

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Renaissance Asia Silk Road Group Limited (Stock Code: 274)
- Proposal of Share Consolidation and Change in Board Lot Size

Enquiry: Hotline: 2979 7111 / E-mail: clearingps@hkex.com.hk

Pursuant to the share consolidation proposal of Renaissance Asia Silk Road Group Limited ("the Company"), every 5 existing shares of HK\$0.01 each ("Existing Share") will be consolidated into 1 consolidated share of HK\$0.05 ("Consolidated Share"). Upon the Share Consolidation becoming effective, the board lot size for trading will be changed from 10,000 Existing Shares to 20,000 Consolidated Shares.

For the convenience of CCASS Participants, HKSCC will carry out the conversions of actual holdings, transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) and/or unsettled stock positions (including Continuous Net Settlement Position ("CNS Position") and Isolated Trade Position ("IT Position")) of participants in CCASS to facilitate settlement of both Consolidated Shares and Existing Shares of the Company. A stock conversion schedule is attached herewith as per Appendix I.

The aforesaid conversion process would be carried out in the Central Clearing and Settlement System automatically on the scheduled dates. However, for stock positions that remain unsettled between 19 June 2024 and 18 July 2024, the CCASS Participants concerned who need to effect the relevant conversion of their holdings for the purpose of settling their short positions should submit the Parallel Trading Conversion Instruction through CCASS Terminals during the above-mentioned period.

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following: -

(A) Deposit Arrangement

1. From 5 June 2024 until 18 July 2024, Existing Share certificates (purple in colour) will be accepted for deposit under stock code: 2955 (Temp). Effective from 19 July 2024, Existing Share certificates will only be accepted for deposit for custody purpose under stock code: 274 (New).

Effective from 18 June 2024, the CCASS Depository will accept deposit of Consolidated

Share certificates (green in colour) under stock code: 274 (New).

2. For deposits of both Existing and Consolidated Share certificates of the Company under the same stock code, CCASS Participants are requested to use separate Transfer Deeds and Stock Deposit Forms to cover the Existing and Consolidated Share certificates respectively.
3. An example on how to complete the Stock Deposit Form in respect of deposits of Existing Shares is given as per Appendix III.

(B) Withdrawal Arrangement

1. With effect from 5 June 2024 until 19 June 2024, the CCASS Depository will only accept withdrawal of shares under the temporary stock code: 2955. If participants' holdings are recorded under stock code: 274, they should apply in writing to the CCASS Depository to convert their holdings to the temporary stock code: 2955 for the purpose of withdrawal.

Upon acceptance of the withdrawal order, the CCASS Depository will effect delivery of either Existing Share certificates or Consolidated Share certificates subject to availability of the two types of share certificates.

2. With effect from 20 June 2024, the CCASS Depository will only accept withdrawal of Consolidated Shares under the new stock code: 274. If participants' holdings are recorded under temporary stock code: 2955, they should submit the Parallel Trading Conversion Instruction through CCASS Terminals to convert their holdings to the new stock code: 274 for the purpose of withdrawal.

Detailed schedule for accepting deposits and withdrawals under stock code: 274 or the temporary stock code: 2955 is given as per Appendix II.

Wil Tang
Vice President
Depository and Nominee Services

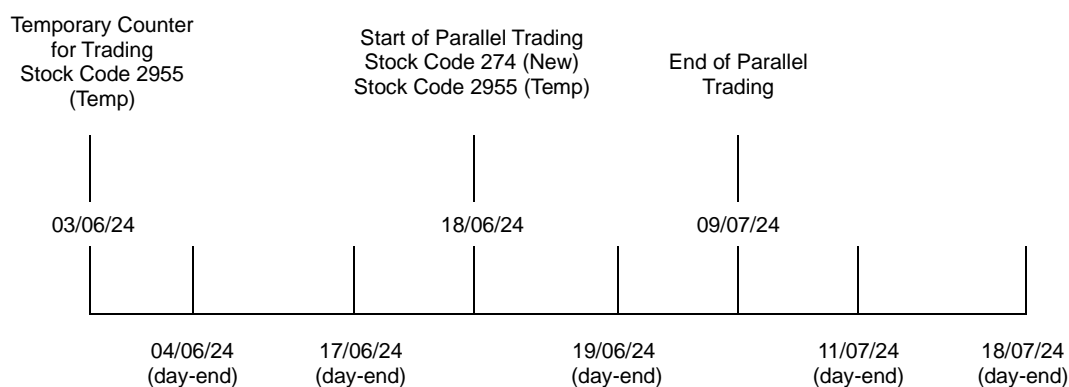
This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.

APPENDIX I

RENAISSANCE ASIA SILK ROAD GROUP LIMITED

Corporate Events

Schedule of Stock Conversion



Conversion Cycle	1 st CA	2 nd CA	3 rd CA	4 th CA	5 th CA
Stock Conversion	274 (Old) → 2955	274 (Old) → 2955	2955 → 274 (New)	2955 → 274 (New)	2955 → 274 (New)
Holding	Yes	Yes	Yes	Yes	Yes
Position	No	Yes (CNS and IT)	No	No	No
Transaction	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)
Conversion Ratio	5 → 1	5 → 1	1 → 1	1 → 1	1 → 1

- Note:
- 274 (Old) - Existing Shares trading in board lots of 10,000 shares
 - 2955 (Temp) - Temporary counter for trading in board lots of 2,000 Consolidated Shares
 - 274 (New) - Consolidated Shares trading in board lots of 20,000 shares
 - CA - Corporate Action
 - CNS - CNS Position
 - IT - IT Position
 - SI - SI Transaction
 - ISI - ISI Transaction
 - CSB - CSB Transaction

APPENDIX II

RENAISSANCE ASIA SILK ROAD GROUP LIMITED

Schedule for accepting deposit and withdrawal under stock codes 274 or 2955 during the conversion cycle

Acceptance period for	03/06/24 to 04/06/24	05/06/24 to 17/06/24	18/06/24 to 19/06/24	20/06/24 to 11/07/24	12/07/24 to 18/07/24	From 19/07/24 Onwards
Deposit under stock code 274	Yes (Existing Share quantity)	No	Yes (Consolidated Share certificate)	Yes (Consolidated Share certificate)	Yes (Consolidated Share certificate)	Yes
Deposit under stock code 2955	No	Yes	Yes	Yes	Yes	No
Withdrawal under stock code 274	Yes	No	No	Yes	Yes	Yes
Withdrawal under stock code 2955	No	Yes	Yes	No	No	No

APPENDIX III

Example on how to complete a Stock Deposit Form in respect of deposits of Existing Shares of the Company on and after the effective date of share consolidation:

A CCASS Participant presents the following Existing Shares of the Company to the CCASS Depository for deposit on or after 5 June 2024.

<u>Certificate Number</u>	<u>Existing Share quantity printed on each certificate</u>	<u>Existing Share quantity</u>	<u>Consolidated Share quantity</u>
1101 - 1102	10,000	20,000	4,000
1141	100,000	100,000	20,000
1142 - 1143	159	318	62 #
Difference			1 *
	TOTAL:	120,318	24,063

Each Existing Share certificate of 159 shares represents 31 Consolidated Shares, which adds up to 62 Consolidated Shares.

* The add up total of the Existing Share quantity of 120,318 shares divided by 5 amounts to 24,063 Consolidated Shares. The sum of individual certificate ranges added up to 24,062 Consolidated Shares (4,000 + 20,000 + 62). The CCASS Participant is requested to insert the difference of 1 share on the "No. of Shares" column to make up the total Consolidated Share quantity from 24,062 to 24,063 for processing by the CCASS Depository.

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SAMPLE

STOCK DEPOSIT FORM

CCASS Depository Services

Participant ID B99999		Name of Participant ABC & CO				Stock Account Number						
Stock Code #274/2955		Stock Name Renaissance Asia Silk Road Group Limited				Jumbo Y / N						
Certificate Number <small>(Please group only consecutively numbered certificates with the same share denominations.)</small>		Number of Share/Warrants		Date of Issue								
Prefix	From	To			D	D	M	M	Y	Y	Y	Y
	1 1 0 1	1 1 0 2	4 0 0 0									
	1 1 4 1		2 0 0 0 0									
	1 1 4 2	1 1 4 3	6 2									
	* DIFFERENCE		1									
Total ▶			2 4 0 6 3									
For Office Use Only												
Deposit Order Number H												
Counter						CCASS Posted						
						Override By						
						Checked By						
Certificate Processing						Certificate Checked						
						Certificate Posted						
Remarks												
<p>NOTES:</p> <p>1. Pursuant to the CCASS Rules and Operational Procedures, Hong Kong Securities Clearing Company Limited (HKSCC) reserves the right to reject a deposit and/or reverse deposit entries if the above required information is incomplete or incorrect, or if registration of any or all of the shares are subsequently rejected by the relevant share registrar(s).</p> <p>2. Activities under CCASS are subject to the CCASS Rules and Operational Procedures in effect.</p>												

The above printed validation represents descriptions of stock as presented by the CCASS participant under this form and shall in no event constitute or be treated as an official Receipt for deposit of said stock.

To be completed if stock deposited in batch <small>(i.e. stock deposited with more than one deposit form)</small>	
Total No. of Share in Batch	Deposit Form:
	_____ of _____

Authorized Signature of CCASS Participant
(with Company Chop, ONLY applicable if it forms part of your signing instruction)

V31 CD-IF-02-07

#Note: Existing Share certificate will only be accepted for deposit for custody purpose under stock code: 274 (New) with effect from 19 July 2024.