

編號 Ref. No.: CD/DNS/CCASS/068/2023

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23/03/2023

香港中央結算有限公司

(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Link-Asia International MedTech Group Limited (Stock Code: 1143)

- Proposal of Share Consolidation

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Pursuant to the share consolidation proposal of Link-Asia International MedTech Group Limited ("LINKASIA MEDTEC"), every 10 existing shares of HK\$0.02 each ("Existing Share") will be consolidated into 1 consolidated share of HK\$0.2 ("Consolidated Share"). Dealings in the Consolidated Shares are expected to commence on 30 March 2023.

For the convenience of CCASS Participants, HKSCC will carry out the conversions of actual holdings, transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) and/or unsettled stock positions (including Continuous Net Settlement Position ("CNS Position") and Isolated Trade Position ("IT Position")) of participants in CCASS to facilitate settlement of both Consolidated Shares and Existing Shares in LINKASIA MEDTEC. A stock conversion schedule is attached herewith as per Appendix I.

The aforesaid conversion process would be carried out in the Central Clearing and Settlement System automatically on the scheduled dates. However, for stock positions that remain unsettled between 19 April 2023 and 18 May 2023, the CCASS Participants concerned who need to effect the relevant conversion of their holdings for the purpose of settling their short positions should submit the Parallel Trading Conversion Instruction through CCASS Terminals during the above-mentioned period.

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following: -

(A) Deposit Arrangement

 From 3 April 2023 until 18 May 2023, Existing Share certificates representing shares of HK\$0.02 each (blue in colour) will be accepted for deposit under stock code: 2920 (Temp). Effective from 19 May 2023, Existing Share certificates representing shares of HK\$0.02 each will only be accepted for deposit for custody purpose under stock code: 1143 (New).



Effective from 18 April 2023, the CCASS Depository will accept deposit of Consolidated Share certificates representing shares of HK\$0.2 each (beige in colour) under stock code: 1143 (New).

- For deposits of both Existing and Consolidated Share certificates of LINKASIA MEDTEC under the same stock code, CCASS Participants are requested to use separate Transfer Deeds and Stock Deposit Forms to cover the Existing and Consolidated Share certificates respectively.
- 3. An example on how to complete the Stock Deposit Form in respect of deposits of Existing Shares is given as per Appendix III.

(B) Withdrawal Arrangement

- 1. With effect from 3 April 2023 until 19 April 2023, the CCASS Depository will only accept withdrawal of shares under the temporary stock code: 2920. If participants' holdings are recorded under stock code: 1143, they should apply in writing to the CCASS Depository to convert their holdings to the temporary stock code: 2920 for the purpose of withdrawal.
 - Upon acceptance of the withdrawal order, the CCASS Depository will effect delivery of either Existing Share certificates representing shares of HK\$0.02 each or Consolidated Share certificates representing shares of HK\$0.2 each subject to availability of the two types of share certificates.
- 2. With effect from 20 April 2023, the CCASS Depository will only accept withdrawal of Consolidated Shares under the new stock code: 1143. If participants' holdings are recorded under temporary stock code: 2920, they should submit the Parallel Trading Conversion Instruction through CCASS Terminals to convert their holdings to the new stock code: 1143 for the purpose of withdrawal.

Detailed schedule for accepting deposits and withdrawals under stock code: 1143 or the temporary stock code: 2920 is given as per Appendix II.

Wil Tang
Vice President
Depository and Nominee Services

This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.

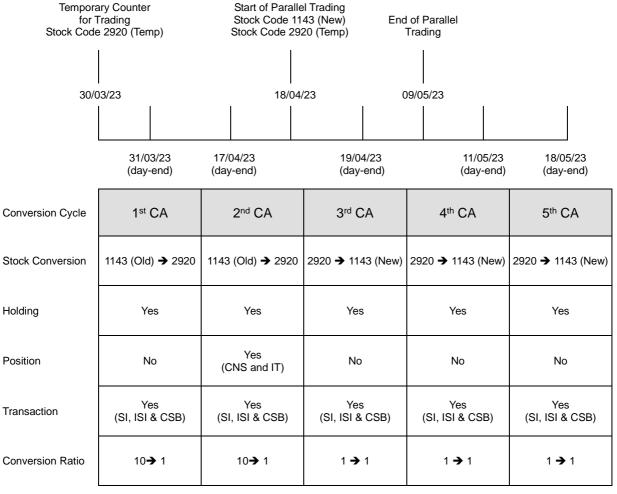


APPENDIX I

LINK-ASIA INTERNATIONAL MEDTECH GROUP LIMITED

Corporate Events

Schedule of Stock Conversion



Note: 1143 (Old) - Existing Shares of HK\$0.02 each trading in board lots of 4,000 shares

2920 (Temp) - Temporary counter for trading in board lots of 400 Consolidated Shares

1143 (New) - Consolidated Shares of HK\$0.2 each trading in board lots of 4,000 shares

CA - Corporate Action

CNS - CNS Position

IT - IT Position

SI - SI Transaction

ISI - ISI Transaction

CSB - CSB Transaction



APPENDIX II

LINK-ASIA INTERNATIONAL MEDTECH GROUP LIMITED

Schedule for accepting deposit and withdrawal under stock codes 1143 or 2920 during the conversion cycle

Acceptance period for	30/03/23 to 31/03/23	03/04/23 to 17/04/23	18/04/23 to 19/04/23	20/04/23 to 11/05/23	12/05/23 to 18/05/23	From 19/05/23 Onwards
Deposit under stock code 1143	Yes (Existing Share quantity)	No	Yes (Consolidated Share certificate representing shares of HK\$0.2 each)	Yes (Consolidated Share certificate representing shares of HK\$0.2 each)	Yes (Consolidated Share certificate representing shares of HK\$0.2 each)	Yes
Deposit under stock code 2920	No	Yes	Yes	Yes	Yes	No
Withdrawal under stock code 1143	Yes	No	No	Yes Yes		Yes
Withdrawal under stock code 2920	No	Yes Yes		No	No	No



APPENDIX III

Example on how to complete a Stock Deposit Form in respect of deposits of Existing Shares of HK\$0.02 each of Link-Asia International MedTech Group Limited on and after the effective date of share consolidation:

A CCASS Participant presents the following Existing Shares of HK\$0.02 each of Link-Asia International MedTech Group Limited to the CCASS Depository for deposit on or after 3 April 2023.

Certificate Number	Existing Share quantity printed on each certificate	Existing Share quantity (HK\$0.02 each)	Consolidated Share quantity (HK\$0.2 each)		
1101 - 1102	4,000	8,000	800		
1141	40,000	40,000	4,000		
1142 - 1143	159	318	30 #		
Difference			1 *		
	TOTAL:	48,318	4,831		

- # Each Existing Share certificate of 159 shares of HK\$0.02 each represents 15 Consolidated Shares of HK\$0.2 each, which adds up to 30 Consolidated Shares of HK\$0.2 each.
- * The add up total of the Existing Share quantity of 48,318 shares of HK\$0.02 each divided by 10 amounts to 4,831 Consolidated Shares of HK\$0.2 each. The sum of individual certificate ranges added up to 4,830 Consolidated Shares (800 + 4,000 + 30). The CCASS Participant is requested to insert the difference of 1 share on the "No. of Shares" column to make up the total Consolidated Share quantity from 4,830 to 4,831 for processing by the CCASS Depository.





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#Note: Existing Share certificate representing shares of HK\$0.02 each will only be accepted for deposit for custody purpose under stock code: 1143 (New) with effect from 19 May 2023.