

編號 Ref. No.:	PT/NIS/CCASS/380/2024
日期 Date:	05/12/2024

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Jinhai Medical Technology Limited (Stock Code: 2225)
- Proposal of Share Subdivision

Enquiry: CCASS Hotline¹ (Tel: 2979 7111 / E-mail: clearingps@hkex.com.hk)

Pursuant to the share subdivision proposal of Jinhai Medical Technology Limited ("the Company"), every existing share of HK\$0.01 each ("Existing Share") will be subdivided into 4 subdivided shares of HK\$0.0025 ("Subdivided Share").

For the convenience of CCASS Participants, HKSCC will carry out the conversions of actual holdings, transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) and/or unsettled stock positions (including Continuous Net Settlement Position ("CNS Position") and Isolated Trade Position ("IT Position")) of participants in CCASS to facilitate settlement of both Subdivided Shares and Existing Shares of the Company. A stock conversion schedule is attached herewith as per Appendix I.

The aforesaid conversion process would be carried out in the Central Clearing and Settlement System automatically on the scheduled dates. However, for stock positions that remain unsettled between 2 January 2025 and 4 February 2025, the CCASS Participants concerned who need to effect the relevant conversion of their holdings for the purpose of settling their short positions should submit the Parallel Trading Conversion Instruction through CCASS Terminals during the above-mentioned period.

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following: -

(A) Deposit Arrangement

1. From 16 December 2024 until 4 February 2025, Existing Share certificates (red in colour) will be accepted for deposit under stock code: 2921 (Temp). Effective from 5 February 2025, Existing Share certificates will only be accepted for deposit for custody purpose under stock code: 2225 (New).

Effective from 30 December 2024, the CCASS Depository will accept deposit of Subdivided Share certificates (yellow in colour) under stock code: 2225 (New).

¹ Calls to and from the CCASS Hotline may be recorded. HKEX Privacy Notice is available [here](#).

2. For deposits of both Existing and Subdivided Share certificates of the Company under the same stock code, CCASS Participants are requested to use separate Transfer Deeds and Stock Deposit Forms to cover the Existing and Subdivided Share certificates respectively.
3. An example on how to complete the Stock Deposit Form in respect of deposits of Existing Shares is given as per Appendix III.

(B) Withdrawal Arrangement

1. With effect from 16 December 2024 until 2 January 2025, the CCASS Depository will only accept withdrawal of shares under the temporary stock code: 2921. If participants' holdings are recorded under stock code: 2225, they should apply in writing to the CCASS Depository to convert their holdings to the temporary stock code: 2921 for the purpose of withdrawal.

Upon acceptance of the withdrawal order, the CCASS Depository will effect delivery of either Existing Share certificates or Subdivided Share certificates subject to availability of the two types of share certificates.

2. With effect from 3 January 2025, the CCASS Depository will only accept withdrawal of Subdivided Shares under the new stock code: 2225. If participants' holdings are recorded under temporary stock code: 2921, they should submit the Parallel Trading Conversion Instruction through CCASS Terminals to convert their holdings to the new stock code: 2225 for the purpose of withdrawal.

Detailed schedule for accepting deposits and withdrawals under stock code: 2225 or the temporary stock code: 2921 is given as per Appendix II.

Wil Tang
Vice President
Post Trade
Operations Division

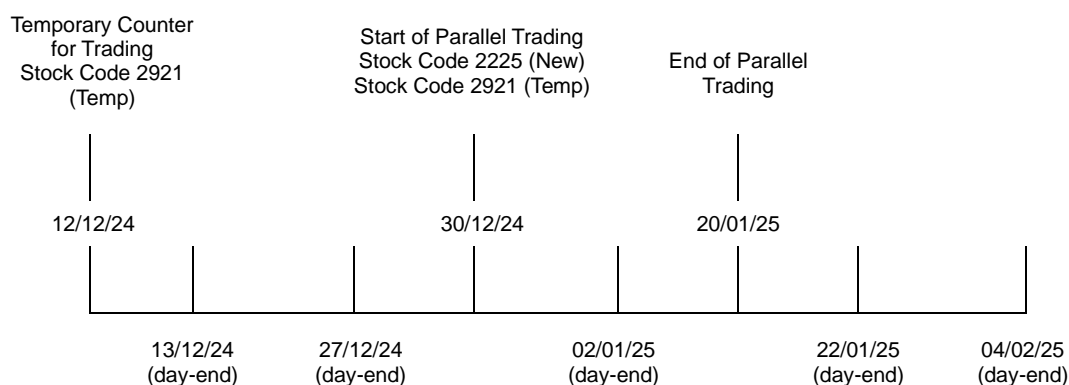
This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.

APPENDIX I

JINHAI MEDICAL TECHNOLOGY LIMITED

Corporate Events

Schedule of Stock Conversion



Conversion Cycle	1 st CA	2 nd CA	3 rd CA	4 th CA	5 th CA
Stock Conversion	2225 (Old) → 2921	2225 (Old) → 2921	2921 → 2225 (New)	2921 → 2225 (New)	2921 → 2225 (New)
Holding	Yes	Yes	Yes	Yes	Yes
Position	No	Yes (CNS and IT)	No	No	No
Transaction	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)
Conversion Ratio	1 → 4	1 → 4	1 → 1	1 → 1	1 → 1

- Note:
- 2225 (Old) - Existing Shares trading in board lots of 5,000 shares
 - 2921 (Temp) - Temporary counter for trading in board lots of 20,000 Subdivided Shares
 - 2225 (New) - Subdivided Shares trading in board lots of 5,000 shares
 - CA - Corporate Action
 - CNS - CNS Position
 - IT - IT Position
 - SI - SI Transaction
 - ISI - ISI Transaction
 - CSB - CSB Transaction

APPENDIX II

JINHAI MEDICAL TECHNOLOGY LIMITED

Schedule for accepting deposit and withdrawal under stock codes 2225 or 2921 during the conversion cycle

Acceptance period for	12/12/24 to 13/12/24	16/12/24 to 27/12/24	30/12/24 to 02/01/25	03/01/25 to 22/01/25	23/01/25 to 04/02/25	From 05/02/25 Onwards
Deposit under stock code 2225	Yes (Existing Share quantity)	No	Yes (Subdivided Share certificate)	Yes (Subdivided Share certificate)	Yes (Subdivided Share certificate)	Yes
Deposit under stock code 2921	No	Yes	Yes	Yes	Yes	No
Withdrawal under stock code 2225	Yes	No	No	Yes	Yes	Yes
Withdrawal under stock code 2921	No	Yes	Yes	No	No	No

APPENDIX III

Example on how to complete a Stock Deposit Form in respect of deposits of Existing Shares of the Company on and after the effective date of share subdivision:

A CCASS Participant presents the following Existing Shares of the Company to the CCASS Depository for deposit on or after 16 December 2024.

<u>Certificate Number</u>	<u>Existing Share quantity printed on each certificate</u>	<u>Existing Share quantity</u>	<u>Subdivided Share quantity</u>
12341 - 12342	5,000	10,000	40,000
	TOTAL:	<u>10,000</u>	<u>40,000</u>

樣本
SAMPLE

STOCK DEPOSIT FORM

CCASS Depository Services

Participant ID B99999		Name of Participant ABC & CO				Stock Account Number																												
Stock Code #2225/2921		Stock Name Jinhai Medical Technology Limited				Jumbo Y / N																												
Certificate Number <small>(Please group only consecutively numbered certificates with the same share denominations.)</small>						<input type="checkbox"/> * Check this box if you opt for crediting the eligible securities only upon the completion of the registration into the name of HKSCC or its nominees. Please note that, in this case, the eligible securities under this stock deposit form will not be available for trading, settlement or transfer purposes during the registration period (which may typically take around 12 days).																												
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th style="width: 10%;">Prefix</th> <th style="width: 30%;">From</th> <th style="width: 30%;">To</th> <th style="width: 30%;">Number of Share/Warrants</th> <th colspan="7">Date of Issue</th> </tr> <tr> <td></td> <td>1 2 3 4 1</td> <td>1 2 3 4 2</td> <td>4 0 0 0 0</td> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table>		Prefix	From	To	Number of Share/Warrants			Date of Issue								1 2 3 4 1	1 2 3 4 2	4 0 0 0 0	D	D	M	M	Y	Y	Y	Y	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 30%;"></td> <td style="width: 30%;"></td> <td style="width: 30%;"></td> <td style="width: 30%;"></td> <td style="width: 30%;"></td> <td style="width: 30%;"></td> <td style="width: 30%;"></td> <td style="width: 30%;"></td> </tr> </table>							
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Remarks						NOTES: 1. Pursuant to the CCASS Rules and Operational Procedures, Hong Kong Securities Clearing Company Limited (HKSCC) reserves the right to reject a deposit and/or reverse deposit entries if the above required information is incomplete or incorrect, or if registration of any or all of the shares are subsequently rejected by the relevant share registrar(s) 2. Activities under CCASS are subject to the CCASS Rules and Operational Procedures in effect.																												

The above printed validation represents descriptions of stock as presented by the CCASS participant under this form and shall in no event constitute or be treated as an official Receipt for deposit of said stock.

To be completed if stock deposited in batch <small>(i.e. stock deposited with more than one deposit form)</small>	
Total No. of Share in Batch	Deposit Form:
_____ of _____	

 Authorised Signature of CCASS Participant
 (with Company Chop, ONLY applicable if it forms part of your signing instruction)

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#Note: Existing Share certificate will only be accepted for deposit for custody purpose under stock code: 2225 (New) with effect from 5 February 2025.