

香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

通告 CIRCULAR

香港聯合交易所有限公司竭力確保其提供之資料準確可靠，惟不保證該等資料絕對正確，亦不對由於任何資料不確或遺漏所引之損失或損害負責任(不論是民事侵權行為責任或合約責任或其他)。

The Stock Exchange of Hong Kong Limited endeavours to ensure the accuracy and reliability of the information provided, but does not guarantee its accuracy and accepts no liability (whether in tort or contract or otherwise) for any loss or damage arising from any inaccuracies or omissions.

FOR REFERENCE ONLY

Subject : Display of Previous Closing Price of Sunac China Holdings Limited (stock code 1918) on OTP-C for the special dividend by way of a distribution in specie of 1 share of Sunac Services Holdings Limited for every 31.07 shares (subject to adjustment) on Ex-All Date, 3 November 2020

Enquiry Tel : Mr. Leo Cheung (Tel: 2840 3450) or Ms. Grace Leung (Tel: 2840 3797)

Sunac China Holdings Limited (“Sunac China”) announced a spin-off proposal for a separate listing of Sunac Services Holdings Limited (“Sunac Services”) (the “Proposed Spin-Off”). Qualifying shareholders of Sunac China will be entitled to receive 1 share of Sunac Services for every 31.07 shares (subject to adjustment) (the “Distribution”). According to the timetable for the Distribution, Sunac China’s shares (stock code: 1918) will be marked “ex-all” on 3 November 2020, the Ex-All Date.

Given that the exact value of the shares of Sunac Services is not known, the Exchange will display “N/A” in the “PRV CLOSE” field of Sunac China’s OTP-C stock page on 3 November 2020, the Ex-All Date in accordance with the OTP-C standard practice. The unadjusted previous closing price will be displayed in the free text field.

Shareholders, investors and market participants should read the announcements issued by Sunac China in full including the terms and conditions of the Proposed Spin-Off and the Distribution in dealing with Sunac China’s shares. If they are in doubt, they should consult their professional adviser(s).

Charles Woo
Vice President
Listing Division