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### FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Kaisa Group Holdings Ltd. (stock code 1638) on OTP-C for its Preferential Offering of the shares of Kaisa Property Holdings Limited on Ex-All Date, 15 November 2018

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Kaisa Group Holdings Ltd. ("Kaisa Group") announced a spin-off proposal for a separate listing of Kaisa Property Holdings Limited ("Kaisa Property") (the "Proposed Spin-Off"). Qualifying shareholders of Kaisa Group will be entitled to apply for the shares of Kaisa Property on an assured basis (the "Preferential Offering"). According to the timetable for the Preferential Offering, Kaisa Group's shares (stock code: 1638) will be marked "ex-all" on 15 November 2018, the Ex-All Date.

Given that the exact value of the shares of Kaisa Property is not known, the Exchange will display "N/A" in the "PRV CLOSE" field of Kaisa Group's OTP-C stock page on 15 November 2018, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by Kaisa Group in full including the terms and conditions of the Proposed Spin-Off and the Preferential Offering in dealing with Kaisa Group's shares. If they are in doubt, they should consult their professional adviser(s).

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