

香港中央結算有限公司  
(香港交易及結算所有限公司全資附屬公司)

**HONG KONG SECURITIES CLEARING COMPANY LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

## 通告 CIRCULAR

Subject: Flying Financial Service Holdings Limited (Stock Code: 8030)  
- Proposal of Share Consolidation

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Pursuant to the Share Consolidation proposal of Flying Financial Service Holdings Limited ("FLYING FIN") dated 8 July 2022 and 16 March 2023, every 50 existing shares of HK\$0.10 each ("Existing Share") will be consolidated into 1 consolidated share of HK\$5.00 each ("Consolidated Share") with effect from 22 March 2023.

To accommodate the Share Consolidation, HKSCC will carry out the conversions of the actual holdings and transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) of FLYING FIN. The stock conversion will be performed at the day end of 21 March 2023 to consolidate 50 Existing Shares into 1 Consolidated Share in CCASS automatically in accordance with the following schedule.

Stock Conversion Date	FLYING FIN		Conversion Ratio	Holding (H)/ Position (P)
	Before Conversion	After Conversion		
21 March 2023 Day end	Stock Code: 8030 (Existing Shares)	Stock Code: 8030 (Consolidated Shares)	50 into 1	H + P

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following:-

### (A) Deposit Arrangement

1. With effect from 22 March 2023, the CCASS Depository will accept deposit of the Consolidated Share certificates representing shares of HK\$5.00 (yellow in colour) under stock code: 8030. Existing Share certificates representing shares of HK\$0.10 each (brown in colour) will only be accepted for deposit for custody purpose under stock code: 8030.

2. For deposits of both Existing and Consolidated Share certificates of FLYING FIN under the same stock code, CCASS Participants are requested to use separate Transfer Deeds and Stock Deposit Forms to cover the Existing and Consolidated Share certificates respectively.

**(B) Withdrawal Arrangement**

1. With effect from 22 March 2023, the CCASS Depository will only accept withdrawal of Consolidated Shares under stock code: 8030. Upon acceptance of the withdrawal order, the CCASS Depository will effect delivery of either Existing Share certificates representing shares of HK\$0.10 each or Consolidated Share certificates representing shares of HK\$5.00 each subject to availability of the two types of share certificates.

Wil Tang  
Vice President  
Depository and Nominee Services

*This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.*