

香港中央結算有限公司
(香港交易及結算所有限公司全資附屬公司)

HONG KONG SECURITIES CLEARING COMPANY LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

Subject: Moody Technology Holdings Limited (Stock Code: 1400)
- Proposal of Capital Reorganisation and Change in Board Lot Size
(Revised Timetable)

Enquiry: CCASS Hotline¹ (Tel: 2979 7111 / E-mail: clearingps@hkex.com.hk)

According to the announcement made by Moody Technology Holdings Limited ("the Company") on 2 January 2025, the timetable of the Capital Reorganisation and Change in Board Lot Size has been revised. In this regard, this Circular will supersede the previous circular (Reference No: PT/NIS/CCASS/400/2024) dated 27 December 2024.

Pursuant to the capital reorganisation proposal of the Company, every 10 existing shares of HK\$0.10 each ("Existing Share") will be consolidated into 1 consolidated share of HK\$1.00 ("Consolidated Share"). Immediately upon the Capital Reorganisation becoming effective, the par value of each Consolidated Share will be reduced from HK\$1.00 to HK\$0.01 ("Adjusted Share"). Upon the Capital Reorganisation becoming effective, the board lot size for trading will be changed from 10,000 Existing Shares to 20,000 Adjusted Shares.

For the convenience of CCASS Participants, HKSCC will carry out the conversions of actual holdings, transactions (including Settlement Instruction Transaction ("SI Transaction"), Investor Settlement Instruction Transaction ("ISI Transaction") and Compulsory Stock Borrowing Transaction ("CSB Transaction")) and/or unsettled stock positions (including Continuous Net Settlement Position ("CNS Position") and Isolated Trade Position ("IT Position")) of participants in CCASS to facilitate settlement of both Adjusted and Existing Shares of the Company. A stock conversion schedule is attached herewith as per Revised Appendix I.

The aforesaid conversion process would be carried out in the Central Clearing and Settlement System automatically on the scheduled dates. However, for stock positions that remain unsettled between 26 February 2025 and 26 March 2025, the CCASS Participants concerned who need to effect the relevant conversion of their holdings for the purpose of settling their short positions should submit the Parallel Trading Conversion Instruction through CCASS Terminals during the above-mentioned period.

CCASS Participants who wish to deposit shares to or withdraw shares from the CCASS Depository are requested to note the following: -

¹ Calls to and from the CCASS Hotline may be recorded. HKEX Privacy Notice is available [here](#).

(A) Deposit Arrangement

1. From 13 February 2025 until 26 March 2025, Existing Share certificates (green in colour) will be accepted for deposit under stock code: 2933 (Temp). Effective from 27 March 2025, Existing Share certificates will only be accepted for deposit for custody purpose under stock code: 1400 (New).

Effective from 25 February 2025, the CCASS Depository will accept deposit of Adjusted Share certificates (red in colour) under stock code: 1400 (New).

2. For deposits of both Existing and Adjusted Share certificates of the Company under the same stock code, CCASS Participants are requested to use separate Transfer Deeds and Stock Deposit Forms to cover the Existing and Adjusted Share certificates respectively.
3. An example on how to complete the Stock Deposit Form in respect of deposits of Existing Shares is given as per Appendix III.

(B) Withdrawal Arrangement

1. With effect from 13 February 2025 until 26 February 2025, the CCASS Depository will only accept withdrawal of shares under the temporary stock code: 2933. If participants' holdings are recorded under stock code: 1400, they should apply in writing to the CCASS Depository to convert their holdings to the temporary stock code: 2933 for the purpose of withdrawal.

Upon acceptance of the withdrawal order, the CCASS Depository will effect delivery of either Existing Share certificates or Adjusted Share certificates subject to availability of the two types of share certificates.

2. With effect from 27 February 2025, the CCASS Depository will only accept withdrawal of Adjusted Shares under the new stock code: 1400. If participants' holdings are recorded under temporary stock code: 2933, they should submit the Parallel Trading Conversion Instruction through CCASS Terminals to convert their holdings to the new stock code: 1400 for the purpose of withdrawal.

Detailed schedule for accepting deposits and withdrawals under stock code: 1400 or the temporary stock code: 2933 is given as per Revised Appendix II.

Wil Tang
Vice President
Post Trade
Operations Division

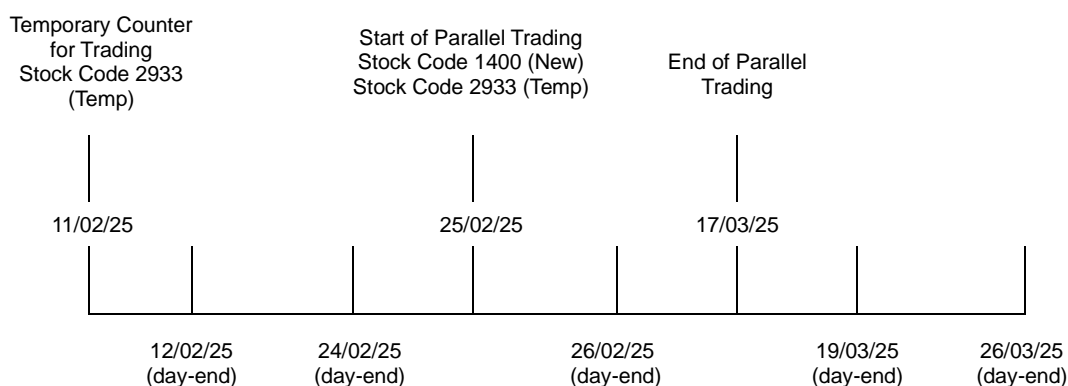
This circular has been issued in the English language with a separate Chinese language translation. If there is any conflict in the circulars between the meaning of Chinese words or terms in the Chinese language version and English words in the English language version, the meaning of the English words shall prevail.

REVISED APPENDIX I

MOODY TECHNOLOGY HOLDINGS LIMITED

Corporate Events

Schedule of Stock Conversion



Conversion Cycle	1 st CA	2 nd CA	3 rd CA	4 th CA	5 th CA
Stock Conversion	1400 (Old) → 2933	1400 (Old) → 2933	2933 → 1400 (New)	2933 → 1400 (New)	2933 → 1400 (New)
Holding	Yes	Yes	Yes	Yes	Yes
Position	No	Yes (CNS and IT)	No	No	No
Transaction	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)	Yes (SI, ISI & CSB)
Conversion Ratio	10 → 1	10 → 1	1 → 1	1 → 1	1 → 1

- Note:
- 1400 (Old) - Existing Shares trading in board lots of 10,000 shares
 - 2933 (Temp) - Temporary counter for trading in board lots of 1,000 Adjusted Shares
 - 1400 (New) - Adjusted Shares trading in board lots of 20,000 shares
 - CA - Corporate Action
 - CNS - CNS Position
 - IT - IT Position
 - SI - SI Transaction
 - ISI - ISI Transaction
 - CSB - CSB Transaction

REVISED APPENDIX II

MOODY TECHNOLOGY HOLDINGS LIMITED

Schedule for accepting deposit and withdrawal under stock codes 1400 or 2933 during the conversion cycle

Acceptance period for	11/02/25 to 12/02/25	13/02/25 to 24/02/25	25/02/25 to 26/02/25	27/02/25 to 19/03/25	20/03/25 to 26/03/25	From 27/03/25 Onwards
Deposit under stock code 1400	Yes (Existing Share quantity)	No	Yes (Adjusted Share certificate)	Yes (Adjusted Share certificate)	Yes (Adjusted Share certificate)	Yes
Deposit under stock code 2933	No	Yes	Yes	Yes	Yes	No
Withdrawal under stock code 1400	Yes	No	No	Yes	Yes	Yes
Withdrawal under stock code 2933	No	Yes	Yes	No	No	No

APPENDIX III

Example on how to complete a Stock Deposit Form in respect of deposits of Existing Shares of the Company on and after the effective date of capital reorganisation:

A CCASS Participant presents the following Existing Shares of the Company to the CCASS Depository for deposit on or after 13 February 2025.

<u>Certificate Number</u>	<u>Existing Share quantity printed on each certificate</u>	<u>Existing Share quantity</u>	<u>Adjusted Share quantity</u>
1101 - 1102	10,000	20,000	2,000
1141	100,000	100,000	10,000
1142 - 1143	159	318	30 #
Difference			1 *
	TOTAL:	120,318	12,031

Each Existing Share certificate of 159 shares represents 15 Adjusted Shares, which adds up to 30 Adjusted Shares.

* The add up total of the Existing Share quantity of 120,318 shares divided by 10 amounts to 12,031 Adjusted Shares. The sum of individual certificate ranges added up to 12,030 Adjusted Shares (2,000 + 10,000 + 30). The CCASS Participant is requested to insert the difference of 1 share on the "No. of Shares" column to make up the total Adjusted Share quantity from 12,030 to 12,031 for processing by the CCASS Depository.

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SAMPLE

STOCK DEPOSIT FORM

CCASS Depository Services

Participant ID B99999		Name of Participant ABC & CO				Stock Account Number		
Stock Code #1400/2933		Stock Name Moody Technology Holdings Limited				Jumbo Y / N		
Certificate Number <i>(Please group only consecutively numbered certificates with the same share denominations.)</i>						<input type="checkbox"/> * Check this box if you opt for crediting the eligible securities only upon the completion of the registration into the name of HKSCC or its nominees. Please note that, in this case, the eligible securities under this stock deposit form will not be available for trading, settlement or transfer purposes during the registration period (which may typically take around 12 days).		
Prefix	From	To	Number of Share/Warrants		Date of Issue D D M M Y Y Y Y			
	1 1 0 1	1 1 0 2	2 0 0 0					
	1 1 4 1		1 0 0 0 0					
	1 1 4 2	1 1 4 3	3 0					
	* DIFFERENCE		1					
Total ▶			1 2 0 3 1					
Remarks								For Office Use Only Deposit Order Number H Counter CCASS Posted Override By Checked By Certificate Processing Certificate Checked Certificate Posted
						NOTES: 1. Pursuant to the CCASS Rules and Operational Procedures, Hong Kong Securities Clearing Company Limited (HKSCC) reserves the right to reject a deposit and/or reverse deposit entries if the above required information is incomplete or incorrect, or if registration of any or all of the shares are subsequently rejected by the relevant share registrar(s). 2. Activities under CCASS are subject to the CCASS Rules and Operational Procedures in effect.		

The above printed validation represents descriptions of stock as presented by the CCASS participant under this form and shall in no event constitute or be treated as an official Receipt for deposit of said stock.

To be completed if stock deposited in batch <i>(i.e. stock deposited with more than one deposit form)</i>	
Total No. of Share in Batch	Deposit Form:
	_____ of _____

 Authorised Signature of CCASS Participant
 (with Company Chop, ONLY applicable if it forms part of your signing instruction)

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#Note: Existing Share certificate will only be accepted for deposit for custody purpose under stock code: 1400 (New) with effect from 27 March 2025.