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(香港交易及結算所有限公司全資附屬公司)

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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Zhuoxin International Holdings Limited (stock code 8266) on OTP-C for its 10-into-1 Share Consolidation on 27 March 2018

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Pursuant to the share consolidation timetable issued by Zhuoxin International Holdings Limited ("Zhuoxin International"), the share consolidation of 10 shares of US\$0.001 each in Zhuoxin International into 1 consolidated share of US\$0.01 each will become effective on 27 March 2018.

Amongst other terms and conditions, Zhuoxin International's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Extraordinary General Meeting to be held on 26 March 2018. Shareholders, investors and market participants should read the Zhuoxin International's circulars and regulatory announcements in full including the terms and conditions of Zhuoxin International's share consolidation in dealing with Zhuoxin International's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Zhuoxin International's OTP-C temporary stock page (stock code: 8597) on 27 March 2018. Calculation of the Adjusted Previous Closing Price will be based on Zhuoxin International's closing price on 26 March 2018 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

.../2

For illustration purpose, depending on Zhuoxin International's closing price on 26 March 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Zhuoxin International's OTP-C temporary stock page on 27 March 2018 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 26 March 2018</u>	<u>Adjusted Previous Closing Price on 27 March 2018</u>
(HK\$)	(HK\$)
0.151	1.510
0.152	1.520
0.153	1.530
0.154	1.540
0.155	1.550
0.156	1.560
0.157	1.570
0.158	1.580
0.159	1.590
0.160	1.600
0.161	1.610
0.162	1.620
0.163	1.630
0.164	1.640
0.165	1.650
0.166	1.660
0.167	1.670
0.168	1.680
0.169	1.690
0.170	1.700
0.171	1.710
0.172	1.720
0.173	1.730
0.174	1.740
0.175	1.750
0.176	1.760
0.177	1.770
0.178	1.780
0.179	1.790
0.180	1.800

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