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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Ruixin International Holdings Limited (stock code 724) on OTP-C for its 20-into-1 Share Consolidation on 23 May 2019

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Pursuant to the share consolidation timetable issued by Ruixin International Holdings Limited ("Ruixin International"), the share consolidation of 20 shares of HK\$0.01 each in Ruixin International into 1 consolidated share of HK\$0.2 each will become effective on 23 May 2019.

Amongst other terms and conditions, Ruixin International's share consolidation is subject to the passing of relevant resolution(s) to approve the share consolidation at the Special General Meeting to be held on 22 May 2019. Shareholders, investors and market participants should read the Ruixin International's circulars and regulatory announcements in full including the terms and conditions of Ruixin International's share consolidation in dealing with Ruixin International's shares. If they are in doubt, they should consult their professional adviser(s).

Further, as an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Ruixin International's OTP-C temporary stock page (stock code: 2934) on 23 May 2019. Calculation of the Adjusted Previous Closing Price will be based on Ruixin International's closing price on 22 May 2019 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Ruixin International's closing price on 22 May 2019, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Ruixin International's OTP-C temporary stock page on 23 May 2019 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 22 May 2019</u>	<u>Adjusted Previous Closing Price on 23 May 2019</u>
(HK\$)	(HK\$)
0.00930	0.186
0.00935	0.187
0.00940	0.188
0.00945	0.189
0.00950	0.190
0.00955	0.191
0.00960	0.192
0.00965	0.193
0.00970	0.194
0.00975	0.195
0.00980	0.196
0.00985	0.197
0.00990	0.198
0.00995	0.199
0.01000	0.200
0.01005	0.201
0.01010	0.202
0.01015	0.203
0.01020	0.204
0.01025	0.205
0.01030	0.206
0.01035	0.207
0.01040	0.208
0.01045	0.209
0.01050	0.210
0.01055	0.211
0.01060	0.212
0.01065	0.213
0.01070	0.214
0.01075	0.215

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