

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Stock Admission –
CSOP Huatai-PineBridge CSI 300 ETF (Stock Code:3133)
("CSOP ETF Series")

Enquiry: Hotline : 2979 7111/ E-mail : clearingps@hkex.com.hk

Units of the CSOP ETF Series ("Units") will be admitted into CCASS as an Eligible Security with effect from the commencement date of listing and dealing of the Units on The Stock Exchange of Hong Kong Limited ("Exchange"), which is expected to be on 16 Jul 2024. The trade lot size of CSOP ETF Series is 100 units.

CCASS Participants are advised to note the following: -

I. Custodian Services in relation to the Units

All Units are issued in uncertificated form. Accordingly, no physical deposit or withdrawal services will be provided for the Units and any HKSCC Rules relating to physical deposit and withdrawal of securities will not be applicable.

Units may be credited to and debited from a Participant's Stock Account as a result of (a) creation and redemption application for Units accepted by the Manager of CSOP ETF Series (b) clearing and settlement of transactions in Units effected on the Exchange, and (c) the provision of any other CCASS services in relation to the Units to CCASS Participants.

II. Legal Title of the Units

Units held in CCASS will be registered in the name of HKSCC Nominees Limited on the

Register of CSOP ETF Series. The Register of CSOP ETF Series is the evidence of ownership of Units.

HKSCC Nominees Limited shall have the legal title of all the Units held in CCASS. Save as otherwise provided in the HKSCC Rules, HKSCC has no proprietary interests in the Units to the extent that they are credited to the Stock Accounts of Participants.

III. Clearing and Settlement of the Units

Same as other CCASS Eligible Securities, the Exchange Trades of the Units will be cleared inside CCASS and automatically settled on a Continuous Net Settlement ("CNS") basis unless they are isolated from the CNS system by both trading counterparties or by HKSCC, and settled on a trade-for-trade ("TFT") basis. The Units will be traded and settled in Hong Kong Dollars and will follow the T+2 settlement rule.

IV. Applications for the creation and redemption of Units

The procedures for the creation and redemption of the Units, and the rights and obligations of Participating Dealers in respect of such creation and redemption, will be governed by the trust deed and the prospectus constituting the CSOP ETF Series in which the application for the creation and redemption of Units shall be made by or through Participating Dealers directly to the Manager. Applications for the creation and redemption of Units through HKSCC are not available.

V. Nominee Services

Same as for other CCASS Eligible Securities, nominee services will be provided to the Units holders in accordance with the General Rules of HKSCC and HKSCC Operational Procedures.

VI. Arrangement for transfer of Units out of CCASS when the Units cease to be a CCASS Eligible Security

In the event that the Units cease to be an Eligible Security of CCASS, HKSCC shall give notice to its Participants specifying the date on which the Units shall become or cease to be an Eligible Security. HKSCC may cease to render services in respect of the Units and may require Participants to transfer the Units out of CCASS.

For CCASS Participants who have records of the Units in CCASS as of the date the Units become CCASS non-eligible, HKSCC will arrange with the Participants, the Trustee and the Registrar of CSOP ETF Series to register the names of such Participants as holders of the relevant Units on the Register. HKSCC will on the same day debit the respective Unit holdings from the relevant Participants' stock accounts under advice to the Participants concerned. The Trustee will give confirmations in writing to each of the Participants to whom the Units are transferred confirming the date of transfer, the number of Units transferred, the due registration of the name of the Participant as holder of the relevant number of Units upon completion of transfer. Any expenses or charges incurred in respect of such transferring of the Units out of CCASS and registering the names of Participants as holders of the relevant Units on the Register shall be borne by the CSOP ETF Series.

All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

Stanley Ng

Vice President

Depository and Nominee Services