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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of China Eco-Farming Limited (stock code 8166) on OTP-C for its 10-into-1 Share Consolidation on 16 November 2018

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Pursuant to the capital reorganisation timetable issued by China Eco-Farming Limited (“China Eco-Farming”), the capital reorganisation which comprises the share consolidation of 10 shares of HK\$0.02 each in China Eco-Farming into 1 consolidated share of HK\$0.2 each and the capital reduction of nominal value of the consolidated shares from HK\$0.2 each to HK\$0.01 each will become effective on 16 November 2018.

Amongst other terms and conditions, China Eco-Farming’s capital reorganisation is subject to the passing of relevant resolution(s) to approve the capital reorganisation at the Special General Meeting to be held on 15 November 2018. Shareholders, investors and market participants should read the China Eco-Farming’s circulars and regulatory announcements in full including the terms and conditions of China Eco-Farming’s capital reorganisation in dealing with China Eco-Farming’s shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the “PRV CLOSE” field of China Eco-Farming’s OTP-C temporary stock page (stock code: 8555) on 16 November 2018. Calculation of the Adjusted Previous Closing Price will be based on China Eco-Farming’s closing price on 15 November 2018 (i.e. the day immediately before the capital reorganisation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Capital Reorganisation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 10/1

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For illustration purpose, depending on China Eco-Farming's closing price on 15 November 2018, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on China Eco-Farming's OTP-C temporary stock page on 16 November 2018 as follows:-

<u>BEFORE CAPITAL REORGANISATION</u>	<u>AFTER CAPITAL REORGANISATION</u>
<u>Unadjusted Closing Price on 15 November 2018</u>	<u>Adjusted Previous Closing Price on 16 November 2018</u>
(HK\$)	(HK\$)
0.0410	0.410
0.0415	0.415
0.0420	0.420
0.0425	0.425
0.0430	0.430
0.0435	0.435
0.0440	0.440
0.0445	0.445
0.0450	0.450
0.0455	0.455
0.0460	0.460
0.0465	0.465
0.0470	0.470
0.0475	0.475
0.0480	0.480
0.0485	0.485
0.0490	0.490
0.0495	0.495
0.0500	0.500
0.0510	0.510
0.0520	0.520
0.0530	0.530
0.0540	0.540
0.0550	0.550
0.0560	0.560
0.0570	0.570
0.0580	0.580
0.0590	0.590
0.0600	0.600
0.0610	0.610

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