

香港聯合交易所有限公司
(香港交易及結算所有限公司全資附屬公司)

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Subject : Display of Adjusted Previous Closing Price of Yusei Holdings Limited (stock code 96) on OTP-C for its Final Dividend of RMB0.0198 per share and Bonus Issue of 1 bonus share for 5 shares on Ex-All Date, 26 June 2018

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Pursuant to the timetable issued by Yusei Holdings Limited ("Yusei") for the final dividend and bonus issue of shares, Yusei's shares (stock code: 96) will be marked "ex-all" on 26 June 2018, the Ex-All Date.

Amongst other terms and conditions, Yusei's final dividend and bonus issue of shares (the "Dividend and Bonus Issue") are subject to the passing of relevant resolution(s) to approve the Dividend and Bonus Issue (the "Resolution(s)") at its Annual General Meeting to be held on 23 June 2018 (the "AGM"). Yusei will make a further announcement containing the results of the Resolution(s) following the AGM. Shareholders, investors and market participants should read the Yusei's regulatory announcements and circulars in full including the terms and conditions of the Dividend and Bonus Issue in dealing with Yusei's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for ex-dividend and ex-bonus issue ("Ex-All") and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Yusei's OTP-C stock page on 26 June 2018, the Ex-All Date. The unadjusted previous closing price will instead be displayed in the free text field. Calculation of the Adjusted Previous Closing Price will be based on Yusei's closing price on 25 June 2018 (i.e. last cum-all trading day) and by using the following standard adjustment formula for dividend and bonus issue generally.

Adjustment Formula:

Adjusted Previous Closing Price

$$= [(Closing Price on the last cum-all trading day - D) \times Y] \div (X + Y)$$

where:

D = Final dividend per share, i.e. RMB0.0198

X = Number of bonus shares a shareholder is expected to receive when he/she holds Y existing shares on the record date, i.e. 1 bonus share

Y = Number of existing shares a shareholder has to hold on the record date for entitling him/herself to X bonus shares, i.e. 5 shares

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For illustration purpose, depending on Yusei's closing price on 25 June 2018, the Exchange shall base on the above standard formula for dividend and bonus issue generally to calculate and display the Adjusted Previous Closing Price on Yusei's OTP-C stock page on 26 June 2018 as follows:-

<u>CUM-ALL</u>	<u>EX-ALL</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 25 June 2018</u>	<u>Previous Closing Price</u>
<u>(HK\$)</u>	<u>on 26 June 2018</u>
<u>(HK\$)</u>	<u>(HK\$)</u>
2.507922	2.070
2.519922	2.080
2.531922	2.090
2.543922	2.100
2.555922	2.110
2.567922	2.120
2.579922	2.130
2.591922	2.140
2.603922	2.150
2.615922	2.160
2.627922	2.170
2.639922	2.180
2.651922	2.190
2.663922	2.200
2.675922	2.210
2.687922	2.220
2.699922	2.230
2.711922	2.240
2.723922	2.250
2.735922	2.260
2.747922	2.270
2.759922	2.280
2.771922	2.290
2.783922	2.300
2.795922	2.310
2.807922	2.320
2.819922	2.330
2.831922	2.340
2.843922	2.350
2.855922	2.360

Note: The dividend amount in HKD is calculated by using the exchange rate of RMB 1 to HKD1.208185 on 22 June 2018 as reference

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