

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Stock Admission – E Fund ETF Series OFC
E Fund (HK) HSI ESG Enhanced Index ETF (Stock Code: 3039) (“E Fund ETF”)

Enquiry: Hotline : 2979 7111/ E-mail : clearingps@hkex.com.hk

Shares of the E Fund ETF (“Shares”) will be admitted into CCASS as an Eligible Security with effect from the commencement date of listing and dealing of the Shares on The Stock Exchange of Hong Kong Limited (“Exchange”), which is expected to be on 10 October 2022. The trading board lot size of E Fund ETF is 100 Shares.

CCASS Participants are advised to note the following: -

I. Custodian Services in relation to the Shares

All Shares are issued in uncertificated form. Accordingly, no physical deposit or withdrawal services will be provided for the Shares and any CCASS Rules relating to physical deposit and withdrawal of securities will not be applicable.

Shares may be credited to and debited from a Participant's Stock Account as a result of (a) creation and redemption application for Shares accepted by the Manager of E Fund ETF, (b) clearing and settlement of transactions in Shares effected on the Exchange, and (c) the provision of any other CCASS services in relation to the Shares to CCASS Participants.

II. Legal Title of the Shares

Shares held in CCASS will be registered in the name of HKSCC Nominees Limited on the Register of E Fund ETF. The Register of E Fund ETF is the evidence of ownership of Shares.

HKSCC Nominees Limited shall have the legal title of all the Shares held in CCASS. Save as otherwise provided in the CCASS Rules, HKSCC has no proprietary interests in the Shares to the extent that they are credited to the Stock Accounts of Participants.

III. Clearing and Settlement of the Shares

Same as other CCASS Eligible Securities, the Exchange Trades of the Shares will be cleared inside CCASS and automatically settled on a Continuous Net Settlement ("CNS") basis unless they are isolated from the CNS system by both trading counterparties or by HKSCC, and settled on a trade-for-trade ("TFT") basis. The Shares will be traded and settled in Hong Kong Dollars and will follow the T+2 settlement rule.

IV. Electronic Applications for the Creation and Redemption of Units

The procedures for the creation and redemption of the Shares, and the rights and obligations of Participating Dealers in respect of such creation and redemption, will be governed by the instrument of incorporation and the prospectus constituting the E Fund ETF. The application for the creation and redemption of the Shares may be made by or through Participating Dealers (CCASS Participants who have entered into Participation Agreements).

CCASS Participants are advised to refer to section 8.20 of CCASS Operational Procedures for details.

V. Nominee Services

Same as for other CCASS Eligible Securities, nominee services will be provided to the Shares holders in accordance with the General Rules of CCASS and CCASS Operational Procedures.

VI. Arrangement for transfer of Shares out of CCASS when the Shares cease to be a CCASS Eligible Security

In the event that the Shares cease to be an Eligible Security of CCASS, HKSCC shall give notice to its Participants specifying the date on which the Shares shall become or cease to be an Eligible Security. HKSCC may cease to render services in respect of the Shares and may require Participants to transfer the Shares out of CCASS.

For CCASS Participants who have records of the Shares in CCASS as of the date the Shares become CCASS non-eligible, HKSCC will arrange with the Participants, E Fund ETF and the Registrar of E Fund ETF to register the names of such Participants as holders of the relevant Shares on the Register. HKSCC will on the same day debit the respective Share holdings from the relevant Participants' stock accounts under advice to the Participants concerned. E Fund ETF will give confirmations in writing to each of the Participants to whom the Shares are transferred confirming the date of transfer, the number of Shares transferred, the due registration of the name of the Participant as holder of the relevant number of Shares upon completion of transfer. Any expenses or charges incurred in respect of such transferring of the Shares out of CCASS and registering the names of Participants as holders of the relevant Shares on the Register shall be borne by the E Fund ETF.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

Stanley Ng

Vice President

Depository and Nominee Services