21MAR22  
PAGE NO. : 1

For Joint Individual Investor Participants, Joint Applicant 1 (the first name shown on the investor account statement) will be the applicant of the HKSAR Retail Green Bonds application.

**For Corporate CCASS Investor Participants, please note the following important point:**

Since only the applicants who hold a valid Hong Kong identity card are eligible to apply for the Retail Green Bonds, applications from Corporate CCASS Investor Participants will be rejected by CCASS.

Should CCASS Investor Participants have queries regarding the above, please call CCASS Hotline at 2979 7888.

**Stanley Ng**  
**Vice President**  
**Depository and Nominee Services**