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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Link-Asia International Co. Ltd. (stock code 1143) on OTP-C for its 20-into-1 Share Consolidation on 29 May 2020

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Pursuant to the share consolidation timetable issued by Link-Asia International Co. Ltd. ("Link-Asia"), the share consolidation of 20 shares of HK\$0.001 each in Link-Asia into 1 consolidated share of HK\$0.02 each will become effective on 29 May 2020. Shareholders, investors and market participants should read the Link-Asia's circulars and regulatory announcements in full including the terms and conditions of Link-Asia's share consolidation in dealing with Link-Asia's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Link-Asia's OTP-C temporary stock page (stock code: 2908) on 29 May 2020. Calculation of the Adjusted Previous Closing Price will be based on Link-Asia's closing price on 28 May 2020 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 20/1

.../2

For illustration purpose, depending on Link-Asia's closing price on 28 May 2020, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Link-Asia's OTP-C temporary stock page on 29 May 2020 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price</u>	<u>Adjusted</u>
<u>on 28 May 2020</u>	<u>Previous Closing Price</u>
(HK\$)	<u>on 29 May 2020</u>
(HK\$)	(HK\$)
0.01650	0.330
0.01675	0.335
0.01700	0.340
0.01725	0.345
0.01750	0.350
0.01775	0.355
0.01800	0.360
0.01825	0.365
0.01850	0.370
0.01875	0.375
0.01900	0.380
0.01925	0.385
0.01950	0.390
0.01975	0.395
0.02000	0.400
0.02025	0.405
0.02050	0.410
0.02075	0.415
0.02100	0.420
0.02125	0.425
0.02150	0.430
0.02175	0.435
0.02200	0.440
0.02225	0.445
0.02250	0.450
0.02275	0.455
0.02300	0.460
0.02325	0.465
0.02350	0.470
0.02375	0.475

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