

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Chong Kin Group Holdings Limited (Stock Code: 1609)
- Unconditional partial Buy-back Offer - One Adjusted Kingdom Share for each Share bought-back (For Investor Participants only)

Enquiry: Hotline: 2979 7888 / E-mail: clearingps@hkex.com.hk

Pursuant to the Offer Document of Chong Kin Group Holdings Limited (the "Company") dated 24 August 2023, Red Sun Capital Limited on behalf of the Company, would make a Buy-back Offer to buy-back, up to 120,000,000 Shares from Shareholders that each Share bought-back will be exchanged for one Adjusted Kingdom Share under the Buy-back Offer (the "Buy-back Offer"). Shareholders may accept the Buy-back Offer in respect of some or all of their shareholding.

Capitalized terms used herein shall have the same meanings as those defined in the Offer Document unless the context requires otherwise.

Arrangement of HKSCC for the Buy-back Offer

In order to accept the Buy-back Offer through HKSCC, Investor Participants are advised to note the following arrangements:-

The Buy-back Offer has become unconditional in all respects and will remain open for acceptance until 29 September 2023. **The latest time for Investor Participants who wish to input the instructions to accept the Buy-back Offer is 11:00 a.m. on 29 September 2023 (i.e. Closing Date).** Please note that any instruction given under the announcement is irrevocable and cannot be withdrawn.

As per the terms stated in the Offer Document, if valid acceptances are received for exact number of the Maximum Number, all Shares validly accepted will be taken up. If valid acceptances are received for more than the Maximum Number, the total number of the Shares to be taken up by the Company from each Shareholder will be determined in accordance with a formula, rounded down to the nearest whole number of Shares with the intention of avoiding Shares being held by accepting Shareholders in fractional entitlements. As a result, it is possible that if a Shareholder tenders all his/her/its Shares to the Company under the Buy-back Offer, not all of such Shares will be bought-back.



In the case of a successful Share Buy-back, unless all acceptances by HKSCC on behalf of Investor Participants are being accepted, HKSCC will allocate the Adjusted Kingdom Shares received to the relevant Investor Participants pro-rata to the number of Eligible Securities each has given instructions to accept, or in such other manner as HKSCC considers fair and appropriate.

The receivable quantity of the Adjusted Kingdom Shares will be updated according to the confirmation of allocation Shares from the Share Registrar and is expected to be updated around 3 October 2023. An Entitlement Advice with payment breakdown (In the case of partial acceptance by Red Sun Capital Limited) will be sent to the Investor Participants' designated email address according to our records starting from 4 October 2023.

If Investor Participants do not receive the entitlement details via email by 6 October 2023 or have changed their designated email address, they should send an email with subject "[Participant ID]-Provide email address for #1609 Buy-back Offer" to HKSCCN_INFO@HKEX.COM.HK to update their email address and request the entitlement details.

If there is an update on the arrangement of Entitlement Advice, Investor Participants will be informed by separate message.

Share Certificates of the Adjusted Kingdom Shares

Share Certificates of the Adjusted Kingdom Shares will be issued in the name of "HKSCC Nominees Limited". The Adjusted Kingdom Shares are not listed on any stock exchange and will not be admitted into CCASS as Eligible Securities. As such, HKSCC **WILL NOT** provide any nominee services to Investor Participants in respect of the Adjusted Kingdom Shares. Investor Participants should withdraw their Adjusted Kingdom Share Certificates from CCASS after distribution. When the Adjusted Kingdom Share Certificates are ready for withdrawal, Investor Participants will be informed by separate message.

Investor Participants should immediately re-register the Adjusted Kingdom Share Certificates into their own names in order to receive issuer's announcements, circulars and/or future entitlement distribution, if any.

The agent for the Adjusted Kingdom Shares is Tricor Investor Services Limited ("Tricor"). Investor Participants may contact Tricor at +852 2980 1333 or 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for information regarding the share registration process.

In view of the complexity of the Buy-back Offer, Investor Participants are advised to refer to the Offer Document of the Company dated 24 August 2023 which was posted on HKEX news website for details. For enquiries, please call our Hotline at 2979 7888 or contact us via E-mail: clearingps@hkex.com.hk.

Wil Tang
Vice President
Depository and Nominee Services

This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.