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FOR REFERENCE ONLY

Subject : Display of Adjusted Previous Closing Price of Life Healthcare Group Limited (stock code 928) on OTP-C for its 5-into-1 Share Consolidation on 23 September 2020

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Pursuant to the share consolidation timetable issued by Life Healthcare Group Limited ("Life Healthcare"), the share consolidation of 5 shares of HK\$0.01 each in Life Healthcare into 1 consolidated share of HK\$0.05 each will become effective on 23 September 2020. Shareholders, investors and market participants should read the Life Healthcare's circulars and regulatory announcements in full including the terms and conditions of Life Healthcare's share consolidation in dealing with Life Healthcare's shares. If they are in doubt, they should consult their professional adviser(s).

As an OTP-C standard practice for share consolidation and for reference only, an Adjusted Previous Closing Price will be displayed in the "PRV CLOSE" field of Life Healthcare's OTP-C temporary stock page (stock code: 2949) on 23 September 2020. Calculation of the Adjusted Previous Closing Price will be based on Life Healthcare's closing price on 22 September 2020 (i.e. the day immediately before the share consolidation becoming effective) and by using the following standard adjustment formula for share consolidation generally.

Adjustment Formula:

Adjusted Previous Closing Price
= Closing Price on the day immediately before Share Consolidation becoming effective x R

where:

R = Ratio of Share Consolidation, i.e. 5/1

.../2

For illustration purpose, depending on Life Healthcare's closing price on 22 September 2020, the Exchange shall base on the above standard formula for share consolidation generally to calculate and display the Adjusted Previous Closing Price on Life Healthcare's OTP-C temporary stock page on 23 September 2020 as follows:-

<u>BEFORE SHARE CONSOLIDATION</u>	<u>AFTER SHARE CONSOLIDATION</u>
<u>Unadjusted Closing Price on 22 September 2020</u>	<u>Adjusted Previous Closing Price on 23 September 2020</u>
(HK\$)	(HK\$)
0.0372	0.186
0.0374	0.187
0.0376	0.188
0.0378	0.189
0.0380	0.190
0.0382	0.191
0.0384	0.192
0.0386	0.193
0.0388	0.194
0.0390	0.195
0.0392	0.196
0.0394	0.197
0.0396	0.198
0.0398	0.199
0.0400	0.200
0.0402	0.201
0.0404	0.202
0.0406	0.203
0.0408	0.204
0.0410	0.205
0.0412	0.206
0.0414	0.207
0.0416	0.208
0.0418	0.209
0.0420	0.210
0.0422	0.211
0.0424	0.212
0.0426	0.213
0.0428	0.214
0.0430	0.215

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